



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

KORE POTASH PLC

**1.2 Registered Number Type**

ARBN

**Registration Number**

621843614

**1.3 ASX issuer code**

KP2

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

Wednesday May 5, 2021



## Part 2 - Details of CDIs and other securities on issue

**2.1 Statement for month and year**

April-2021

**2.2a Number and class of all ASX-quoted CDIs on issue****ASX +Security Code and Description**

KP2 : CHESS DEPOSITARY INTERESTS 1:1

**CDI Ratio**

1:1

<b>Total number of CDIs quoted on ASX at end of statement month (A)</b>	<b>Total number of CDIs quoted on ASX at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
466,250,194	451,505,449	14,744,745

**Reason for change:**

**Net transfers of securities between CDIs and** Ordinary share

as quoted / held on

AIM and JSE

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

**2.2b Number and class of all issued securities not represented by CDIs quoted on ASX****ASX +Security Code and Description**

KP2AA : ORDINARY FULLY PAID

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
2,351,036,501	2,177,616,020	173,420,481

**Reason for change:**

Issue of 188,165,226 ordinary shares on AIM (as announced on 9 April 2021) and the net transfers of 14,744,745 securities between CDIs and ordinary shares as quoted / held on AIM and JSE

**ASX +Security Code and Description**

KP2AC : PERFORMANCE RIGHTS

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
3,226,666	3,226,666	0

**ASX +Security Code and Description**

KP2AF : OPTION EXPIRING 01-JAN-2024 EX 2.2



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Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
24,000,000	24,000,000	0

**ASX +Security Code and Description**

KP2AB : OPTION EXPIRING 19-JUL-2024 EX GBP 0.022

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
26,900,000	26,900,000	0