

Tuesday, 10 September 2019

ASX Codes: KBC; KBCPA

MARKET ANNOUNCEMENT

NOTICE TO CONVERTIBLE REDEEMABLE PROMISSORY NOTE HOLDERS

Keybridge Capital Limited (ASX:KBC) (**Keybridge**) advises that it will be dispatching the attached Notice to holders of its Convertible Redeemable Promissory Notes (ASX:KBCPA) (**CRPN**) today.

FOR FURTHER INFORMATION:

Victor Ho
Company Secretary
Tel: (08) 9214 9767
Email: cosec@keybridge.com.au

ABOUT KEYBRIDGE CAPITAL LIMITED (ASX: KBC)

KBC is an investment and financial services group with a diversified portfolio of listed and unlisted investments/loan assets including in private equity (US), life insurance (New Zealand), property and funds management sectors and strategic holdings in HHY Fund (ASX:HHY), Molopo Energy Limited (ASX:MPO), Metgasco Limited (ASX:MEL) and Yowie Group Ltd (ASX:YOW).

10 September 2019

Our Reference: {}
CRPN Holding (as at 6 September 2019): {}
TFN Quoted: {}
Distribution Method: {}

Dear CRPN Holder,

**KEYBRIDGE CAPITAL LIMITED (ASX:KBC) -
CONVERTIBLE REDEEMABLE PROMISSORY NOTES (ASX:KBCPA)
- EVENT OF DEFAULT NOTICE**

We refer to your holding in Keybridge Capital Limited (**Keybridge**) Convertible Redeemable Promissory Notes (**CRPN**). This document is a notice issued for purposes of the CRPN Terms (as amended) and (without limitation) is an EOD Notice for the purposes of clause 8.1(e) of those CRPN Terms.

Terms defined in the CRPN Terms have the same meanings when used in this notice (unless expressly stated to the contrary).

For the purpose of clause 8.1(e) of the CRPN Terms:

- We advise that the Ordinary Shares in Keybridge are (and have been) suspended from trading on the ASX for more than 20 consecutive Business Days¹.
- We give notice that the above circumstances are an Event of Default.

By clause 8.1(e) of the CRPN Terms, in the event that a Holder serves written notice on Keybridge within 10 Business Days of the date of this notice requesting the Redemption or Conversion of its CRPN, then Keybridge must (at its election in its absolute discretion, and notwithstanding the preference of the Holder), within 30 Business Days of the date of this EOD Notice (if the Event of Default described above has not, if capable of remedy, been remedied by the relevant time) redeem or convert the CRPN of such Holder.

The Event of Default set out in this EOD Notice is able to be remedied. Accordingly, by clause 8.1(e) of the CRPN Terms, any notice served by a Holder on Keybridge requesting Redemption or Conversion of CRPN will be of no force or effect if the Event of Default has been remedied within 30 Business Days of the date of this notice (being 10 September 2019).

A copy of an Early Redemption/Conversion Request Form will be made available for download by Holders from the Keybridge website shortly: www.keybridge.com.au. Alternatively, you may request the Early Redemption/Conversion Request Form from Keybridge via telephone: (08) 9214 9767 or email: cosec@keybridge.com.au.

If you have any questions in relation to this EOD Notice, please contact your professional advisers. Keybridge is not able to and does not advise you in relation to this EOD Notice or the CRPNs generally.

Signed for and on behalf of **Keybridge Capital Limited**,



Victor Ho
Company Secretary

¹ Refer KBC ASX Announcement dated 16 July 2019: Suspension from Official Quotation