



22 December 2023

Cleansing Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the Act)

Australian Gold and Copper Limited (**ASX:AGC**) (**AGC** or **the Company**) advises that it has issued 122,222,222 new fully paid ordinary shares (**Shares**) in the Company to Delin Mining Group Cooperation Limited on 22 December 2023.

Refer to the Notice of Annual General Meeting dated 27 October 2023 and the Appendix 2A dated 22 December 2023 for additional details.

Secondary Trading Exemption

The Act restricts the on-sale of securities without disclosure, unless the sale is exempt under the Sections 708 or 708A of the Act. By the Company giving this notice, the issue of the Shares will fall within the exemption offered by Section 708A(5)(e) of the Act.

In accordance with the requirements of, and pursuant to, section 708A(5)(e) of the Act, the Company gives notice and confirms that:

1. the Company issued the Shares without disclosure under part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of chapter 2M of the Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Act; and
3. as at the date of this notice there is no information to be disclosed which is excluded information (as defined in Section 708A(7) of the Act).

This announcement has been approved for release by the Board of AGC.

A handwritten signature in black ink, appearing to read 'Andrea Betti', with a stylized flourish at the end.

Andrea Betti
Company Secretary

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