

Market Announcement

16 November 2018

Infigen Energy (ASX: IFN) – De-Stapling – Deferred Settlement Trading – Simplification

Description

On Tuesday, 16 October 2018, Infigen Energy ('IFN') announced a proposal to simplify the corporate structure of IFN by reducing the number of stapled entities from three (3), comprising Infigen Energy Limited, Infigen Energy (Bermuda) Limited and Infigen Energy Trust to two (2), comprising Infigen Energy Limited and Infigen Energy Trust ('Simplification').

Security holders of IFN approved the Simplification at IFN's annual general meeting held today.

Deferred settlement trading

It is expected that IFN's new stapled securities will commence trading on a **deferred settlement basis** from market open on Tuesday, 20 November 2018 (ASX: IFNDA).

Date	Event
Monday, 19 November 2018	Last day for trading in IFN Stapled Securities as a three (3) component stapled security
Tuesday, 20 November 2018	Recomposed Stapled Securities commence trading on a deferred settlement basis (ASX: IFNDA)
Wednesday, 21 November 2018	Record Date for Simplification
Thursday, 22 November 2018	Implementation Date for Simplification
Monday, 26 November 2018	Last day for Recomposed Stapled Securities to trade on a deferred settlement basis Despatch of holding statements to IFN security holders
Tuesday, 27 November 2018	Recomposed Stapled Securities commence trading on a normal (T+2) basis (ASX:IFN)

Instructions

For further details, please refer to IFN's notice of annual general meeting dated 8 October 2018 and released on the ASX market announcements platform on 16 October 2018.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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