

29 August 2014

Centralised Company Announcements Platform
Australian Stock Exchange
10th floor, 20 Bond Street
Sydney NSW 2000

Dear Sir,

NON RENOUNCEABLE ENTITLEMENTS ISSUE

Monteray Mining Group Limited ("Monteray" or the "Company") wishes to advise that dispatch of the Non-Renounceable Entitlements Offer Document and application form has been completed.

Yours sincerely,

For and on behalf of Monteray Mining Group Limited



Brett Tucker
Company Secretary