

Notice reference number: 0998.17.09

Notice date: 20/09/2017

What's this about?

Effective date: 20/09/2017

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|--|----------------------------------|-----------------------------------|-----------------------------|----------------------------------|----------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24 | <input type="radio"/> ASX TECH | | | | |
| <input checked="" type="radio"/> Trading | <input type="radio"/> Clearing | <input type="radio"/> Settlement | <input type="radio"/> ALC | <input type="radio"/> ASX NET | | |
| <input type="radio"/> Operations | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

Title

Titomic Limited – Admission and Commencement of Official Quotation

Description

Titomic Limited (Company) was admitted to the Official List of ASX Limited (ASX) on Tuesday, 19 September 2017.

Official quotation of the Company's securities is expected to commence at 11:00 am Australian Eastern Standard Time (AEST) on Thursday, 21 September 2017. The Company raised \$6.5 million by the offer of 32,500,000 ordinary shares at \$0.20 per share under a prospectus dated 10 August 2017 as varied by the supplementary prospectus dated 17 August 2017.

Quoted Securities: 49,808,331 fully paid ordinary shares

ASX Code: TTT

Time: 11.00 am AEST

Date: 21 September 2017

ASX Trade Abbreviation: TITOMIC

ISIN: AU000000TTT3

Home Branch: Melbourne

Industry Classification: 1510 – Materials

Registered Office: Level 3, 62 Lygon Street
Carlton South VIC 3053
Phone: +61 3 9864 4825
Website: www.titomic.com

Company Secretary: Peter Vaughan and Phillip Hains

Share Registry: Computershare Investor Services Pty Limited
Yarra Falls, 452 Johnston Street
Abbotsford, Victoria, 3067
Phone: (03) 9415 5000

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation: Victoria, Australia

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|----------------------------|---|
| Dividend Policy: | See page 81 of the Company's prospectus dated 10 August 2017 |
| Activities: | Additive manufacturing |
| ASX Restricted Securities: | 58,409,882 ordinary shares until 21 September 2019 5,080,004 ordinary shares until 10 November 2017 2,005,000 options exercisable at \$0.30 expiring 31 May 2020 until 21 September 2019 20,000,000 performance shares until 21 September 2019 |
| Securities not quoted: | As above. |

What do I need to do and by when?

For further details, please refer to the Company's prospectus dated 10 August 2017 as varied by the supplementary prospectus dated 17 August 2017.

Need more information?

For further details, please refer to the Company's prospectus dated 10 August 2017 as varied by the supplementary prospectus dated 17 August 2017.

Issued by
Cheng Tang

Contact Details
(03) 9617 8706

Disclaimer
