



## Announcement Summary

---

**Entity name**

360 CAPITAL REIT

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday July 28, 2021

**The +securities to be quoted are:**

☒ +Securities issued under a +dividend or distribution plan

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TOT	FULLY PAID UNITS STAPLED SECURITIES	2,144,305	28/07/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

360 CAPITAL REIT

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

other

### Registration number

360 Capital Passive REIT ARSN 602 304 432 and 360  
Capital Active REIT ARSN 602 303 613

### 1.3 ASX issuer code

TOT

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

28/7/2021



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

☒ +Securities issued under a +dividend or distribution plan

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

### **2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution**

23/6/2021



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Additional +securities to be quoted in an existing class issued under a +dividend or distribution plan**

**ASX +security code and description**

TOT : FULLY PAID UNITS STAPLED SECURITIES

**Issue date**

28/7/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

---

**Number of +securities to be quoted**

2,144,305

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.96310000

**Any other information the entity wishes to provide about the +securities to be quoted**

The securities are being issued under the TOT Distribution Reinvestment Plan dated August 2018. Refer to TOT DRP Booklet at <https://www.360capital.com.au/tot-investorcentre>.  
The DRP will be underwritten by MA Moelis Australia Advisory Pty Ltd (ACN 142 008 446).



Part 4 - Issued capital following quotation

---

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
TOT : FULLY PAID UNITS STAPLED SECURITIES	139,884,062

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
------------------------------------	--------------------------------------



## Part 5 - Other Listing Rule requirements

---

**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

4

**5.1a.1 Does the +dividend or distribution plan meet the requirement of listing rule 7.2 exception 4 that it does not impose a limit on participation?**

☒ Yes