



Notification of Consolidation/Split

Announcement Summary

Entity name

CROWDSPARK LTD

Applicable security for the reorganisation

CSK	ORDINARY FULLY PAID
CSKAF	OPTION EXPIRING 14-JUN-2019 EX \$4.00
CSKAG	OPTION EXPIRING 14-JUN-2019 EX \$6.00
CSKAA	OPTION EXPIRING 08-NOV-2019 EX \$4.00
CSKAH	OPTION EXPIRING 15-JUN-2019 EX \$4.00

Announcement Type

New Announcement

Date of this announcement

Tuesday December 18, 2018

Reorganisation type

Security consolidation

Effective Date

Tuesday January 15, 2019

Record Date

Wednesday January 16, 2019

Issue Date

Wednesday January 23, 2019

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

CROWDSPARK LTD

1.2 *Registered Number Type

ABN

Registration Number

27078661444

1.3 *ASX issuer code

CSK

1.4 *The announcement is

New announcement

**1.5 *Date of this announcement**

Tuesday December 18, 2018

1.6 *Securities affected by the reorganisation

CSK	ORDINARY FULLY PAID
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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Friday January 11, 2019	Actual	
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday January 16, 2019

3.2 Date of +security holder meeting

Friday January 11, 2019

3.3 Last day for trading in the pre-re-organised +securities

Monday January 14, 2019

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday January 15, 2019



3.5 Record date

Wednesday January 16, 2019

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Thursday January 17, 2019

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday January 23, 2019

3.8 Trading starts on a normal T+2 basis

Thursday January 24, 2019

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Tuesday January 29, 2019

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code CSK	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 37,121,288	Number on issue after reorganisation 3,712,129	Estimate/Actual Estimated
*ASX +Security Code CSKAF	*ASX +Security Description OPTION EXPIRING 14-JUN-2019 EX \$4.00		



Quoted/unquoted Unquoted	Number on issue before reorganisation 419,998	Number on issue after reorganisation 42,000	Estimate/Actual Estimated
*ASX +Security Code CSKAG	*ASX +Security Description OPTION EXPIRING 14-JUN-2019 EX \$6.00		
Quoted/unquoted Unquoted	Number on issue before reorganisation 90,000	Number on issue after reorganisation 9,000	Estimate/Actual Estimated
*ASX +Security Code CSKAA	*ASX +Security Description OPTION EXPIRING 08-NOV-2019 EX \$4.00		
Quoted/unquoted Unquoted	Number on issue before reorganisation 10,000	Number on issue after reorganisation 1,000	Estimate/Actual Estimated
*ASX +Security Code CSKAH	*ASX +Security Description OPTION EXPIRING 15-JUN-2019 EX \$4.00		
Quoted/unquoted Unquoted	Number on issue before reorganisation 85,000	Number on issue after reorganisation 8,500	Estimate/Actual Estimated

5.2 *Exercise price of options

*ASX +Security Code CSKAF	*ASX +Security Description OPTION EXPIRING 14-JUN-2019 EX \$4.00	
Quoted/unquoted Unquoted	Exercise price before reorganisation 4.00000000	Exercise price after reorganisation 40.00000000
*ASX +Security Code CSKAG	*ASX +Security Description OPTION EXPIRING 14-JUN-2019 EX \$6.00	
Quoted/unquoted Unquoted	Exercise price before reorganisation 6.00000000	Exercise price after reorganisation 60.00000000
*ASX +Security Code CSKAA	*ASX +Security Description OPTION EXPIRING 08-NOV-2019 EX \$4.00	



Quoted/unquoted Unquoted	Exercise price before reorganisation 4.00000000	Exercise price after reorganisation 40.00000000
*ASX +Security Code CSKAH	*ASX +Security Description OPTION EXPIRING 15-JUN-2019 EX \$4.00	
Quoted/unquoted Unquoted	Exercise price before reorganisation 4.00000000	Exercise price after reorganisation 40.00000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

Please note the Company's securities will remain suspended following the consolidation

6.2 Additional information for inclusion in the Announcement Summary