



Announcement Summary

Entity name

XREALITY GROUP LTD

Date of this announcement

Wednesday November 27, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
XRGAR	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,357,142	27/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

XREALITY GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

39154103607

1.3 ASX issuer code

XRG

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-May-2024 16:22	New - Proposed issue of securities - XRG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

12,000,000 Options to Executive Directors under the approved ESOP, with an exercise price at 145% premium to the 5-day VWAP as at 22/05/24. The premium priced Options will vest in two tranches over three years.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

XRGAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

27/11/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued to directors as Service Rights, approved by shareholders at the 2024 AGM.

Issue details

Number of +securities

8,357,142

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Non-executive Director remuneration.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XRG : ORDINARY FULLY PAID	562,875,143

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XRGAV : OPTION EXPIRING 31-JAN-2025 EX \$0.05	45,510,216
XRGAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	31,857,142