

ASX Announcement
17 August 2021

Impact Investment Partners - Update

Further to its announcement of 16 March 2021, Auctus Investment Group Limited (ASX: AVC, 'the Company' or 'Auctus') is pleased to announce that it has now received acceptances from shareholders of Impact Investment Partners Pty Ltd (Impact IP) in respect of the acquisition of a further 10% interest in Impact IP by Auctus' wholly owned subsidiary, Auctus Asset Management Pty Ltd (AAM), which will be completed through a share swap process (Share Swap).

In accordance with the Share Swap documents, AAM has acquired its 10% interest by issuing a total of 1,415,071 fully paid ordinary shares (**Shares**) with a deemed issue price of \$1.06 per share, to the Impact IP holders who have accepted the Share Swap offer. The Shares will be escrowed for a period of six months from their issue date.

To date AAM has paid a total of \$2.1 million to acquire a 14% interest in Impact IP and this additional 10% will take the Company's holding to 24% as stipulated in the agreed Implementation Deed.

Impact IP is an investment manager focussed on identifying and building essential infrastructure and social infrastructure assets in and for Australia's Indigenous communities through their Indigenous Infrastructure Investment Fund (IIIF). These projects will span across essential infrastructure such as energy generation and storage, water supply solutions and social infrastructure such as health facilities, university accommodation and community hubs.

Impact IP is currently engaged with a number of potential investors for the IIIF across superannuation funds, family offices and Indigenous trusts.

An Appendix 2A relating to the share issue noted above will follow this release.

About Auctus

Auctus Investment Group Limited ('Auctus') is an ASX listed global investment manager with approximately A\$350M Assets Under Management (AUM), focusing on opportunities across private equity, infrastructure and private real estate. Our core investment thesis is investing in sectors with strong tailwinds and potential to scale. Auctus provides access to these private market investments for wholesale, Family Office and sophisticated investors.

This announcement has been authorised for release by the Board of AVC.

For shareholder enquiries, please contact:

Campbell McComb
Managing Director

enquiries@auctusinvest.com