

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

Full name of Issuer	Trilogy International		
Name of officer authorised to make this notice	Lindsay Render, CFO	Authority for event, e.g. Directors' resolution	Directors Resolution
Contact phone number	6493679485	Contact fax number	
		Date	26 / 05 / 2017
Nature of event Tick as appropriate	Bonus Issue <input type="checkbox"/> If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/> Conversion <input type="checkbox"/> Interest <input type="checkbox"/> Rights Issue Renounceable <input type="checkbox"/> Rights Issue non-renounceable <input type="checkbox"/> Capital change <input type="checkbox"/> Call <input type="checkbox"/> Dividend <input checked="" type="checkbox"/> If ticked, state whether: Interim <input type="checkbox"/> Full Year <input checked="" type="checkbox"/> Special <input type="checkbox"/> DRP Applies <input type="checkbox"/>		

EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the class of securities	Ordinary Shares	ISIN	NZECOE001S4
			If unknown, contact NZX

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities		ISIN	
			If unknown, contact NZX
Number of Securities to be issued following event		Minimum Entitlement	
Conversion, Maturity, Call Payable or Exercise Date		Treatment of Fractions	
Strike price per security for any issue in lieu or date Strike Price available.		Enter N/A if not applicable	
		Tick if pari passu	
		OR	
		provide an explanation of the ranking	

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents		Source of Payment	
Amount per security (does not include any excluded income)	\$0.04490		
Excluded income per security (only applicable to listed PIEs)			0.007923529
Currency	NZ Dollars	Supplementary dividend details - NZSX Listing Rule 7.12.7	
Total monies	\$3,385,483	Amount per security in dollars and cents	\$0.007924
		Date Payable	30 June, 2017

Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price	\$	Resident Withholding Tax	\$0.003118	Imputation Credits (Give details)	\$0.017461
		Foreign Withholding Tax	\$0.007924	FDP Credits (Give details)	

Timing

(Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm

For calculation of entitlements -

23 June, 2017

Application Date

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date.

30 June, 2017

Notice Date

Entitlement letters, call notices, conversion notices mailed

Allotment Date

For the issue of new securities. Must be within 5 business days of application closing date.

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

