

# CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

1 March 2022

Andrew Weaver  
ASX Warrants  
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Dear Andrew

For dissemination to the market

## CitiFirst Warrants over Telstra Corporation Limited ("TLS")

### Special Dividend

On 17 February 2022, TLS announced a fully franked ordinary dividend of AUD 0.06 ("**Ordinary Dividend**") and a fully franked special dividend of AUD 0.02 ("**Special Dividend**") with an ex-dividend date of 2 March 2022 ("**Ex Dividend Date**").

The announcement of the Special Dividend affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over TLS ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to [www.citifirst.com.au](http://www.citifirst.com.au).

The affected codes are:

MINIs  
TLSKOA  
TLSKOB  
TLSKOE  
TLSKOF  
TLSKOG  
TLSKOH  
TLSKOJ  
TLSKOL  
TLSKOM  
TLSKOP  
TLSKOQ  
TLSKOS  
TLSKOT  
TLSKOU  
TLSKOV  
TLSKOW  
TLSKOX  
TLSKOY  
TLSKOZ  
TLSMOP

### Instalment MINIs

TLSJOA  
TLSJOB

TLSJOD  
 TLSJOJ  
 TLSJOM  
 TLSSO1  
 TLSSO2  
 TLSSO3  
 TLSSO6

Instalments

TLSIOB  
 TLSIOD  
 TLSIOE

Self-Funding Instalments

TLSSOA  
 TLSSOB  
 TLSSOC  
 TLSSOP  
 TLSSOQ

**TLS MINIs**

Pursuant to Section 1.17 of the relevant PDS and with the consent of the ASX where needed, CGMA has adjusted TLS MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Strike Price adjustment reflects a reduction on account of both the Ordinary Dividend and the Special Dividend, and the standard change on account of the daily funding amount.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

ASX Code	Old Strike Price	Old Stop Loss Trigger Level	New Strike Price	New Stop Loss Trigger Level
<b>TLSKOA</b>	\$3.1725	\$3.6300	\$3.0929	\$3.5500
<b>TLSKOB</b>	\$2.3663	\$2.4800	\$2.2866	\$2.4000
<b>TLSKOE</b>	\$1.7593	\$2.0100	\$1.6795	\$1.9300
<b>TLSKOF</b>	\$2.6748	\$3.0600	\$2.5951	\$2.9800
<b>TLSKOG</b>	\$2.2382	\$2.3500	\$2.1585	\$2.2700
<b>TLSKOH</b>	\$2.3194	\$2.6400	\$2.2397	\$2.5600
<b>TLSKOJ</b>	\$2.1650	\$2.4700	\$2.0853	\$2.3900
<b>TLSKOL</b>	\$3.0262	\$3.4500	\$2.9466	\$3.3700
<b>TLSKOM</b>	\$2.0493	\$2.3400	\$1.9695	\$2.2600
<b>TLSKOP</b>	\$6.7076	\$5.7700	\$6.6270	\$5.6900
<b>TLSKOQ</b>	\$5.3798	\$4.6300	\$5.2993	\$4.5500
<b>TLSKOS</b>	\$5.5921	\$4.8100	\$5.5116	\$4.7300
<b>TLSKOT</b>	\$6.2226	\$5.3500	\$6.1421	\$5.2700

<b>TLSKOU</b>	\$5.0534	\$4.3500	\$4.9730	\$4.2700
<b>TLSKOV</b>	\$5.2181	\$4.4900	\$5.1377	\$4.4100
<b>TLSKOX</b>	\$5.9434	\$5.1200	\$5.8629	\$5.0400
<b>TLSKOY</b>	\$6.0814	\$5.2300	\$6.0008	\$5.1500
<b>TLSKOZ</b>	\$6.3345	\$5.4500	\$6.2539	\$5.3700
<b>TLSMOP</b>	\$6.4742	\$5.5700	\$6.3936	\$5.4900

The changes will take effect on 2 March 2022.

#### **TLS Instalment MINIs**

Pursuant to Section 3.3 of the relevant Product Disclosure Statement, CGMA has adjusted TLS Instalment MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects a reduction on account of the Special Dividend, and the standard change on account of the daily funding amount. For TLSSO1, TLSSO2, TLSSO3 and TLSSO6 (which have a self-funding feature), the Final instalment also reflects a reduction on account of the Ordinary Dividend.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

<b>ASX Code</b>	<b>Old Final Instalment</b>	<b>Old Stop Loss Trigger Level</b>	<b>New Final Instalment</b>	<b>New Stop Loss Trigger Level</b>
<b>TLJSOA</b>	\$1.3317	\$1.5200	\$1.3119	\$1.5000
<b>TLJSOB</b>	\$2.2424	\$2.4700	\$2.2227	\$2.4500
<b>TLJSOD</b>	\$1.7438	\$1.9200	\$1.7241	\$1.9000
<b>TLJSOJ</b>	\$1.4963	\$1.7100	\$1.4765	\$1.6900
<b>TLJSOM</b>	\$2.4100	\$2.6600	\$2.3903	\$2.6400
<b>TLSSO1</b>	\$1.8169	\$2.0700	\$1.7371	\$1.9900
<b>TLSSO2</b>	\$2.1784	\$2.5100	\$2.0987	\$2.4300
<b>TLSSO3</b>	\$1.5721	\$1.7300	\$1.4923	\$1.6500
<b>TLSSO6</b>	\$1.1174	\$1.2700	\$1.0375	\$1.1900

The changes will take effect on 2 March 2022.

#### **TLS Instalments**

Pursuant to Section 3.3 of the relevant Product Disclosure Statement, CGMA has adjusted TLS Instalments. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects a reduction on account of the Special Dividend, as well as a proportional refund of the Interest Amount paid for the current Interest Period.

ASX Code	Old Final Instalment	Interest Refund	New Final Instalment
TLSIOB	\$2.0000	\$0.0000	\$1.9800
TLSIOD	\$3.2500	\$0.0000	\$3.2300
TLSIOE	\$2.0000	\$0.0000	\$1.9800

The changes will take effect on 2 March 2022.

#### **TLS Self-Funding Instalments**

Pursuant to Section 3.3 of the relevant Product Disclosure Statement, CGMA has adjusted TLS Self-Funding Instalments. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects a reduction on account of both the Ordinary Dividend and the Special Dividend, as well as a proportional refund of the Interest Amount paid for the current Interest Period.

ASX Code	Old Final Instalment	Interest Refund	New Final Instalment
TLSSOA	\$1.5743	\$0.0000	\$1.4943
TLSSOB	\$2.4839	\$0.0000	\$2.4039
TLSSOC	\$2.0511	\$0.0000	\$1.9711
TLSSOP	\$1.3884	\$0.0000	\$1.3084
TLSSOQ	\$1.3058	\$0.0000	\$1.2258

The changes will take effect on 2 March 2022.

#### **What action do you need to take?**

You do not need to do anything. Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

**Citigroup Global Markets Australia Pty Limited**



**Brendan Wills**  
Director