

ASX Announcement

ASX: KBC

Tuesday, 9 April 2024

Off Market Takeover Bid for Yowie
Notice of Status of Defeating Conditions under section 630(3)
of the Corporations Act 2001 (Cth)

Keybridge Capital Limited (ACN 088 267 190) (**Keybridge**) refers to its off-market takeover bid for all the ordinary shares in Yowie Group Limited (ACN 084 370 669) at 3.4 cents per share, as set out in its Bidder's Statement dated 9 February 2024 and dispatched on 16 February 2024 (**the Offer**).

In accordance with section 630(5)(b) of the Corporations Act 2001 (Cth) (**the Act**), please find attached a notice under section 630(3) of the Act in relation to the status of the defeating conditions.

Consistent with an earlier ASX Announcement by Keybridge on 3 March 2024, the Offer Period will close at 7:00pm (Melbourne time) on 16 April 2024.

This announcement was authorised for release by the Company Secretary.

ABOUT [KEYBRIDGE CAPITAL LIMITED](#) (ASX: [KBC](#))

KBC is an investment and financial services group with a diversified portfolio of listed and unlisted investments/loan assets including in private equity (US), life insurance (New Zealand), property and funds management sectors and substantial holdings in Yowie Group Ltd (ASX: YOW), Vintage Energy Ltd (ASX: VEN), Benjamin Hornigold Ltd (ASX: BHD), HHY Fund and Molopo Energy Limited.

Keybridge Capital Limited (ACN 088 267 190)
("Bidder")

Notice under section 630(3) of the *Corporations Act 2001* (Cth)

Status of defeating conditions

To: ASX Limited; and
Yowie Group Ltd (ACN 084 370 669) ("**Yowie**")

Keybridge Capital Limited (ACN 088 267 190) (Keybridge) refers to its off-market takeover bid for all the ordinary shares in Yowie Group Limited (ACN 084 370 669), as set out in its Bidder's Statement dated 9 February 2024 and dispatched on 16 February 2024 (**the Offer**). Capitalised words referred to in this notice have the meaning given to them in the Bidder's Statement unless the context requires otherwise.

For the purposes of section 630(3) of the *Corporations Act 2001* (Cth), Keybridge gives notice that:

1. as at the date of this notice none of the defeating conditions in section 11.7 of the Bidder's Statement have been triggered;
2. as at the date of this notice, the Bidder has freed the Offer of all the defeating conditions in section 11.7 of the Bidder's Statement; and
3. as at 9.00am on 9 April 2024, its relevant interest in Yowie was 38.358% (comprising 83,839,282 shares out of a total of 218,567,901 shares currently on issue in Yowie), including a deemed interest of 26,526,643 shares held by HHY Fund.

Date: 9 April 2024

Signed for and on behalf of Keybridge Capital Limited:



John Patton
Company Secretary
Aurora Funds Management Limited