

8 November 2024

Mr Stuart Roberts
Australian Stock Exchange
20 Bridge Street
Sydney NSW 2000

By email: TradingHaltSydney@asx.com.au

Dear Stuart,

Request for Extension of Voluntary Suspension of Quoted Securities

Mighty Kingdom Limited (ASX: MKL or 'the Company') requests that the voluntary suspension currently applied to its quoted securities be extended by the ASX from the commencement of trading today, 8 November 2024.

The information required under Listing Rule 17.2 is set out below:

1. The Company requests the voluntary suspension be extended pending an announcement regarding the proposed material acquisition and capital raising initiatives referred to in its request for voluntary suspension on 6 November 2024. The proposed material acquisition and capital raising initiatives are incomplete.
2. The voluntary suspension should remain in place until the earlier of:
 - o the release of an announcement by the Company in relation to the proposed material acquisition and capital raising initiatives; or
 - o the commencement of normal trading on Tuesday, 12 November 2024.
3. The Company is not aware of any reason why its securities should not be suspended.
4. There is no other information necessary to inform the market about the suspension.

Please contact me if you have any further questions.

This request is authorised by David Butorac, Chair, on behalf of the Board of Directors.

Yours sincerely,

Katelyn Adams
Company Secretary

For further information, please contact

David Yin
CEO & Managing Director
Mighty Kingdom Limited
E: investorrelations@mightykingdom.com

Duncan Gordon
Investor Relations
T: +61 404 006 444