

3 June 2025

## Board and management

Non-Executive Chairman  
Mark Connelly

Managing Director & CEO  
Amanda Buckingham

Non-Executive Director  
Dianmin Chen

Chief Financial Officer  
Graeme Morissey

GM Corporate & GC  
Stuart Burvill

Company Secretary  
David Palumbo

Exploration Manager –  
Western Australia  
Thomas Dwight

Exploration Manager –  
Nevada  
Steve McMillin

Chief Geologist  
Peng Sha

## Capital structure

Last traded price  
A\$0.11

Current shares on issue  
957 M

Current market  
capitalisation  
A\$105 M

Cash  
A\$7.9 M (at 31 Mar 2025)

Debt  
Zero

## Share Purchase Plan Cleansing Statement

Warriedar Resources Limited (ASX: WA8) (**Warriedar** or the **Company**) refers to its announcement of 28 May 2025 regarding its proposed Share Purchase Plan.

The Company provides this notice in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (ASIC Instrument)*.

The Company confirms that it will make offers to issue fully paid ordinary shares (**Shares**) under the Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**).

In accordance with the ASIC Instrument, the Company gives notice that:

- (a) the Company will issue the Shares without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given in accordance with the ASIC Instrument;
- (c) as at the date of this notice:
  - (i) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
  - (ii) the Company has complied with sections 674 and 674A of the Act; and
- (d) as at the date of this notice there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

**This announcement has been authorised for release by:** Amanda Buckingham, Managing Director.

### CONTACT:

#### Investors

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#### Media

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