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ASX Release

28 January 2020

PLACEMENT SECURITIES ISSUED

The Board of Tamaska Oil and Gas Limited (ASX: TMK or the Company) advises that the Placement announced on 15 January 2020 has now been completed, and the securities pursuant to the Placement have been issued.

The 85 million Placement shares were issued at 0.6 cents per share to raise \$510,000 before costs. Under the terms of the Placement, the nominee of Peloton Capital Pty Ltd (AFSL 406040) has been issued 20 million unlisted options exercisable at 0.8 cents expiring on 30 June 2021. The issue of the securities was done under the Company's 15% capacity. Refer to the accompanying Appendix 3B.

The Company's capital structure is now:

Ordinary Shares	890,000,000
Performance Shares	70,000,000
Unlisted Options (exercisable at 0.8 cents by 30 June 2021)	20,000,000

For and on behalf of the board.

Mr Brett Lawrence
Managing Director
Tamaska Oil and Gas Limited

For further information, please contact:

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This announcement was authorised for release by:

*Brett Lawrence
Managing Director*