

6 November 2024

CLEANSING NOTICE

This notice is given by Aurora Labs Limited (ACN 601 064 505) (**Company**) (ASX: A3D) under section 708A(5)(e) of the Corporations Act 2001 (the **Act**).

The Company today issued 29,533,334 fully paid ordinary shares (**Shares**) and 7,000,000 unlisted options (**Broker Options**) as follows:

- 26,666,667 shares following a placement to sophisticated and professional investors in accordance with section 708 of the Corporations Act at an issue price of \$0.075 per share to raise \$2,000,000 before costs; and
- 2,866,667 shares following the conversion of 2,866,667 unlisted options exercisable at \$0.05 each on or before 16 November 2024.
- Issue of 7,000,000 unlisted Broker Options exercisable at \$0.14 on expiry 6 November 2027.

The Company advises that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - b. sections 674 and 674A of the Act; and
4. as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act.

This announcement has been authorised for release by the Chairman.

Yours sincerely



Grant J Mooney
Chairman