

SKYCITY Entertainment Group Limited

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www.skycitygroup.co.nz

18 March, 2016

ASX Market Announcements
Australian Stock Exchange
Exchange Centre
Level 6
20 Bridge Street
Sydney NSW 2000
Australia

Dear Sir/Madam

RE: SKYCITY ENTERTAINMENT GROUP LIMITED (SKC)

Please find attached our announcement made to the New Zealand Stock Exchange regarding the issue of shares under the SKYCITY dividend reinvestment plan.

Yours faithfully



Peter Treacy
Company Secretary

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18 March, 2016

Client Market Services
NZX Limited
Level 1, NZX Centre
11 Cable Street
WELLINGTON

**RE: SKYCITY ENTERTAINMENT GROUP LIMITED (SKC)
ISSUE OF SHARES UNDER THE SKYCITY DIVIDEND REINVESTMENT
PLAN (SKC)**

SKYCITY Entertainment Group Limited hereby notifies that it will today issue 4,069,361 new ordinary shares in the company to participating shareholders in connection with its interim dividend payment and the SKYCITY Dividend Reinvestment Plan.

The following information is supplied pursuant to Listing Rule 7.12.1:

- | | |
|--|--|
| • Class | Ordinary shares |
| • ISIN | NZSKCE0001S2 |
| • Number issued and issue price | 4,069,361 ordinary shares issued at \$4.3240 per share |
| • Payment | Cash (in full) |
| • Percentage of class issued | 0.6862% |
| • Reason for issue | Pursuant to the SKYCITY Dividend Reinvestment Plan |
| • Specific authority for issue | Directors' resolution |
| • Total number of ordinary shares after issue | 597,099,935 |
| • Date of issue | 18 March 2016 |

Yours faithfully



Peter Treacy
Company Secretary