



Announcement Summary

Name of entity
PACIFIC CURRENT GROUP LIMITED

Announcement type
Update announcement

Type of update
Final buy-back notification

Date of this announcement
24/3/2025

Reason for update

Final buy-back notification

ASX Security code and description of the class of +securities the subject of the buy-back
PAC : ORDINARY FULLY PAID

The type of buy-back is:
Equal access scheme buy-back

Total number of +securities bought back
22,043,520

Total consideration paid or payable for the securities
AUD 264,522,240.00000

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PACIFIC CURRENT GROUP LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

39006708792

1.3 ASX issuer code

PAC

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Final buy-back notification

1.4b Reason for update

Final buy-back notification

1.4c Date of initial notification of buy-back

29/1/2025

1.4d Date of previous announcement to this update

7/3/2025

1.5 Date of this announcement

24/3/2025

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

PAC : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:

Equal access scheme buy-back

Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

52,197,379

3A.7 Percentage of +securities the entity will offer to buy back

47.900000 %

3A.8 Approximate total number of +securities that will be bought back if all buy-backs offers are accepted (disregarding any rounding and restrictions on foreign participation)

25,000,000

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

Yes

3A.9a.1 In what currency will the buy-back consideration be paid? 3A.9a.2 Buy-back price per +security

AUD - Australian Dollar

12.00000000

3A.9a.3 Capital component of buy-back price per +security

12.00000000

3A.9a.4 Dividend component of buy-back price per +security

0.00000000

3A.10 Do the buy-back terms allow for a scale-back?

Yes

3A.10a Please summarise the scale-back terms

If PAC receives Applications for more Shares than the maximum Buy-Back amount of 25,000,000 Shares, PAC will scale back each Application on a pro-rata basis (with, subject to the procedure to be outlined in the Buy-Back Booklet, the same scale back percentage applied to all Applications equally, rounding to the nearest whole Share) to achieve a total number of Shares that equals the maximum of 25,000,000 Shares, using the procedure to be outlined in the Buy-Back booklet.

3A.11 What will be done with fractional entitlements?

Fractions rounded up to the next whole number

3A.13 Please provide a URL for where the buy-back offer document can be viewed online<https://paccurrent.com/shareholders/document-library/buy-back/>Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?



Yes

3B.1a Type of security holder approval required

Ordinary resolution

3B.1b Anticipated date of security holder meeting to approve the buy-back

30/1/2025

3B.2 Are there any restrictions on foreign participation in the buy-back

Yes

3B.2a Please summarise the restrictions on foreign participation

Only shareholders who reside in Australia and New Zealand are eligible to participate in the Buy-Back. Ineligible Shareholders are persons who reside in a jurisdiction other than Australia or New Zealand, including any person who is (or who is acting on behalf of or for the account of a person who is) located in the United States or who is a US Person or a resident of Canada.

3B.2b For holdings in the name of a custodian or nominee, will the foreign participation restrictions be applied to the address of the custodian or nominee or the address of the beneficial holder?

Custodian/Nominee

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

Yes

3B.3a Please summarise the conditions

Approval by Shareholders at the Extraordinary General Meeting on 30 January 2025.



Part 3C - Key dates

Equal access scheme buy-back

3C.4 +Announcement date

29/1/2025

3C.5 +Record date for participation in the offer

5/2/2025

3C.6 +Ex Date

4/2/2025

3C.7 Buy-back offer open date

10/2/2025

3C.8 Last date for entity to send serially numbered acceptance forms to persons entitled

10/2/2025

3C.9 Last day to extend the offer close date

28/2/2025

3C.10 Buy-back offer closing date

7/3/2025

3C.11 Anticipated date buy-back will occur

25/3/2025

3C.12 Last day for entity to lodge a final buy-back notice with ASX under listing rule 3.8A.

10/3/2025

3C.13 Last day for entity to update its register to cancel the +securities bought back and to lodge an Appendix 3H with ASX under listing rule 3.8A notifying the number of +securities that have been cancelled due to the buy-back.

17/3/2025

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

The Buy-Back offer Closing Date has been extended until 5.00pm (AEDT) on Friday, 21 March 2025. As a consequence, the following details have changed. C3.10 is now 21.03.25. 3C.11 is now 25.03.25. 3C 12 is now 24.03.25 and 3C.13 is now 31.03.25



Part 5 - Final buy-back notification

For on-market buy-backs, a final buy-back notification must be submitted at least half an hour before the commencement of trading on the business day after the company buys back the maximum number of securities that it wanted or the company decides it will stop buying back securities.

For equal access buy-back schemes, a final buy-back notification must be submitted no later than five business days after the buy-back offer closing date.

For employee share scheme buybacks, selective buy-backs and other buy-backs, a final buy-back notification must be submitted by no later than five business days after the completion of the buy-back.

5.1 Total number of +securities bought back

22,043,520

5.2 Total consideration paid or payable for the securities

AUD 264,522,240.00000