



OtherLevels Holdings Limited

ACN 603 987 266

Appendix 4D

Half-year report for the period ended 31 December 2018

This interim financial report is provided to the Australian Securities Exchange (ASX) under ASX Listing Rule 4.2A.3

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1. Details of the reporting period

Reporting period: Half-year ended 31 December 2018

Comparative period: Half-year ended 31 December 2017

2. Results for announcement to the market

	Half-year ended 31 December 2018	Half-year ended 31 December 2017	Up/(down)	% change
Revenue from ordinary activities	\$2,705,333	\$2,386,509	\$318,824	13.36%
(Loss) after income tax	(\$1,849,802)	(\$1,490,131)	(\$359,671)	(24.14%)
Total comprehensive income for the period attributable to ordinary equity holders	(\$1,728,640)	(\$1,629,983)	(\$98,657)	(6.05%)

3. Net tangible assets per security

	Half-year ended 31 December 2018 (Cents)	Half-year ended 30 June 2018 (Cents)
Net tangible assets per ordinary share	(2.50)	(2.20)

4. Acquired or disposal of controlled entities or businesses

On 1st November 2018, OtherLevels completed the acquisition of XCOM Media Pty Ltd (business assets), a Brisbane based digital marketing automation agency. For further information please refer to Note 7 in the Interim Consolidated Financial Report.

5. Dividends and distributions

The company has not declared, and does not propose to pay, any dividends for the half-year ended 31 December 2018.

Details of any dividend or distribution reinvestment plans in operation: N/A

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6. Associates and joint ventures

The Company has acquired no further interests in other related associates or joint venture entities.

7. Other Information

Refer to the Interim Consolidated Financial Report for the half-year ended 31 December 2018, the Investor Presentation and the Media Release released to the market with this Appendix 4D half-year report for detailed explanation and commentary on the results.

This report is based on the Interim Consolidated Financial Report which has been reviewed by PKF Brisbane Audit. PKF Brisbane Audit has expressed an unqualified review conclusion with an emphasis of matter regarding going concern. Further comments from the Directors can be found in Note 6 to the Interim Consolidated Financial Report.