

Advanced High-Grade Gold & Lithium District Scale Projects



Investor Presentation

ASX: MHC

May, 2025

ACN: 123 156 089



Disclaimer



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Competent Persons Statement

The information in this presentation that relates to Exploration Results and Mineral Resources is an accurate representation of the available data and is based on information either compiled or reviewed by Mr Kell Nielsen who is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr Nielsen is a Director and Chief Executive Officer of Manhattan Corporation Limited. Mr Nielsen has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person (CP) as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Nielsen consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears.

Advanced High-Grade Gold, Copper & Lithium

District Scale



Hook Lake GOLD

Nunavut

Canada

- ✓ **Orogenic Gold and Volcanogenic Massive Sulphides**
- ✓ **Estimate of 3.4 Million Tonnes @ 2.38g/t Au including 0.55Mt @ 6.31g/t Au (“Foreign” Non-JORC Compliant¹).**
- ✓ **Open “All Directions”, shallow gold zones not depth tested**
- ✓ **Mr Gavin Rezos and Mr Eric Sondergaard Join the MHC Management Team.**

L3 Project LITHIUM

Nova Scotia

Canada

- ✓ **500 sq.km of ground having potential for lithium-caesium-tantalum (“LCT”) bearing pegmatites**
- ✓ **Spodumene bearing boulders discovered on surface : 29 Samples >1% Li₂O, including 3.40% Li₂O (85088A), 3.23% Li₂O (85567A)**
- ✓ **Ministerial Exploration access granted January 2025**

Tibooburra Project GOLD

NSW

Australia

- ✓ **220km gold strike extent district scale land holding in the emerging Koonenberry High Grade Gold District**
- ✓ **Novo Gold currently drilling Northern licenses - 70%/30% Farm In.**
- ✓ **Multi Million Ounce Potential - Southern Licenses - 100% owned**



Corporate Overview

Experienced team with proven track record



Mr Marcello Cardaci - Chairman

BJuris LLB, BCom

Mr Cardaci holds degrees in law and commerce and is experienced in a wide range of corporate and commercial matters with a particular emphasis on public and private equity raisings and mergers and acquisitions.



Mr Kell Nielsen - Executive Director

BSc, MSc

Mr Nielsen has over 30 years' experience as a qualified Geologist in project generation, exploration and development across a broad range of minerals including gold, copper and base metals. Mr Nielsen has exposure to a diverse range of experiences and roles from grass roots exploration to being at the forefront of discoveries and managing large resource development teams for Placer Dome (Wallaby resource definition >10Moz Au).



Mr John A G Seton - Non-Executive Director

LLM (Hons)

Mr Seton is an Auckland based solicitor with extensive experience in commercial law, stock exchange listed companies and the mineral resource sector. He has successfully developed and operated two gold mines.



Mr. Gavin J Rezos –Non-Executive Director

B.Juris LLB, BA (Economics)

Mr Rezos has extensive investment international banking, resource development and corporate governance experience over 35 years. A former investment banking Director of HSBC Group he has been a founding investor and executive Director or Chair of 3 companies that grew into the ASX300. Mr Rezos has been Chair of Vulcan Energy Resources,, a Non Exec Director of Iluka Resources and Finance Director of Rowing Australia.

Pro-Forma Capital Structure*

| | |
|---------------------------------|-------------|
| ASX Code | MHC |
| Market Cap* | \$10m |
| Cash* | \$2.2M |
| Share Price | \$0.022 |
| Existing Shares on Issue | 434,898,898 |
| Existing Options ¹ | 31,875,000 |
| Performance Rights ² | 168,000,000 |

- ¹ 5,000,000 Listed options expiring 30 Mar 2026 expiring at \$0.20
5,500,000 Listed options expiring 30 Mar 2026 expiring at \$0.40
500,000 Listed options expiring 30 Mar 2026 expiring at \$0.0.80
875,000 Listed options expiring 28 Nov 2026 expiring at \$0.30
20,000,000 Listed options expiring 28 Nov 2027 expiring at \$0.04
- ² 150,000,000 Vendor Performance Right & 18,000,000 Executive Performance Rights

Hook Lake Project | Nunavut, Canada

Orogenic Gold and Volcanogenic Massive Sulphides



Turquetil Lake

- ✓ Mineralised Archean Greenstone Belt (Yilgarn Western Australia, Lake Superior, Ontario)
- ✓ **Estimate of 3.4 Million Tonnes @ 2.38g/t Au including 0.55Mt @ 6.31g/t Au** (“Foreign” Non-JORC Compliant¹).
- ✓ **Open “All Directions”**, shallow gold zones not depth tested

Heninga

- ✓ High-Grade Volcanogenic Massive Sulphide Polymetallic System
- ✓ **Mineralised footprint reported over 1km, at Heninga Main Zone, within Corridor that Extends > 7km**
- ✓ Drilling has returned: **10.51m @ 2.91% Cu, 6.70% Zn, 95.67 g/t Ag, 1.04 g/t & 13.71m @ 1.51% Cu, 2.06% Zn, 47.23 g/t Ag 0.56 g/t Au**

Spi Lake

- ✓ Volcanogenic Massive Sulphide System Identified.
- ✓ Outcrops of Cu & Zn Mineralisation identified
- ✓ Data compilation in progress

Red Flats

- ✓ Folded & Faulted Banded Iron Formation (BIF) Hosted Au target
- ✓ Untested > 7km kilometre scale in regional magnetics
- ✓ Coincident high magnetics, faulting, historic IP and EM anomalies

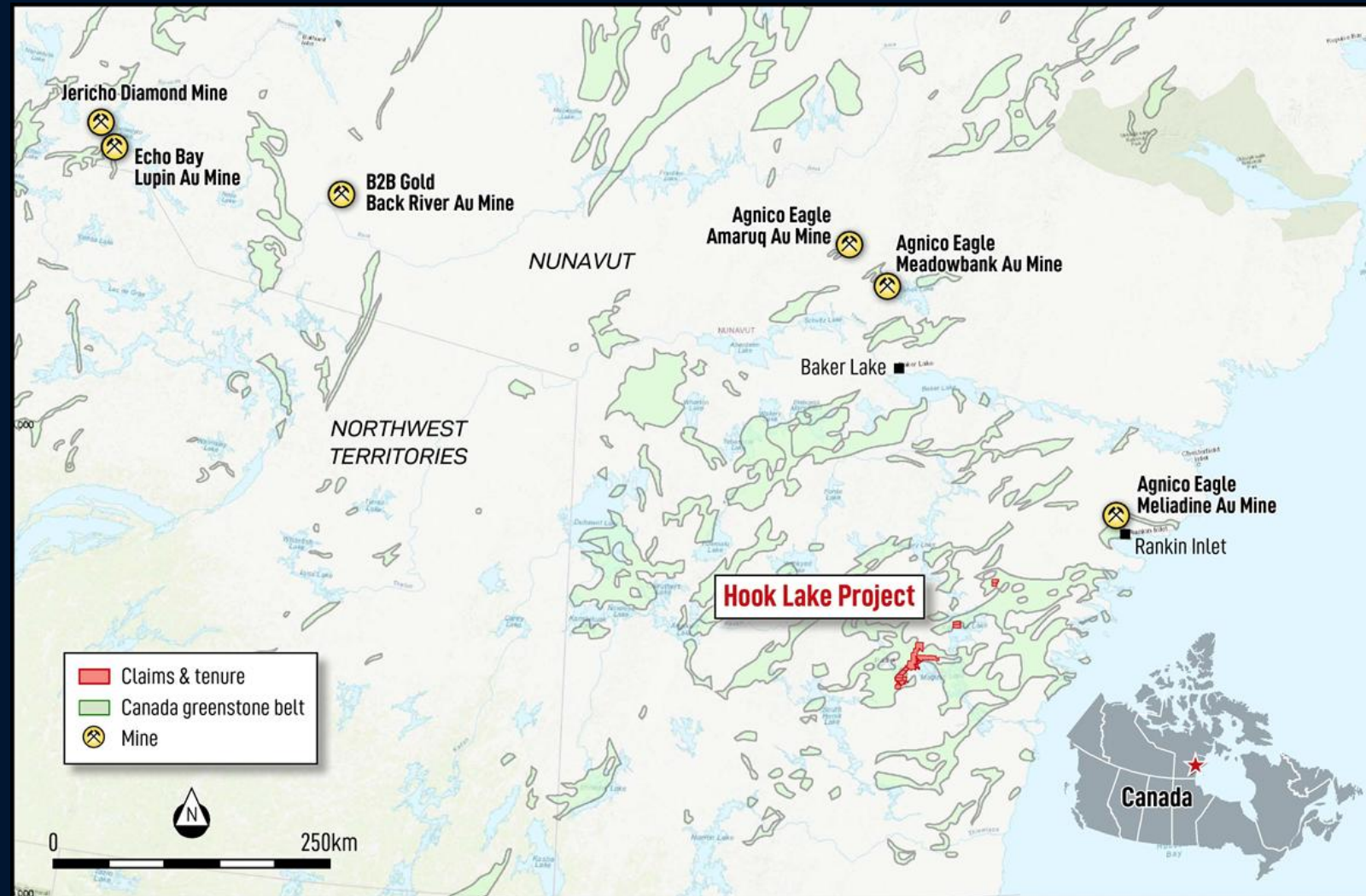
Seahorse Lake

- ✓ Sampling has returned up to **5.8g/t Au, 740g/t Ag, 0.36% Cu over 2km of strike**
- ✓ Proximal to never tested BIF Target
- ✓ Never drill tested

Hook Lake Project | Nunavut, Canada

Under-explored, district scale opportunity

Emerging mining district in northern Canada targeting high grade gold and VMS deposits



Emerging Mining District

- ✓ 423 km sq exploration rights
- ✓ Tier 1 mining jurisdiction
- ✓ Proven gold endowment
- ✓ Underexplored, 2nd largest greenstone belt in Canada
- ✓ Nearby existing mines and infrastructure

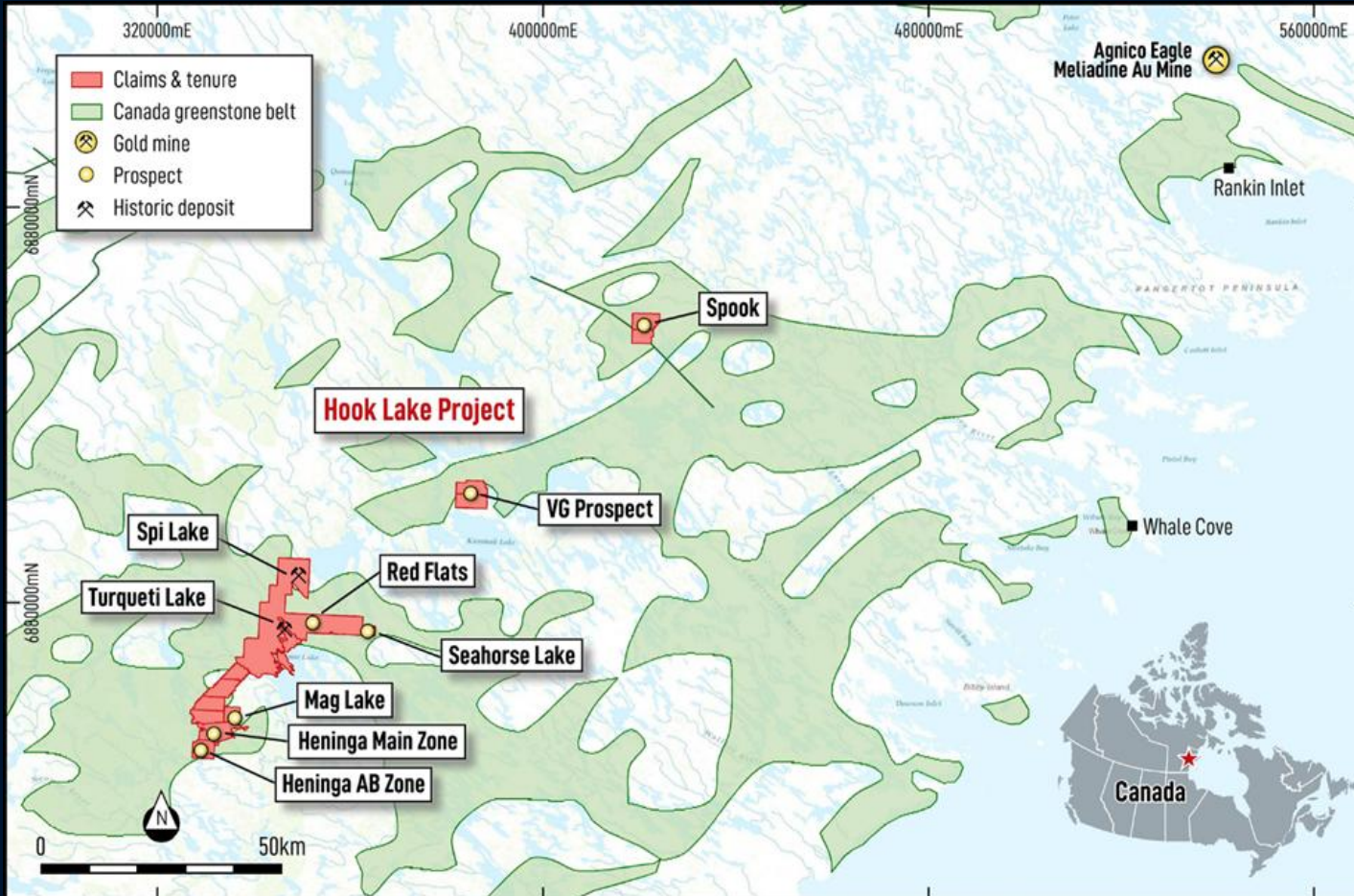


Outstanding Project Pipeline

- ✓ Historically confirmed deposits to conceptual targets
- ✓ Archean greenstone shear hosted gold, BIF-hosted gold and VMS optionality

Hook Lake Project | Nunavut, Canada

Under-explored, district scale opportunity



Poised for Growth

- ✓ Turqueti Lake High Grade Gold deposit and
- ✓ Several further gold and polymetallic volcanogenic massive sulphide (“VMS”) prospects
- ✓ 9 Prospects In Total - All reporting economic values in either drilling or sampling
- ✓ Archean Greenstone Belts like Nunavut, host much of the world’s gold and mineral endowment – Superior Province (Canada), Yilgarn Craton (Western Australia) & Birrimian Supergroup (Africa)
- ✓ No significant exploration since early to late 1990’s



Strengthened Team

- ✓ Mr Gavin Rezos and Mr Eric Sondergaard Join the MHC Management Team
- ✓ Mr Rezos - Helped grow Vulcan Energy to >\$1B Market Cap
- ✓ Mr Sondergaard - Experienced operator in Nunavut Canada and part of the team responsible for sourcing and planning exploration at White Cliff Resources Rae Copper Project which has recently become a major copper discovery (ASX:WCN 6th May, 2025)

Hook Lake Project | Nunavut, Canada

Underexplored Greenstone Belts | Proven Success



AGNICO EAGLE



B2GOLD

Located within the Rankin-Ennadai Greenstone Belt - Proven metal endowment, primed for discovery

Meliadine

- ✓ 6.7 Million oz AU (34.3 Million tonnes @ 6.12 g/t Au)

Meadowbank Complex

- ✓ 1.837 Million oz gold reserves

Back River District Goose Project

- ✓ 9.2 Million Oz Au at 6.04 g/t (MI & I)
- ✓ Further Resource expansion drilling underway

Hook Lake Project | Nunavut, Canada

Value Creation in Tier 1 Mining Jurisdiction



- ✓ AGREEMENT WITH INUIT LANDOWNERS FOR POSITIVE EXPLORATION
- ✓ SKILLED LOCAL WORKFORCE
- ✓ CLEAR PERMITTING PROCESS



- ✓ DEPOSITS ARE OPEN AND PRIMED FOR EXPANSION ALONG STRIKE AND AT DEPTH
- ✓ MODERN GEOPHYSICS AND ORE DEPOSIT MODELS WILL AID EXPANSION AND DISCOVERY



- ✓ CONFIRMATION OF HISTORIC DRILLING RESULTS - IMMEDIATE VALUE CATALYSTS
- ✓ FAST TRACK RESULTS TO MODERN STANDARDS
- ✓ EXPOSURE TO PRECIOUS AND BASE METALS



- ✓ SENIOR MINING COMPANIES OPERATING IN NUNAVUT
- ✓ MAJORS LOOKING NORTH FOR NEXT TIER 1 DISCOVERIES
- ✓ SHARED DEVELOPMENT INFRASTRUCTURE

Hook Lake Project | Turquetil Lake

Flagship target | proven gold endowment, primed for expansion



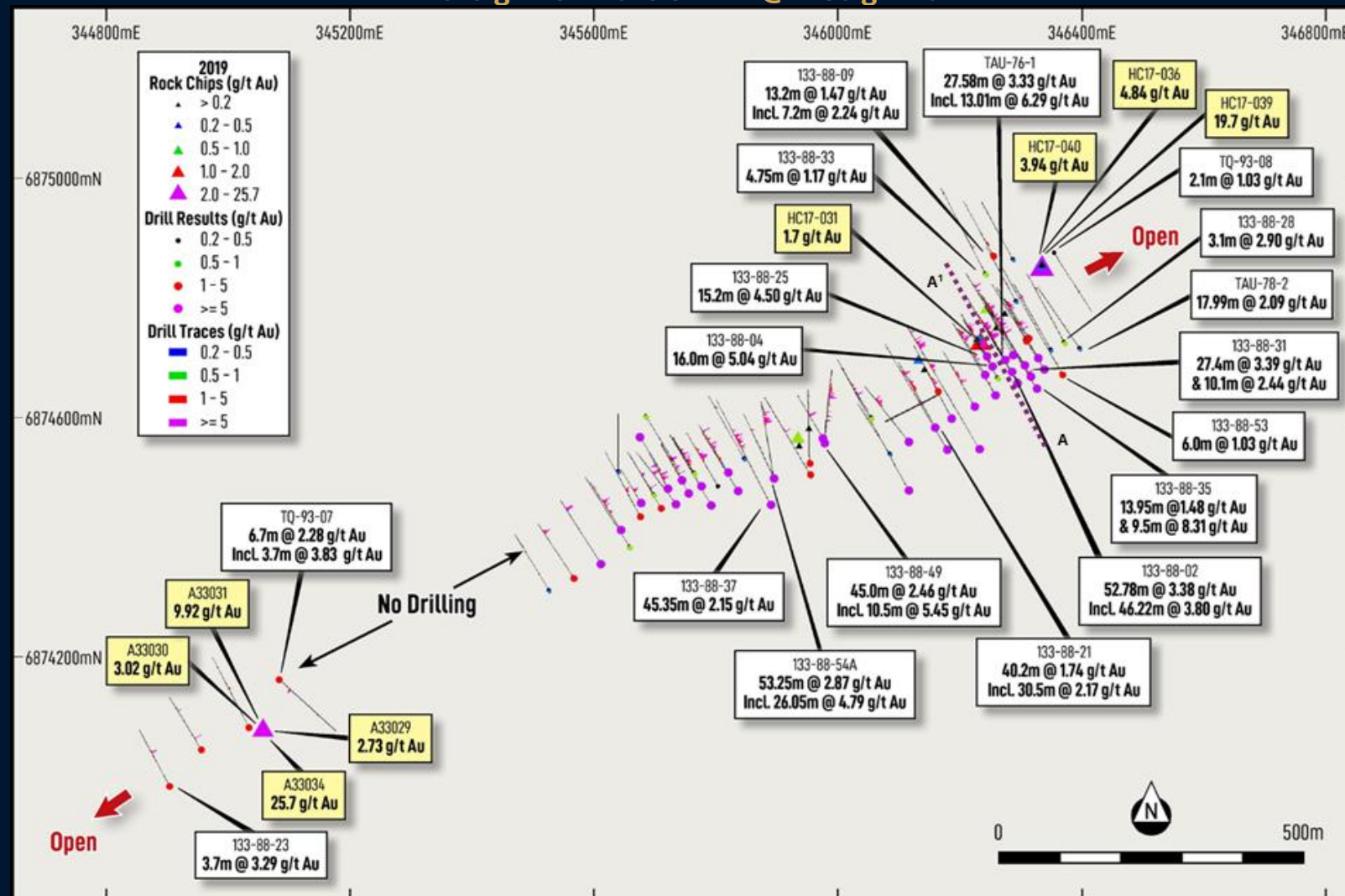
Confirmed Gold Deposit

- ✓ Deposit is open in all directions and tested to a depth of 190 m (vertical)
- ✓ 1.7 km drill tested strike length within >30km long structural trend
- ✓ 500m untested potential between drillholes reporting gold in SW of trend
- ✓ 2017 rock chip samples up to 19.7g/t Au over 200 m outside of historic drilling footprint

Path Forward

- ✓ Drill ready with clear pathway towards resource definition and deposit expansion
- ✓ Pipeline of untested Au targets, including bulk tonnage BIF-hosted gold at the Red Flats target area

Foreign Estimate 3.4 Mt @ 2.38 g/t Au



Hook Lake Project | Turquetil Lake

Flagship target | proven gold endowment, primed for expansion

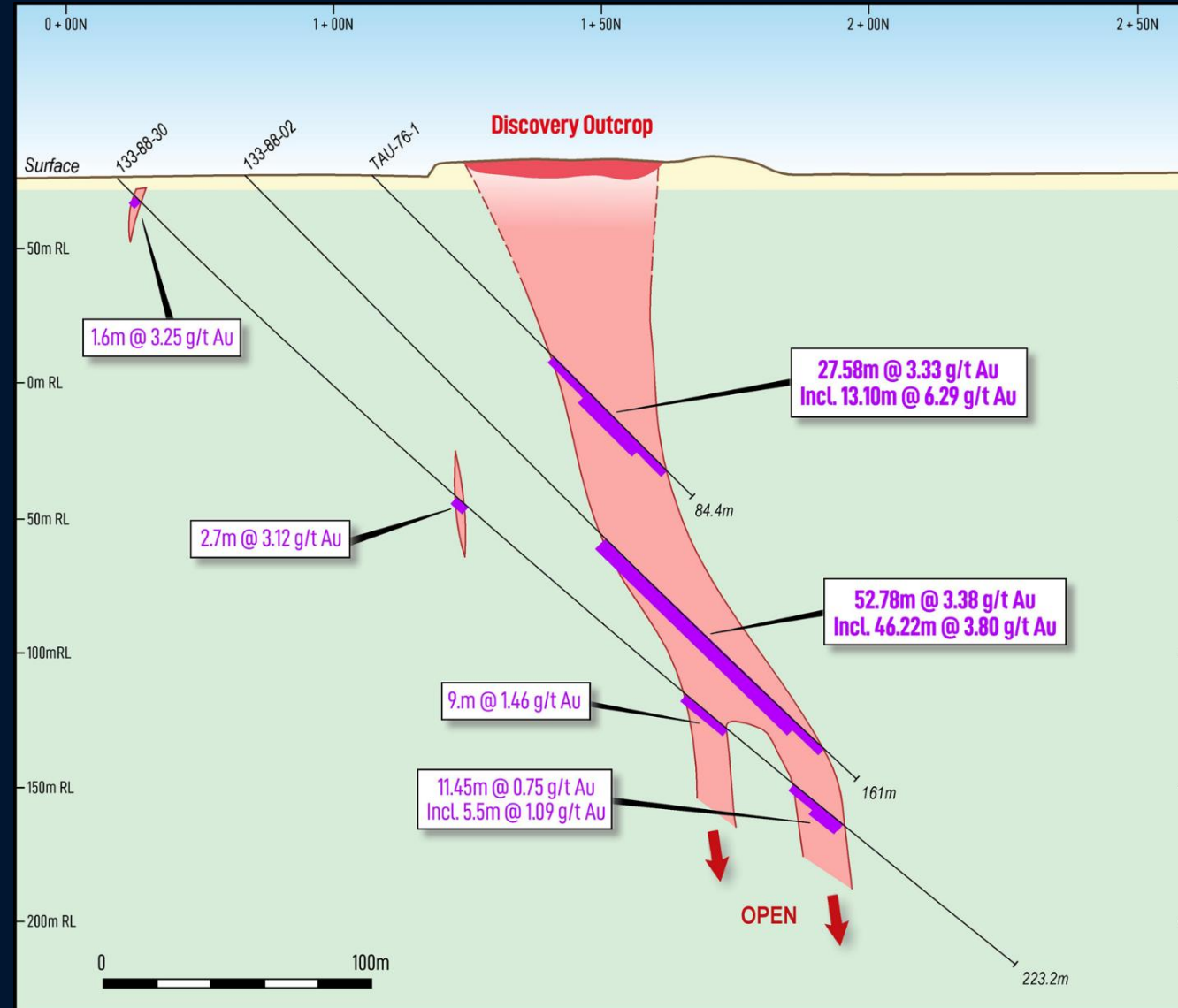


Historic Results, Immediate Value:

- 133-88-02: 52.78m @ 3.38 g/t Au from 89.22m
- 133-88-04: 16.0m @ 5.04 g/t Au from 52.0m
- 133-88-21: 40.2m @ 1.74 g/t Au from 87.80m
- 133-88-25: 15.2m @ 4.50 g/t Au from 14.70m
- 133-88-31: 27.4m @ 3.39 g/t Au from 124.0m & 18.4 @ 1.53 g/t Au from 172.5m
- 133-88-35: 13.95m @ 1.48 g/t Au from 39.9m & 9.5m @ 8.31 g/t Au from 273m
- 133-88-37: 45.35m @ 2.15 g/t Au from 139.8m
- 133-88-49: 45.0m @ 2.46 g/t Au from 138.5m
- 133-88-54A: 53.25m @ 2.87 g/t Au, Incl. 26.05m @ 4.79 g/t Au from 168.5m
- TAU-76-01: 27.58m @ 3.33 g/t Au from 44.35m

Expansion Potential at Turquetil Lake

- ✓ Down dip and along strike extensions open
- ✓ Several lodes to the southeast never depth tested
- ✓ Surface sampling identifies another gold bearing structure outside current drilled footprint



Hook Lake Project | Turquetil Lake Area

Untested Gold Targets - Red Flats, Seahorse Lake

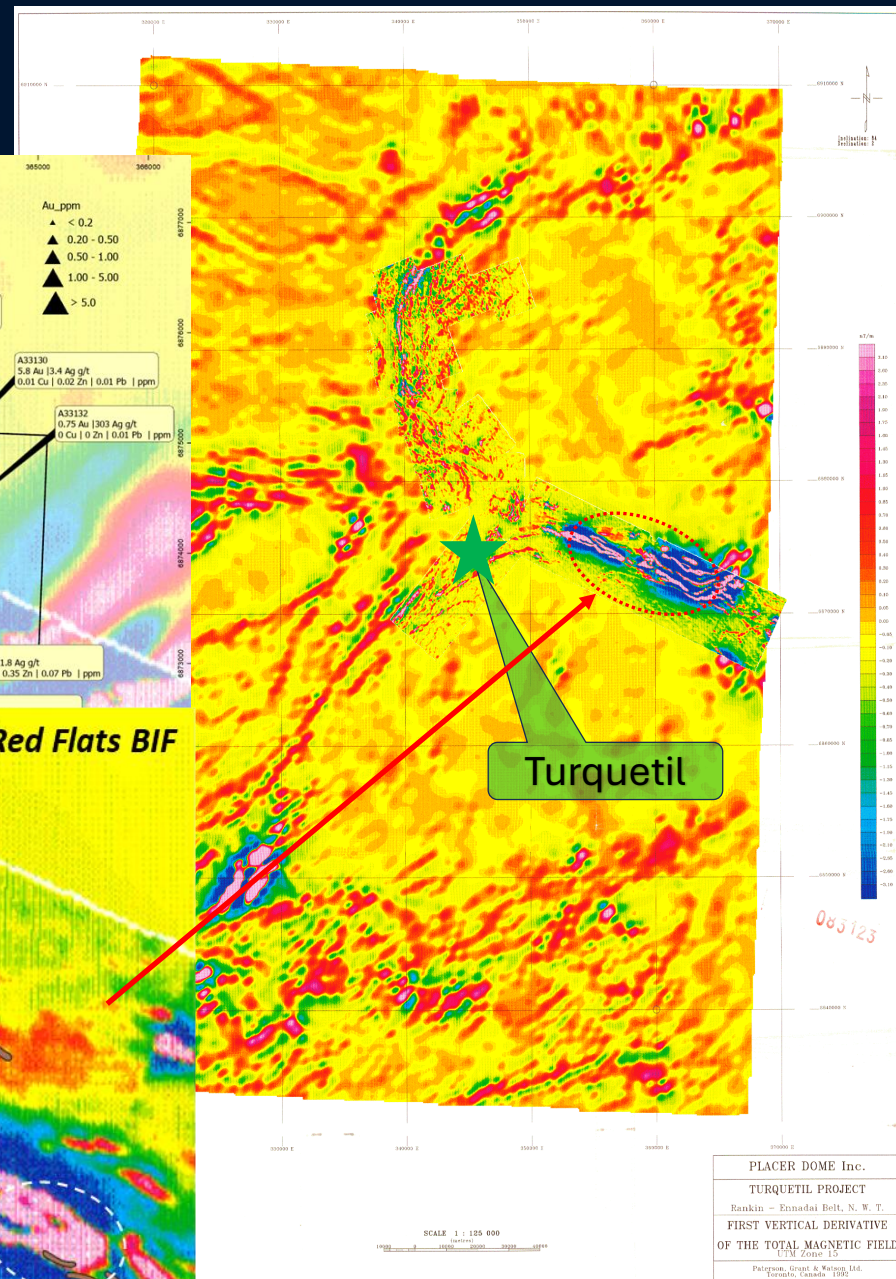
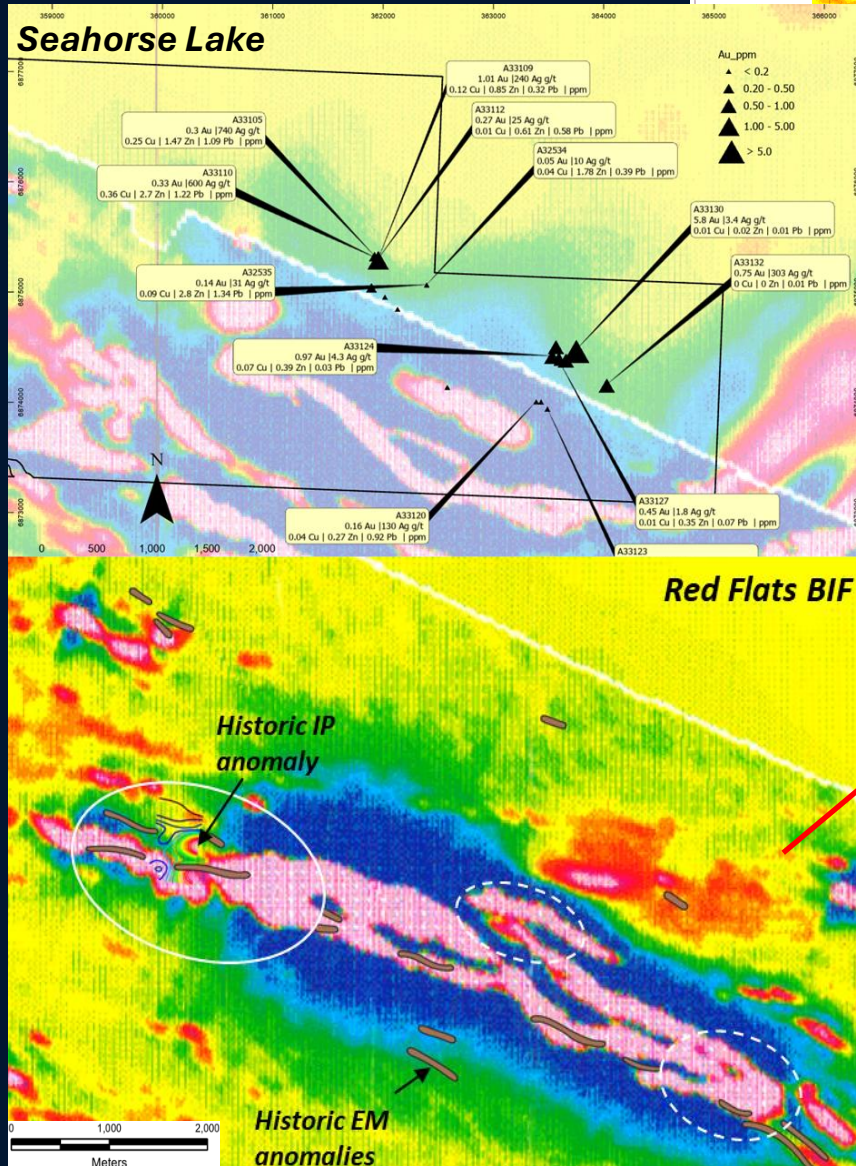
Untested BIF gold - multi-million ounce potential

Red Flats

- ✓ Banded iron formation gold is a large contributor to other Nunavut gold producers, but has never been tested at Hook Lake
- ✓ Agnico Eagle's Meadowbank Complex hosts reserves of 1.6 Moz Au*, BIF-hosted
- ✓ The Red Flats target hosts deformed and faulted BIF visible for 7 x 1 km in regional magnetic datasets
- ✓ BIF aligns with historic IP and EM anomalies but remains untested by drilling

Seahorse Lake

- ✓ Seahorse Lake surface grab samples returned up to 5.8g/t Au, 740g/t Ag, 0.36% Cu, 1.34% Pb and 2.8% Zn adjacent to BIF targets
- EM and IP anomaly along structure crosscutting the Red Flats BIF (white circle above)
- Fold hinge targets highlighted in dashed circles.
- EM anomalies may represent pyrrhotite replacement associated with BIF hosted Au.
- 1993 Placer Dome Vertical Derivative Magnetics.



Hook Lake Project | Heninga and Mag Lake

VMS deposits | Historic results, polymetallic potential

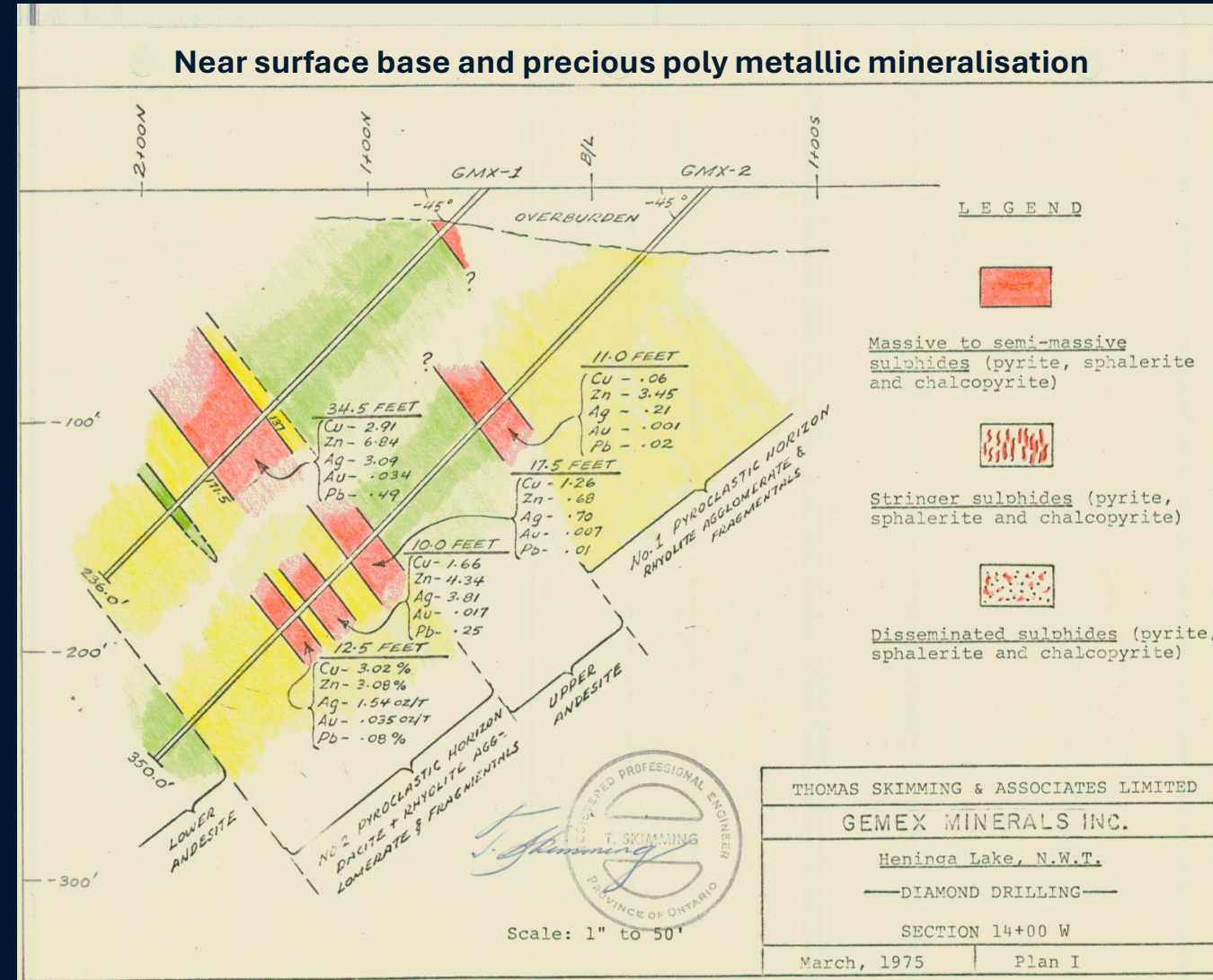


Historic Results, Immediate Value:

- 10.51m @ 2.91% Cu, 6.70% Zn, 95.67 g/t Ag, 1.04 g/t Au & 0.48% pb from 41.76m (GMX-01)
- 30.63m @ 0.24% Cu, 0.52% Zn, 6.51 g/t Ag 0.04 g/t Au & 0.01% Pb from 38.71m. Plus 13.71m @ 1.51% Cu, 2.06% Zn, 47.23 g/t Ag 0.56 g/t Au & 0.09% Pb from 70.26m (GMX-02)

Heninga Main Zone

- ✓ 3 stacked lenses of massive sulphide up to 20 m thickness each
- ✓ 400 m strike length constrained, only single hole testing down-dip, no testing of thrust fault duplication
- ✓ AB-11 zone 2.3 km SW of “main zone” remains largely untested – VMS deposits usually form in “clusters” – discovery upside
- ✓ Historic inference of connection between Heninga and Mag Lake showings 6.4km along strike to the NE



Hook Lake Project | VG and Spook Prospects

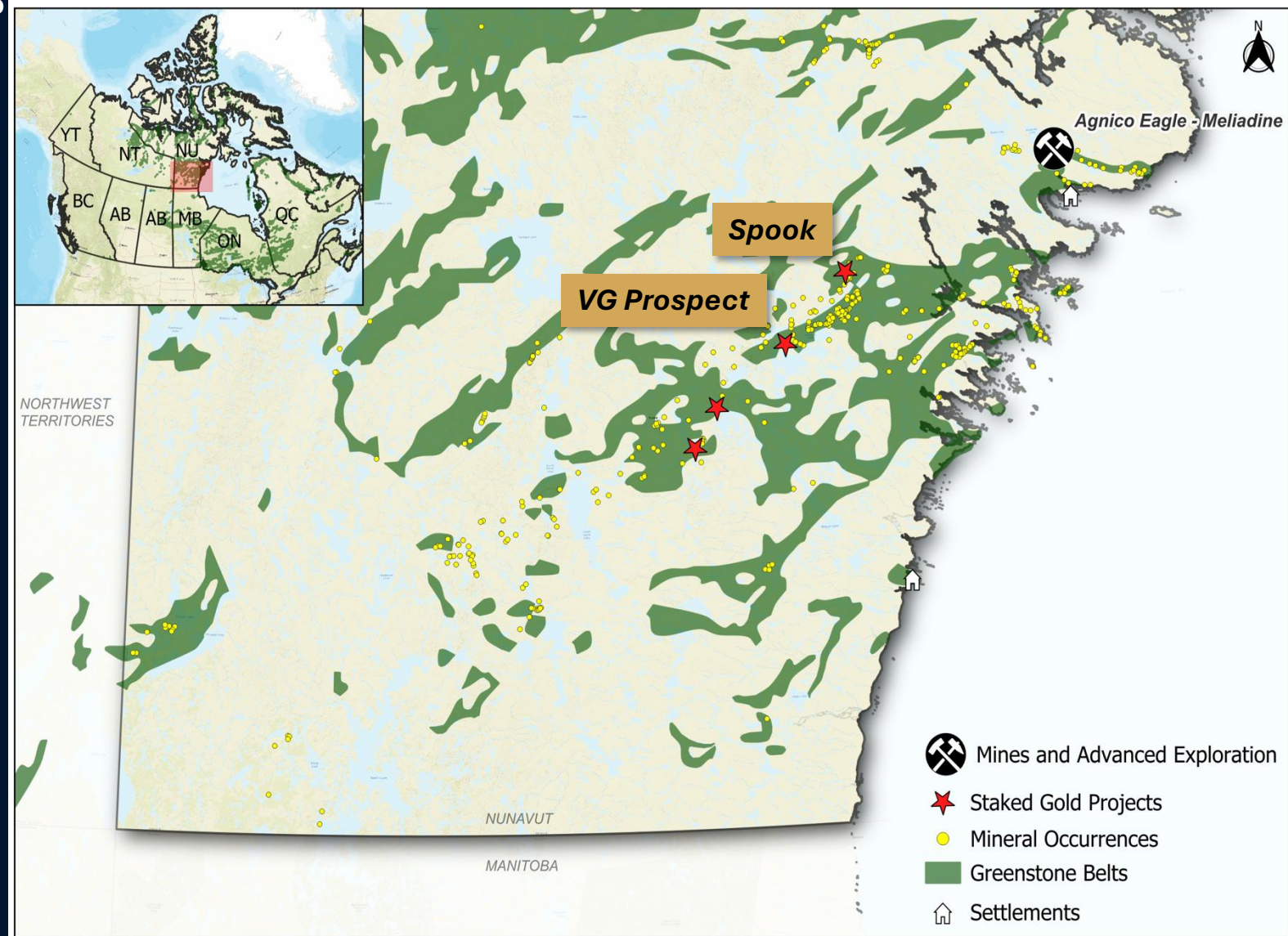
Building a Gold Portfolio; Early-stage exploration opportunities



Organic acquisitions, adding to a strong gold portfolio

- The VG and Spook Prospects lie to the northeast of Turquetil Lake along the greenstone belt towards Agnico Eagle's Meliadine Mine
- Spook hosts 10 notable zones of iron carbonate alteration up to 7m wide and kilometre scale length. Alteration zones flank quartz veins with gold and base metals reported
- The VG Prospect is largely underexplored, however "Spectacular visible gold" Visible gold was found with rock chip sampling of surface exposures returning up to 709.7 g/t Au

MHC continues to evaluate opportunities within the Rankin Inlet-Ennadai Greenstone Belt



Hook Lake Project | Path Forward

Value Additive Exploration



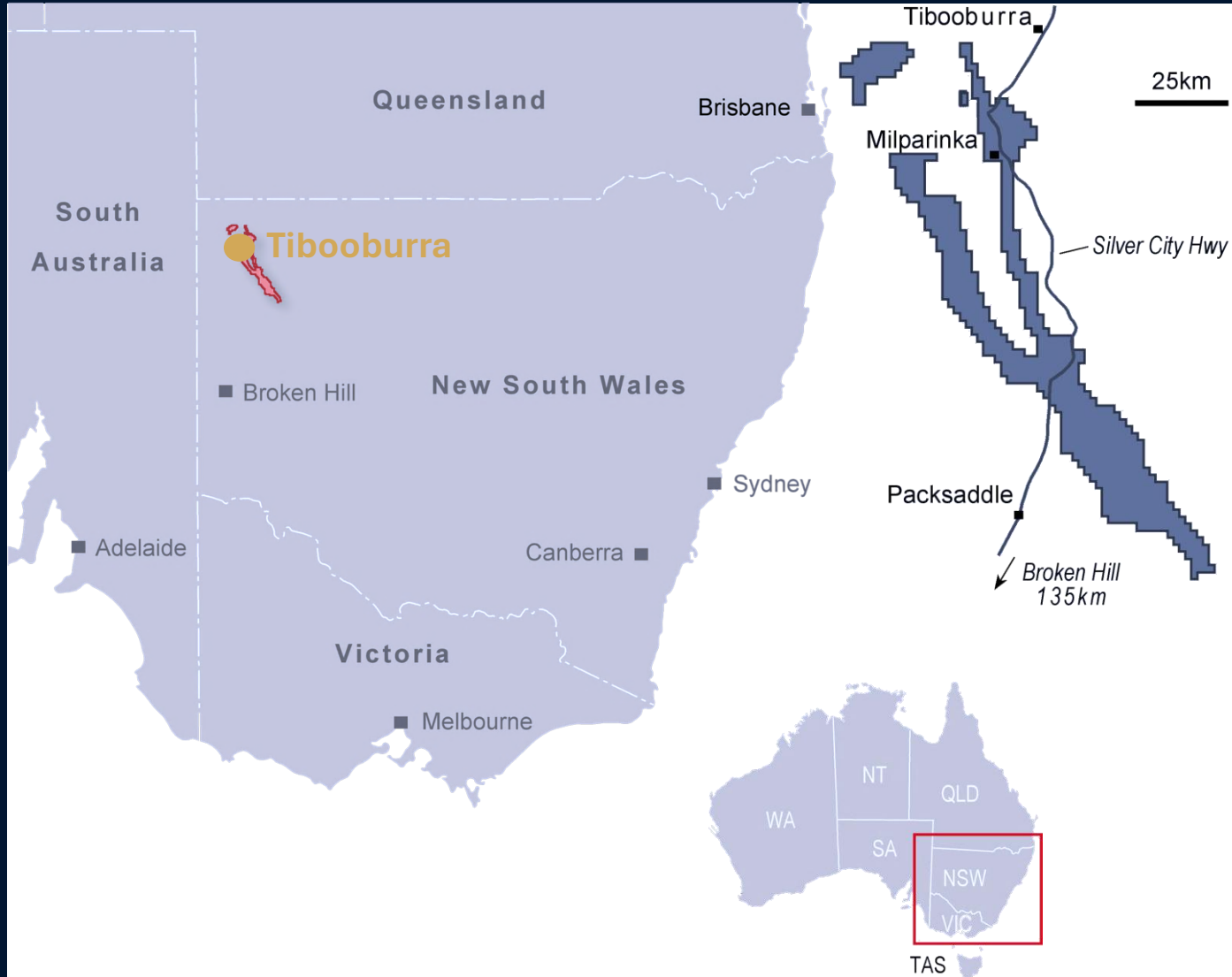
| Turquetil Lake Orogenic Au | Heninga Lake VMS | Red Flats BIF-hosted Au | Seahorse Lake BIF/Orogenic Au | VG and Spook Orogenic Au |
|---|---|---|--|--|
| <ul style="list-style-type: none">✓ Primed for drilling and resource definition✓ High resolution airborne magnetics✓ Surface prospecting for extensions | <ul style="list-style-type: none">✓ Drill ready✓ Ground EM✓ Connect Heninga to showings at Mag Lake adding kilometres to mineralisation footprint | <ul style="list-style-type: none">✓ Integration of new magnetic data✓ Develop drill targets✓ Test BIF-hosted Au | <ul style="list-style-type: none">✓ Confirm surface mineralisation✓ Geological mapping✓ Data integration✓ Drillhole targeting | <ul style="list-style-type: none">✓ Surface sampling✓ Geological mapping✓ Data integration✓ Drillhole targeting |

PROJECT PIPELINE



Tibooburra Gold Project

Emerging and under-explored district | New South Wales



Flagship project Located in emerging Koonenberry Gold District, north of Broken Hil, New South Wales



Large scale potential

- ✓ Large 1,564 km² strategic land holding in the emerging **Koonenberry Gold District**
- ✓ 220km gold strike extent
- ✓ Mineralisation styles and structural development in the Tibooburra Goldfields are remarkably similar to the Victorian Goldfields in the Western Lachlan Orogen



Advanced high-grade project

- ✓ Drilling intersected significant mineralisation
- ✓ Multi-million ounce potential

Novo Resources Farm-In

Northern Tibooburra Gold Project | New South Wales



Manhattan remains 100% beneficial owner of the nine (9) Southern Exploration Licences comprising ~1,564 km²

Execution of Term Sheet for a Farm-In and Joint-Venture Agreement with a wholly owned subsidiary of **Novo Resources Corporation** on northern tenements of Tibooburra Gold Project

Six (6) northern licences comprising of ~631 km² of the Tibooburra Gold Project, including projects New Bendigo and Clone

Immediate Focus

Novo has plans to immediately advance the New Bendigo and Clone and Prospects located within a 25km lithological and structural corridor that continues from the south of New Bendigo to north of Pioneer:

Drilling completed by MHC at **New Bendigo** returned significant shallow high-grade mineralisation, including:

- 2m at 4.48 g/t from 17m and 2m at 9.78 g/t Au from 22m (NB0130)
- 7m at 4.76 g/t Au from 82m, including 3m at 8.96 g/t Au (NB0131)
- 21m at 1.23 g/t Au from 27m, including 3m at 2.37 & 4m at 2.7 g/t Au (NB0133)
- 13m at 2.57 g/t Au from 41m, including 3m at 8.71 g/t Au from 47m (NB0135)
- 4m at 5.97 g/t Au from 75m and 2m at 2.88 from 88m (NB0136)

These results were planned as follow up to previous drilling that returned:

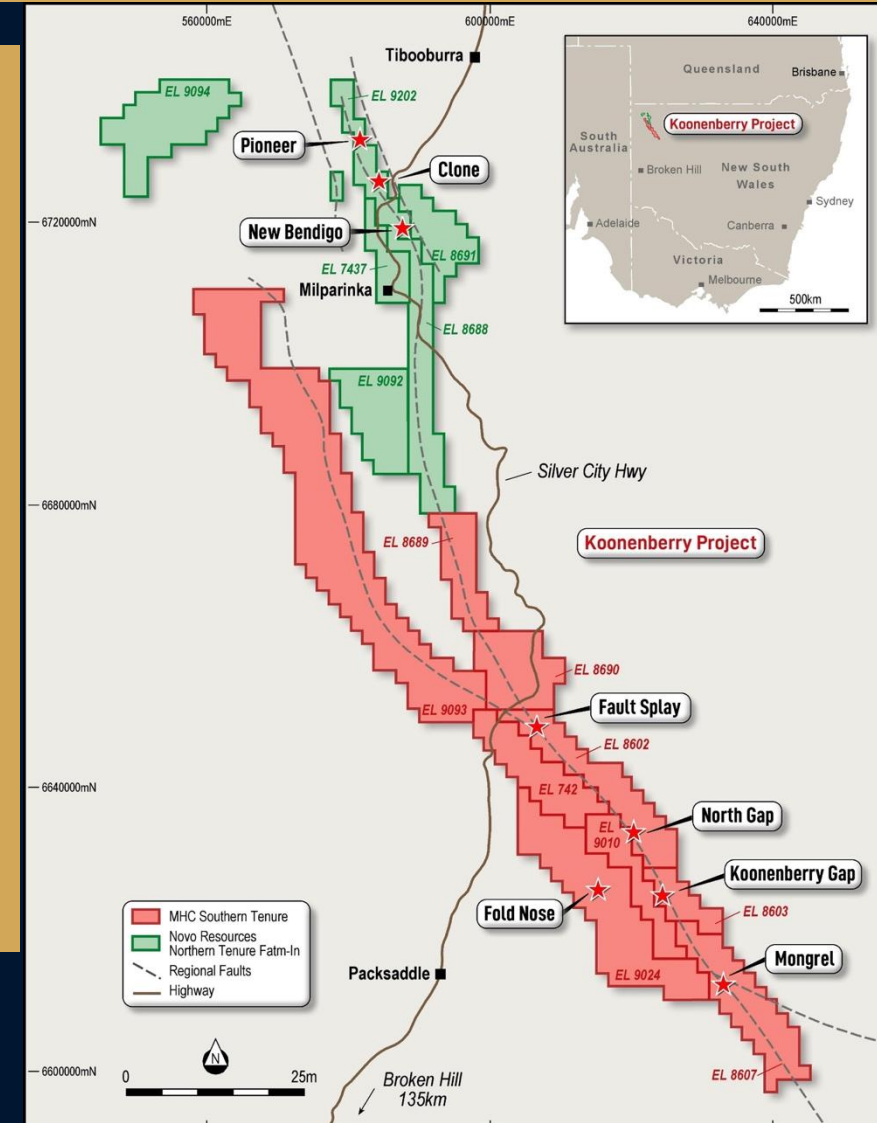
- 30m at 4.03 g/t Au from 11m, including 5m at 20.86 g/t Au (NB0033) from 11m
- 7m at 13.10 g/t Au from 97m, incl. 5m at 18.01 g/t Au from 97m (NB0113)
- 16m at 13.89 g/t Au from 1m, including 3m at 69.20g/t Au from 7m (NB0083)
- 8m at 40.5 g/t Au from 70m, including 3m at 105.34 g/t Au from 70m (NB0089)
- 13m at 6.16 g/t Au from 50m, Incl. 3m at 25.48m from 51m (NB0122)
- 63m at 1.33 g/t Au from 24m, including 9m at 7.22 g/t Au from 56m (NB0105)

Drilling at **Clone** by MHC delivered high-grade mineralisation over a > 250 metre strike extent from a ten (10) hole RC Programme (CL0001-10). All drill holes intersected significant mineralisation, including:

- 31m at 1.29 g/t Au from 60m, including 3m at 6.52 g/t Au (CL0002)
- 6m at 4.22 g/t Au from 66m, including 2m at 11.65 g/t Au (CL0004)
- 7m at 7.23 g/t Au from 81m, including 3m at 16.1 g/t Au (CL0007)
- 9m at 6.03 g/t Au from 16m (CL0010)

Farm-In Terms

- Novo Resources to spend a minimum of A\$500,000 on exploration within an initial 12 month period and Issue 500,000 Novo Resources Shares to Manhattan (Initial Farm-In Period)
- After the Initial Farm-In Period, Novo Resources may elect to continue by spending a minimum of A\$1,000,000 on exploration within the following 12 months and issue a further 1,000,000 Novo Resources shares to Manhattan (Second Farm-In Period)
- On Completion of the Second Farm-In Period, Novo can elect to establish an unincorporated joint venture, with the parties interests as follows:
 - Novo Resources Corporation - 70%
 - Manhattan Corporation Limited - 30%
- Manhattan to be free-carried to completion of a positive Defined Feasibility Study



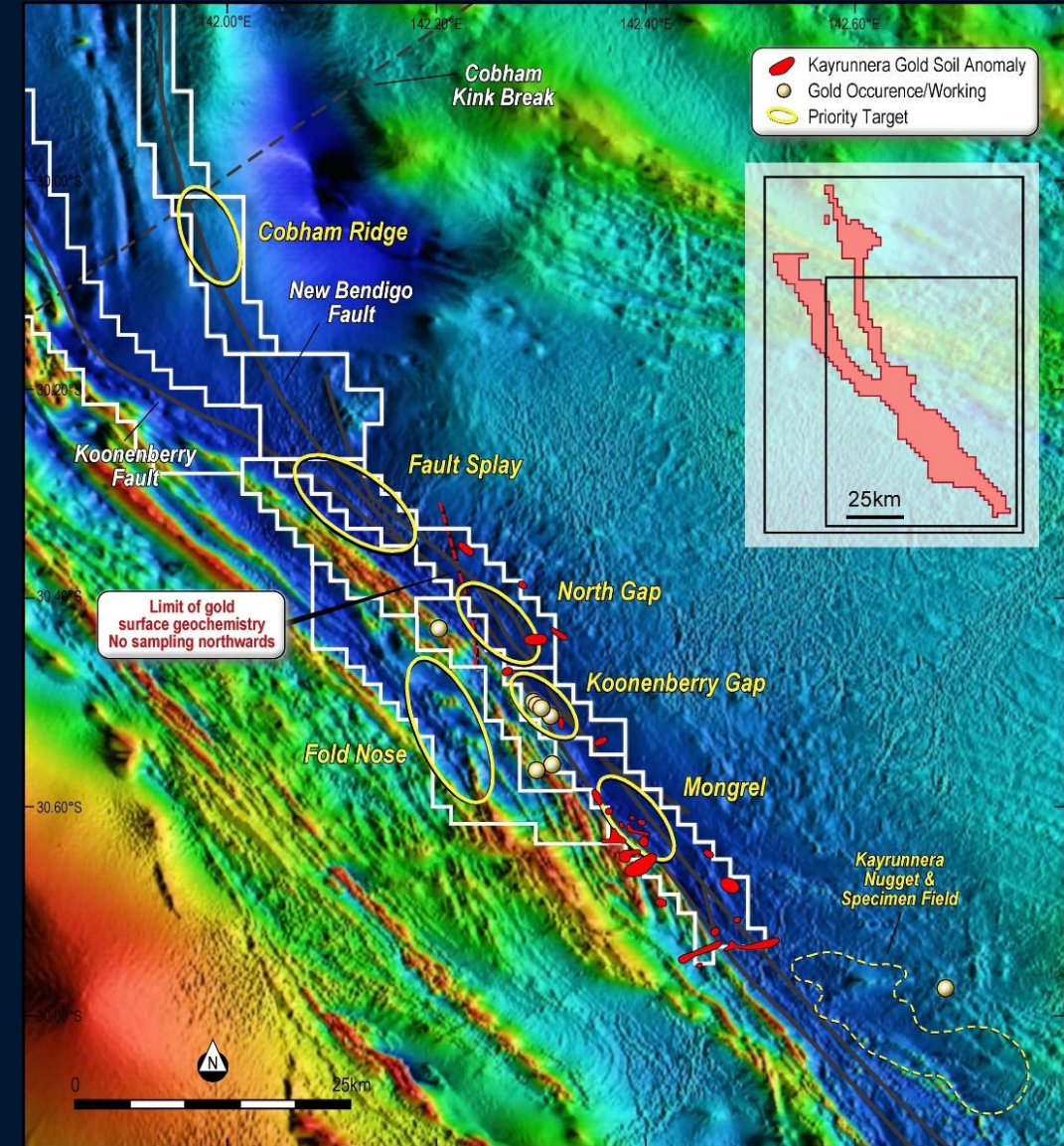
Southern Exploration Targets

Area of 80km of deep-seated structured fault systems

- With the Farm-In with Novo Resources, MHC remains 100% beneficial owner of the 9 southern exploration licences comprising of ~1,564 km²

| | |
|-------------------------|---|
| Mongrel | <ul style="list-style-type: none"> ✓ 8km of surface anomalism in limited geochemistry coinciding with multiple high priority intersecting structures over the extent of the anomaly and associated with quartz reefs and quartz veined hydrothermal breccias at surface ✓ No drilling completed to date |
| Fold Nose | <ul style="list-style-type: none"> ✓ Series of Anticlinal fold closures with magnetic sediments, associated with and intersected by regional scale faults and shears ✓ Demagnetisation evident within the closures, indicating a potential mineralizing event (sulphidation) ✓ Similar structural analogy to Sunrise Dam (>10Mozs Au) Laverton WA |
| Koonenberry & North Gap | <ul style="list-style-type: none"> ✓ Convergence and divergence of the main fault systems over ~20km ✓ No systematic exploration completed to date, shallow workings present, sporadic rock chip sampling has returned up to 7.6 g/t Au ✓ No drilling completed to date |
| Fault Spray | <ul style="list-style-type: none"> ✓ High Priority target where the deep-seated mantle tapping regional Koonenberry and New Bendigo faults converge ✓ Untested large dilatational zones established that are favourable for gold accumulation ✓ No drilling completed to date |

- Land Access discussions ongoing



LITHIUM Investment Highlights



Strategically located Lithium Projects:

Hard-rock lithium portfolio located in Nova Scotia - an emerging, low risk mining jurisdiction that is close to planned or existing battery plants



Underexplored district scale lithium potential

Over 90km of prospective lithium pegmatite strike length, located along strike to Champlain Mineral Ventures Ltd's, Brazil Lake Lithium Deposit



One of the Largest Tenement Holders in Nova Scotia

With 3,088 mineral claims, MHC is the largest tenement holder in Nova Scotia covering potential for Lithium



Excellent surrounding infrastructure

including the Port of Yarmouth (25km), roads, power grids, and power stations



Diversification of MHC's commodity exposure

District scale L3 (Formerly Chebogue) **Lithium** Project complemented with the Tibooburra High Grade **Gold** Project and Ponton **Uranium** Project



Strong Federal Government Support

Canadian Federal and Provincial Governments focused on developing independent North American critical mineral supply, including lithium



Large milky quartz vein with crystals up to 1 metre long and 30cm wide

L3 Lithium Project (Formerly Known as Chebogue Lithium Project)

Excellent Surrounding Infrastructure



Located 25km from deep seaport connecting to the Atlantic Ocean



Port Facilities - Three deep-sea shipping ports in close proximity to the project including the Port of Yarmouth, the Shelbourne Marine Terminal, and the Digby Port. Additionally:

- ✓ The port city of Halifax is located approximately 300km (three hours' drive) from the project area, and
- ✓ The Port of Yarmouth is the first secure port of destination from the US Eastern Seaboard, and one of the four ports of entry to Nova Scotia for international vessels.



All-Weather Roads - The Harvest highway connects all project areas with heavy haulage and wide load capability, providing easy access for mobilisation of personnel and equipment.



Airports - Two international airports:

- ✓ Halifax Stanfield (full service), and
- ✓ Yarmouth (private and emergency service) with two runways in close proximity to the L3 Lithium Project areas.



Power - Throughout the project area there are numerous high voltage transmission lines including a major transmission line located 14km from MHC's L3 Lithium Project



Port of Yarmouth

L3 Lithium Project

Highlights

- 43 licences (3,088 claims) covering ~500 sq.km of ground having potential for lithium-caesium-tantalum (“LCT”) bearing pegmatites
- Spodumene bearing sub-angular boulders have been discovered on surface where assays have previously returned:
- Advancing three or four known occurrences to drilling from initial compilation work
- Detailed geophysics being undertaken at the Big Betty (Resistivity) to delineate pegmatites prior to drilling
 - 29 samples >1% Li₂O, including:**
 - 3.40% Li₂O (85088A), 3.23% Li₂O (85567A)**
- Exploration to date consisting of prospecting, soil sampling, and initial screening for spodumene flakes in glacial till & detailed drone magnetics at Big Betty Prospect
- Undertaking further regional geophysics to identify further **target areas and** rational the claim holdings



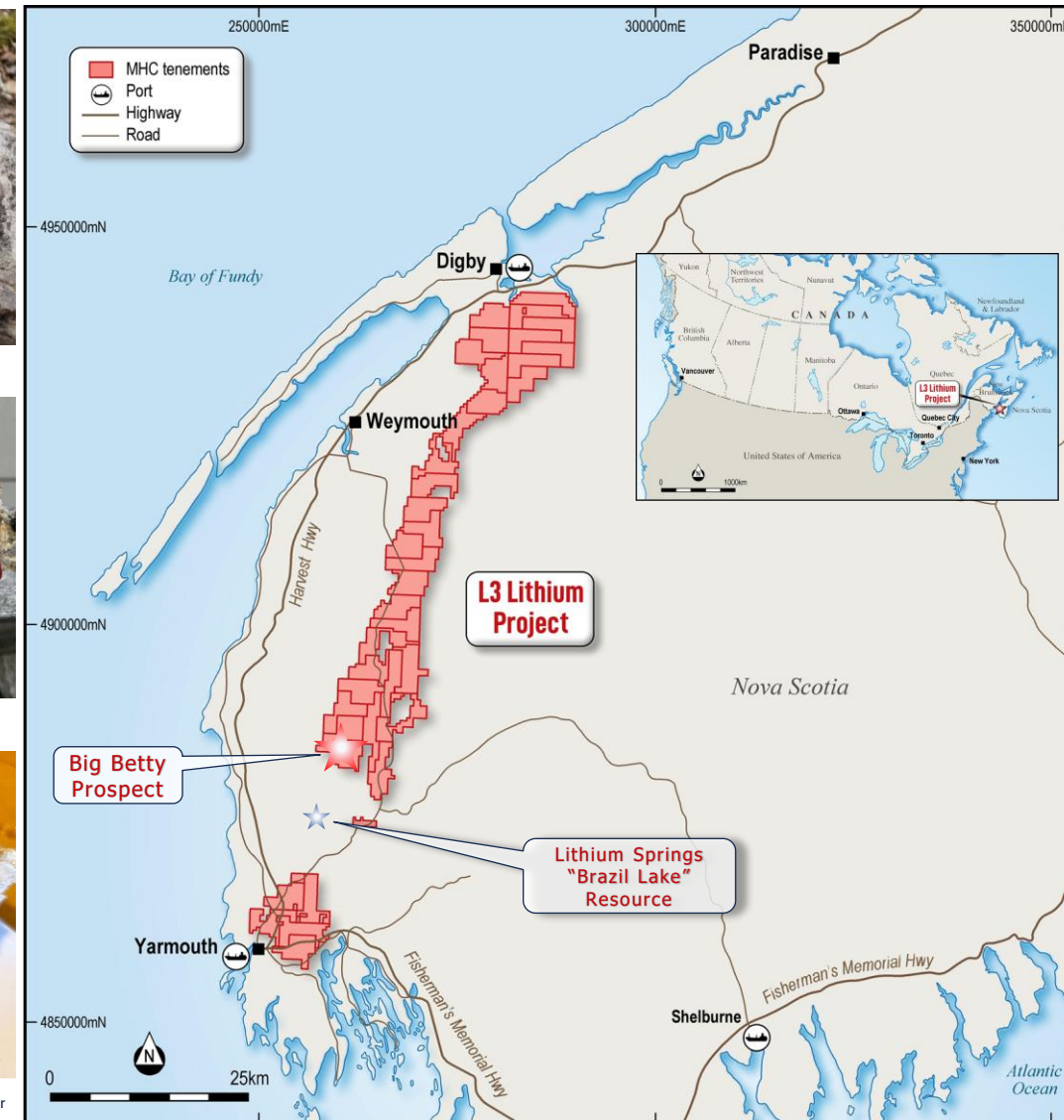
Green and light brown, weathered spodumene boulder from discovery boulder field area



Sample from the Spodumene-bearing Discovery pegmatite (sample 85126)



Seven-centimetre spodumene crystals from the new boulder discovery at Big Betty



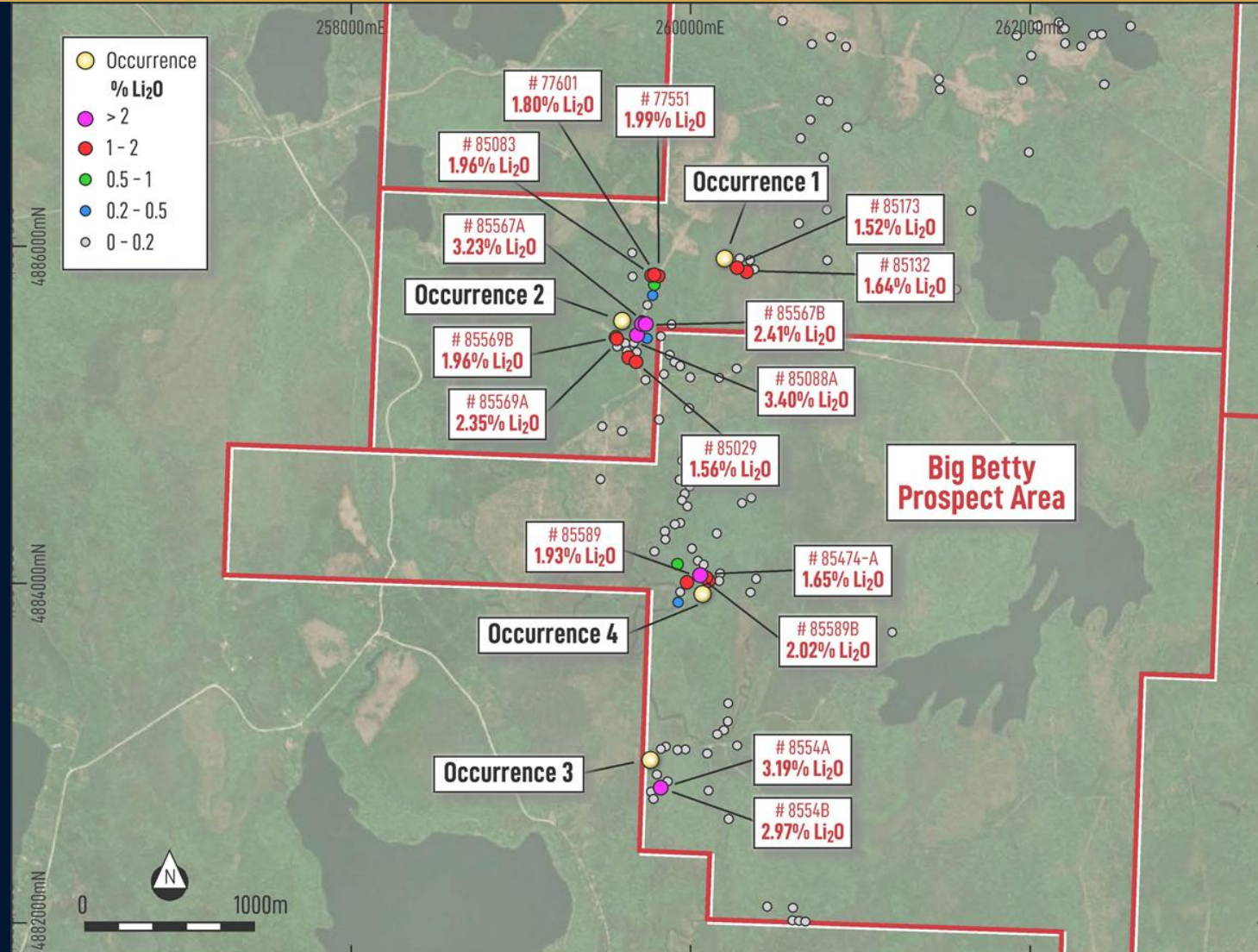
L3 Lithium Project

Big Betty Prospect Area



Large, Coarse Grain Spodumene-Bearing Pegmatites Discovered

- Discovery of four occurrences boulder train occurrences at BP Target now forming “Big Betty Prospect”.
- Supports MHC’s belief that at least three distinct and separate sources of spodumene-bearing bedrock pegmatites exist at Big Betty
- Sampling has identified the boulder trains over ~3.7km of strike and up to 700m in width
- 29 samples (collected to date) have returned > 1% Li₂O from Large Pegmatite Boulders, with peak results of:
 - 3.40% Li₂O (85088A)
 - 3.23% Li₂O (85567A)
 - 3.19% Li₂O (85584A)
 - 2.97% Li₂O (85584B)
 - 2.41% Li₂O (85567B)
 - 2.35% Li₂O (85569A)
- Near identical in composition to the Brazil Lake Lithium Deposit owned by Champlain Mineral Ventures Ltd
- MHC believes that glacial dispersion patterns in the area, indicates that the bedrock lithium source is located approximately 200m in an up-ice direction (NW) from the trace of the pegmatite boulder trail; this spodumene-bearing, pegmatite boulder field is ~7.5km north of the Brazil lake Lithium Project

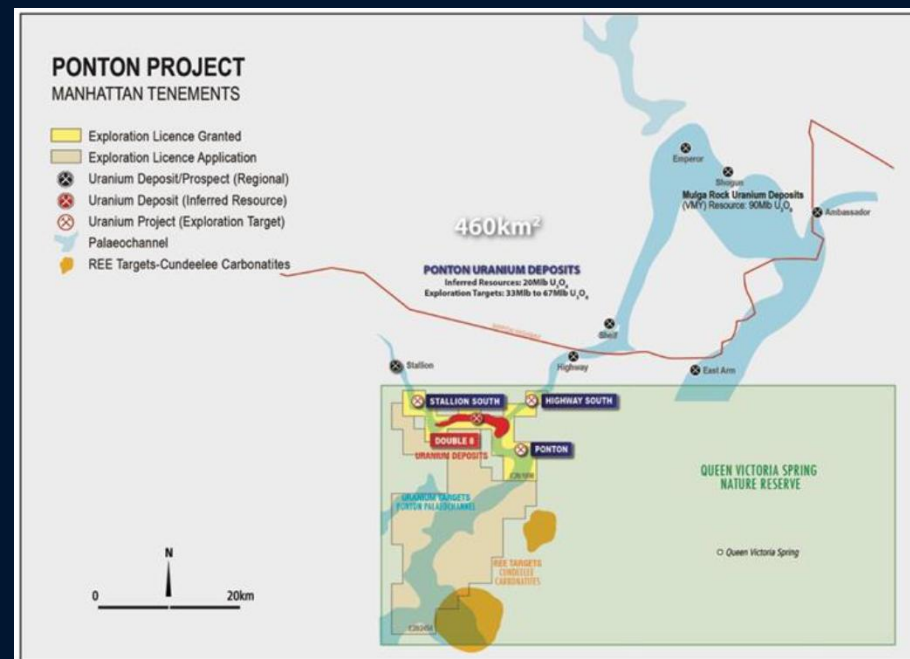


Ponton Uranium Project

JORC 2012 Resource | Double Uranium Deposit

- Located approximately 200km northeast of Kalgoorlie on the edge of the Great Victoria Desert in WA and ~40km from the Mulga Rock Project
- Mulga Rock is one of only four projects in Western Australia to receive State Ministerial approval to progress with the mining of uranium¹
- Inferred Resource (JORC 2012) for the **Double 8 Uranium Deposit** of **26 million tonnes (Mt)**, for **17.2 million pounds (Mlb)** grading **300ppm U₃O₈**, (Refer ASX Announcement Dated 23 January 2017)
- Ministerial consent underway to commence further drilling to test the defined resource, extensions to the known mineralisation and evaluate the exploration targets
 - Stallion South
 - Highway South
 - Ponton
- MHC believes its 100% interest in the Ponton Uranium Project gives it exposure to significant accretive value potential with any **future potential change of Australian and Western Australian government policy as a result of a policy focus on global energy decarbonisation , cleaner energy sources and the Net Zero policy targets.**

¹ <https://deepyellow.com.au/projects/australia/mulga-rock-project/>





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This release was authorised by Mr. Kell Nielsen, Executive Director of Manhattan Corporation Limited

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