

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

Name of entity	Angel Seafood Holdings Ltd
ABN	38 615 035 366

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Michael Richard Porter
Date of last notice	8 March 2018

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct (joint holding with spouse) Indirect (no change)
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	MR & PM Porter Pty Ltd ATF MR & PM Porter Family Super Fund (Mr Porter is a director and beneficiary)
Date of change	28 May 2018
No. of securities held prior to change	Mr Michael Richard Porter and Mrs Patricia Mary Porter (joint holding): <ul style="list-style-type: none"><li>• 1,207,500 fully paid ordinary shares</li><li>• 3,419,698 fully paid ordinary shares subject to escrow for a period of 24 months after initial listing of AS1 on 21/2/18</li><li>• 1,500,000 options exercisable at \$0.0833 on or before 28 February 2021</li><li>• 500,000 options exercisable at \$0.40 on or before 4 years from date of initial listing on 21/2/18</li><li>• 750,000 options exercisable at \$0.20 on or before 4 years from date of initial listing on 21/2/18</li></ul> Options issued in accordance with the Terms and Conditions of Performance Rights and Option Plan as disclosed on 19/2/18. All options subject to escrow for 24 months from date of initial listing of AS1 on 21/2/18.

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+ See chapter 19 for defined terms.

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	<p>MR &amp; PM Porter Pty Ltd ATF MR &amp; PM Porter Family Super Fund:</p> <ul style="list-style-type: none"> <li>• 250,000 fully paid ordinary shares</li> <li>• 125,000 fully paid ordinary shares subject to escrow for a period of 24 months after initial listing of AS1 on 21/2/18</li> </ul>
Class	Ordinary shares
Number acquired	146,000
Number disposed	Nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$0.13 per share
No. of securities held after change	<p>Mr Michael Richard Porter and Mrs Patricia Mary Porter (joint holding):</p> <ul style="list-style-type: none"> <li>• 1,353,500 fully paid ordinary shares</li> <li>• 3,419,698 fully paid ordinary shares subject to escrow for a period of 24 months after initial listing of AS1 on 21/2/18</li> <li>• 1,500,000 options exercisable at \$0.0833 on or before 28 February 2021</li> <li>• 500,000 options exercisable at \$0.40 on or before 4 years from date of initial listing on 21/2/18</li> <li>• 750,000 options exercisable at \$0.20 on or before 4 years from date of initial listing on 21/2/18</li> </ul> <p>Options issued in accordance with the Terms and Conditions of Performance Rights and Option Plan as disclosed on 19/2/18. All options subject to escrow for 24 months from date of initial listing of AS1 on 21/2/18.</p> <p>MR &amp; PM Porter Pty Ltd ATF MR &amp; PM Porter Family Super Fund:</p> <ul style="list-style-type: none"> <li>• 250,000 fully paid ordinary shares</li> <li>• 125,000 fully paid ordinary shares subject to escrow for a period of 24 months after initial listing of AS1 on 21/2/18</li> </ul>
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	On-market trade

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+ See chapter 19 for defined terms.

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

## Part 3 – <sup>+</sup>Closed period

Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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