



Results of Shareholders Meeting – 6 April 2018

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, the following information is provided in respect of each resolution considered and voted upon at the General Meeting of MetalsTech Limited (**MetalsTech** or the **Company**) held on 6 April 2018.

The total number of proxy votes exercisable by all proxies validly appointed was in respect of 39,344,869 shares from a total of validly appointed proxies from 9 shareholders.

Details of proxy votes in respect of each of the resolutions set out in the Notice of General Meeting dated 28 February 2018 are as follows:

Resolution 1 – Ratification of Prior Issue – Shares - Placement

	FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
Resolution 1	39,344,869	-	-	-	39,344,869
	100.00%	0.00%	N/A	N/A	100%

The resolution was passed as an ordinary resolution.

Resolution 2 – Ratification of Prior Issue – Shares - Placement

	FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
Resolution 2	39,344,869	-	-	-	39,344,869
	100.00%	0.00%	N/A	N/A	100%

The resolution was passed as an ordinary resolution.

Resolution 3 – Ratification of Prior Issue – Shares – DG Resource Management Ltd

	FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
Resolution 3	39,344,869	-	-	-	39,344,869
	100.00%	0.00%	N/A	N/A	100%

The resolution was passed as an ordinary resolution.



Registered Office

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Board of Directors

Executive Chairman - Russell Moran
Executive Director - Gino D'Anna
Non-Executive Director - Shane Uren
Non-Executive Director - Michael Vellella

Projects

Cancel	100% owned
Adina	100% owned
Terre Des Montagnes	100% owned
Wells-Lacourciere	100% owned
Kapiwak	100% owned
Sirmac-Clapier	100% owned
Bay Lake	100% owned



Resolution 4 – Ratification of Prior Issue – Shares – DG Resource Management Ltd

	FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
Resolution 4	39,344,869	-	-	-	39,344,869
	100.00%	0.00%	N/A	N/A	100%

The resolution was passed as an ordinary resolution.

Resolution 5 – Ratification of prior issue of Shares – Frederic Bergeron

	FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
Resolution 5	39,344,869	-	-	-	39,344,869
	100.00%	0.00%	N/A	N/A	100%

The resolution was passed as an ordinary resolution.

Resolution 6 – Ratification of prior issue of Shares – 9248-7792 Quebec Inc.

	FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
Resolution 6	39,344,869	-	-	-	39,344,869
	100.00%	0.00%	N/A	N/A	100%

The resolution was passed as an ordinary resolution.

Resolution 7 – Ratification of prior issue of Shares – Bay Lake Extension III

	FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
Resolution 7	39,344,869	-	-	-	39,344,869
	100.00%	0.00%	N/A	N/A	100%

The resolution was passed as an ordinary resolution.





Resolution 8 – Issue of Shares to Related Party – Mr Gino D’Anna

	FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
Resolution 8	27,316,039	30,045	11,998,785	-	39,344,869
	69.43%	0.08%	30.50%	N/A	100%

The resolution was passed as an ordinary resolution.

Resolutions 9-12 (inclusive) were withdrawn by the Company prior to the meeting.

ENDS

For further information, contact:

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