



Update Summary

Entity name

TURACO GOLD LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday December 11, 2024

Reason for the update

Update to issue price

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TURACO GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

128042606

1.3 ASX issuer code

TCG

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update to issue price

1.4b Date of previous announcement to this update

11/12/2024

1.5 Date of this announcement

11/12/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Oct-2024 09:49	New - Proposed issue of securities - TCG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

TCG : ORDINARY FULLY PAID

11/12/2024

Distribution Schedule

%



Issue details

Number of +securities to be quoted

40,541,316

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.31000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TCG : ORDINARY FULLY PAID	864,205,867

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TCGAE : OPTION EXPIRING 17-JUL-2026 EX \$0.12	3,600,000
TCGAC : PERFORMANCE RIGHTS	35,490,000
TCGAA : OPTION EXPIRING 31-DEC-2026 EX \$0.225	3,000,000