



Announcement Summary

Entity name

OSPREY MEDICAL INC

Date of this announcement

Monday July 12, 2021

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OSPAO	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,501,618	08/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OSPREY MEDICAL INC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

152854923

1.3 ASX issuer code

OSP

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/7/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

OSPAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

8/7/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
John Erb	John Erb	1,090,449
Sandra Lesenfants	Sandra Lesenfants	577,296
Neville Mitchell	N J Mitchell Superannuation Fund	833,873

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the terms of the 2016 Stock Incentive Plan may be found in Annexure A of the 2021 Notice of Annual Meeting of Stockholders. URL Link:
<https://ospreymed.com/investors/releases/>

Any other information the entity wishes to provide about the +securities the subject of this notification

At the Annual Meeting of Stockholders held on 19 June 2020, stockholders approved the issue of options to three non-executive directors in lieu of directors' fees.



Issue details

Number of +securities

2,501,618

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OSP : CHESS DEPOSITARY INTERESTS 2:1 US PROHIBITED	2,565,780,278

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OSPAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	70,689,424



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14