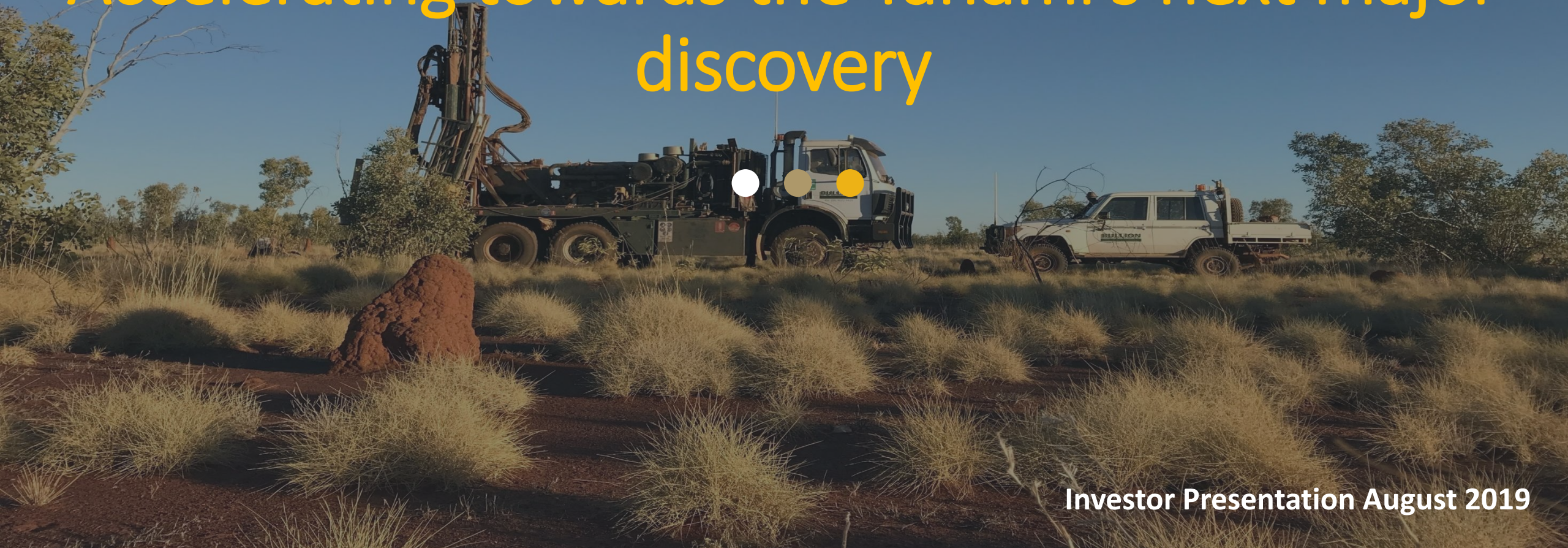


ASX:PRX



Accelerating towards the Tanami's next major discovery



Investor Presentation August 2019

Important information and competent person

IMPORTANT INFORMATION

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COMPETENT PERSONS STATEMENT

The information in this presentation relating to exploration targets and exploration results is based on information reviewed and checked by Mr Matt Briggs who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Briggs is a full time employee of Prodigy Gold NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr Briggs consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Refer to previous Company ASX announcements for full resource estimation details, drill hole details, and intercept calculations.

Investment Highlights

Assets an explorer needs and a producer wants...



Enviably greenfields and brownfields portfolio in highly prospective Tanami region

- Massive strategic land holding in proven Tanami gold province
- Region is home to multiple 1Moz+ discoveries including Newmont's 14.2Moz Callie Gold Mine



Aggressively exploring 100% owned priority projects

- Extensive exploration program planned to test all priority gold targets
- 15.7Mt @ 2.0g/t for 1.01Moz gold resource



Accelerating Cu-Au and base metal projects with +\$30m of earn-ins

- IGO 70/30 JV over Lake Mackay – IGO 10.3% holder of Prodigy Gold shares
- Newcrest to spend \$12M to earn up to 75% of Euro
- Newmont to spend \$12M to earn up to 70% of Tobruk + \$2.5m cash + financing
- Gladiator Resources to spend \$6.5M to earn 70% of North Arunta



Experienced management, well funded & supportive shareholders

- Experienced management team with a track record of exploration success
- Significant earn-in commitments from JV partners
- High quality and supportive shareholders

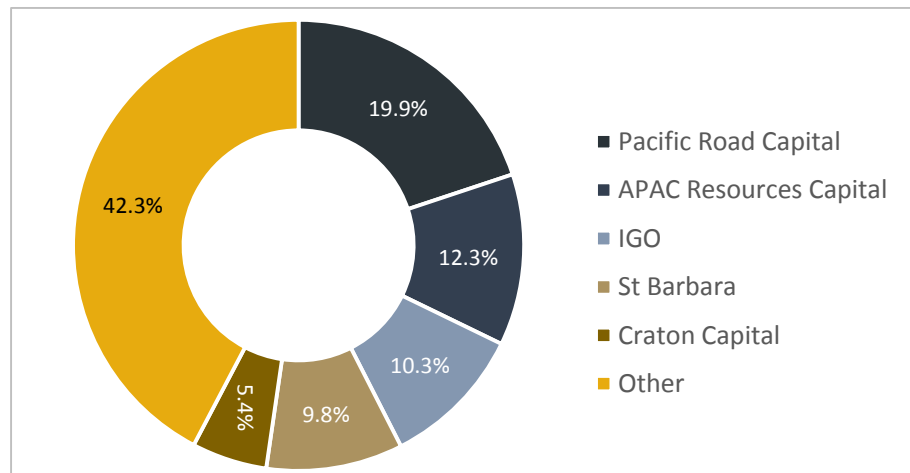


Corporate Snapshot



Capital Structure	ASX:PRX
Shares on Issue	480.6m
Unlisted options	26.3m
Net Cash ¹	A\$6.4m
Market Cap ²	A\$64.9m

Shareholding Structure³



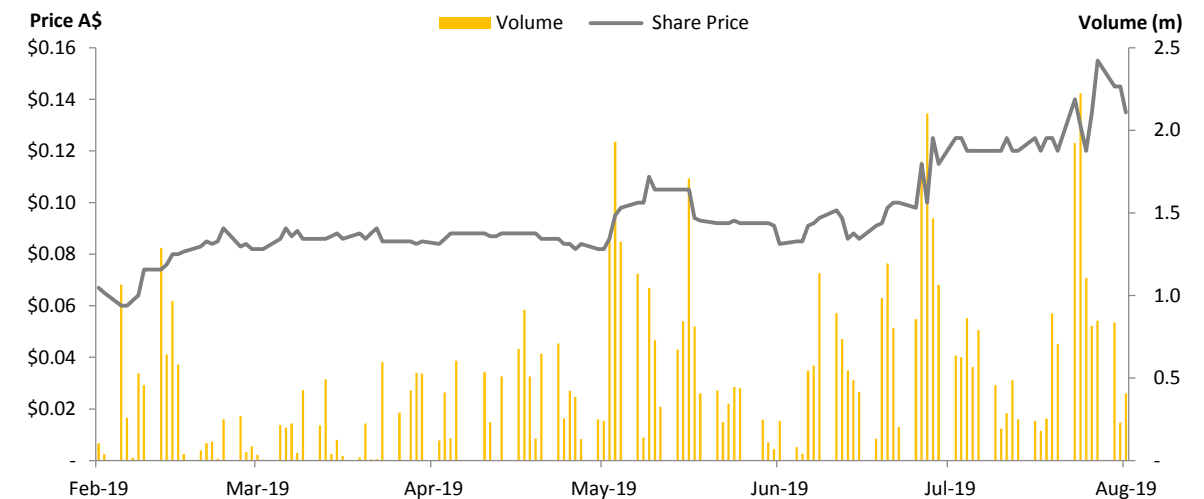
¹ Available cash as at 30 June 2019 excludes A\$2.4m cash reserved for required cash backing of environmental bonds

² Based on closing share price of \$0.135 as at 14 August 2019

³ Substantial shareholders as at 31 July 2019

Board of Directors	
Tommy McKeith	Non-Executive Chairman (Evolution, ex-Gold Fields)
Matt Briggs	Managing Director (ex-Gold Fields)
Brett Smith	Non-Executive Director (Dragon Mining, APAC Resources)
Mike Stirzaker	Non-Executive Director (Pacific Road representative)

Share Price Chart



Experienced Management

Successful explorers that understand what it takes to build a mine



Non-Executive Chairman - Mr Tommy McKeith BSc Hons (Geol), GDE (Mining), MBA, Fellow AusIMM

- Resource company executive with 28 years' experience in various exploration, business development, mine geology and executive leadership roles
- Led exploration teams to several significant discoveries and concluded several significant business development transactions
- Formerly Executive Vice President: Growth and International Projects for Gold Fields Ltd, CEO of Troy Resources Ltd and held non-executive director roles at Sino Gold Ltd and Avoca Resources
- Non-executive director of Evolution Mining Ltd, Genesis Mineral Ltd

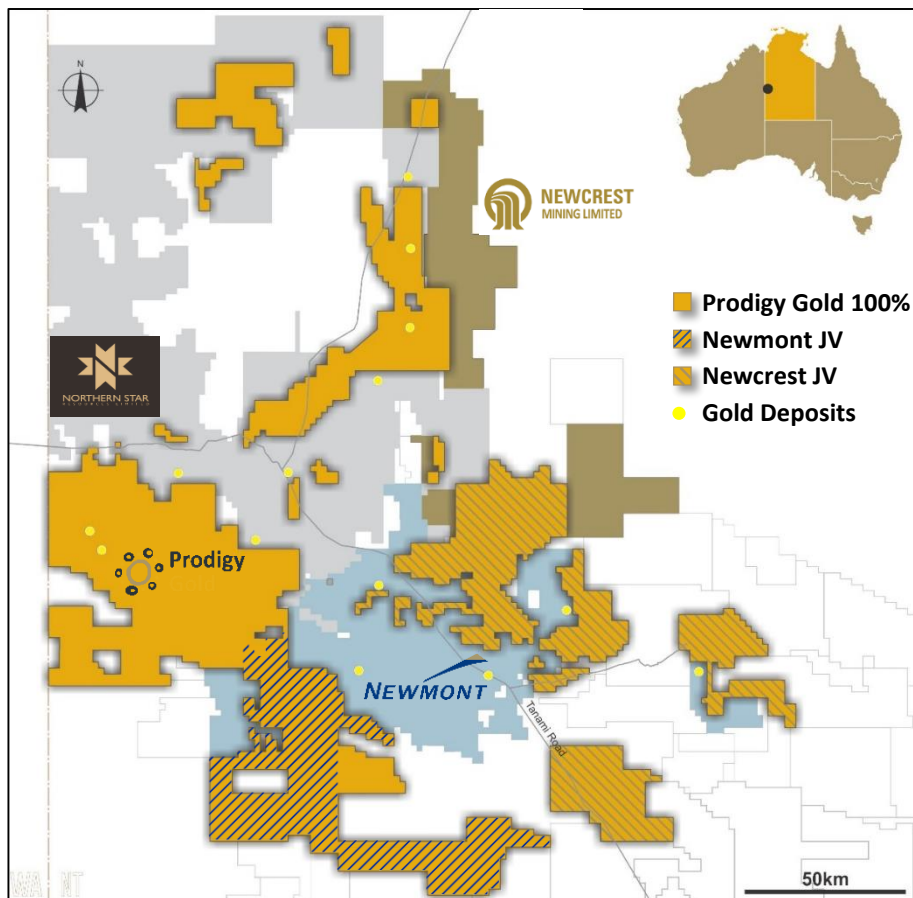


Managing Director - Mr Matt Briggs BSc (Geology), Member AusIMM

- 20 years' experience in Australia and internationally in various aspects of mine geology, exploration, project management and strategic leadership in the gold industry
- Previously headed Group Strategic Planning for Gold Fields Limited
- Directly involved or managed teams that have discovered several multi-million ounce gold deposits

Extensive Landholding & Quality Partners

The Tanami is the exploration destination of choice for gold producers



JV partner &
10.3% holder of PRX shares



JV partner



JV partner



9.8% holder of PRX shares



Diversified & Well Funded Portfolio



Tanami Ground Package – PRX 100%

- Same corridors as Callie 14Moz (Newmont) & Groundrush 1.7Moz (NST)
- Extensive tenement package
- Capstan 8km bedrock gold anomaly
- Au Resources at Twin Bonanza and Suplejack

Strategic Joint Ventures – Copper, Gold and Base Metals

Lake Mackay JV – IGO

- Cu-Au and Orogenic Au potential
- 63 Conductors – >14,000m RC drilling
- 70/30 JV



Euro – Newcrest

- \$12M in-ground earn-in to 75%



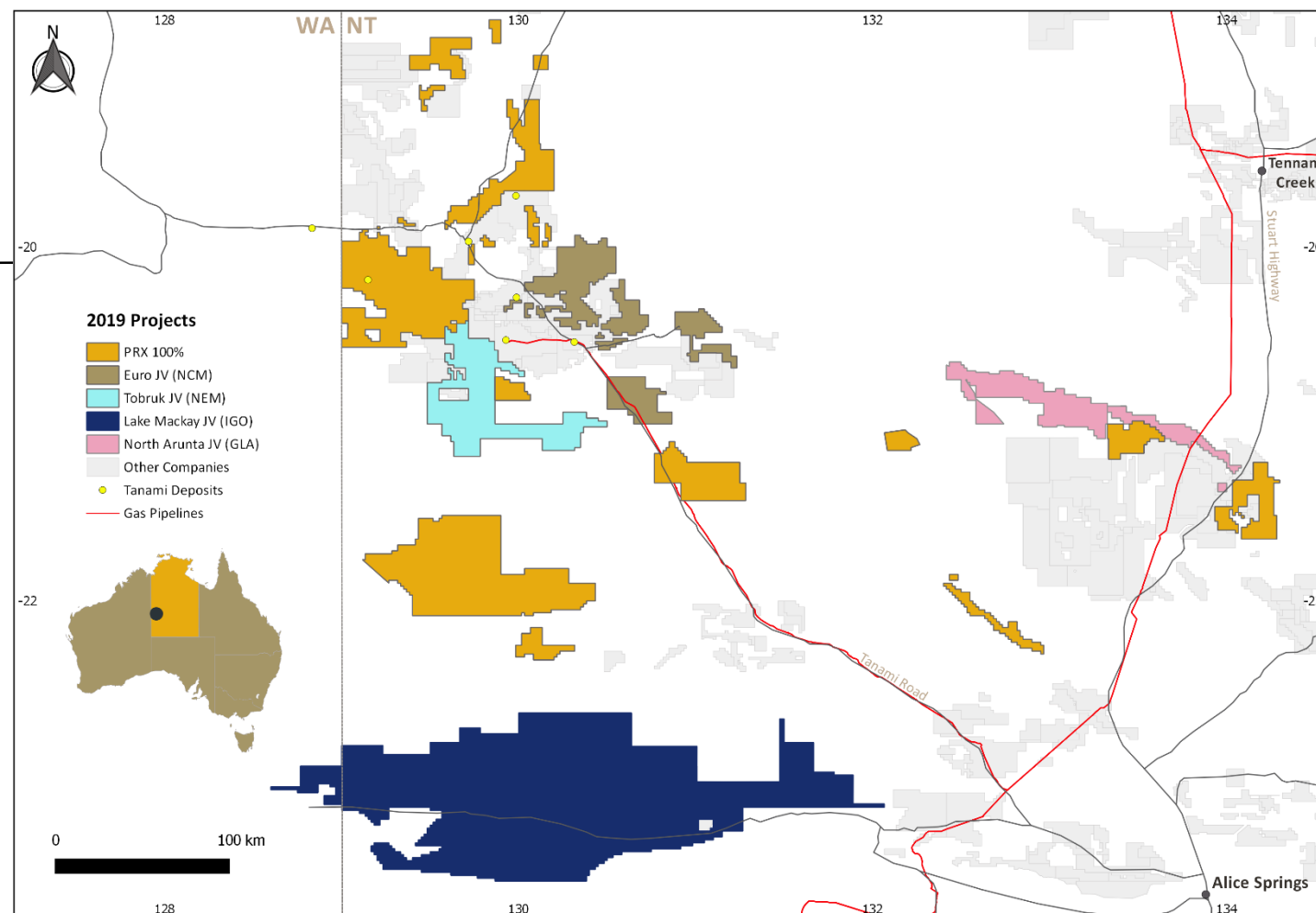
Tobruk – Newmont

- \$12M in-ground earn-in to 70%
- \$2.5M cash + Financing option



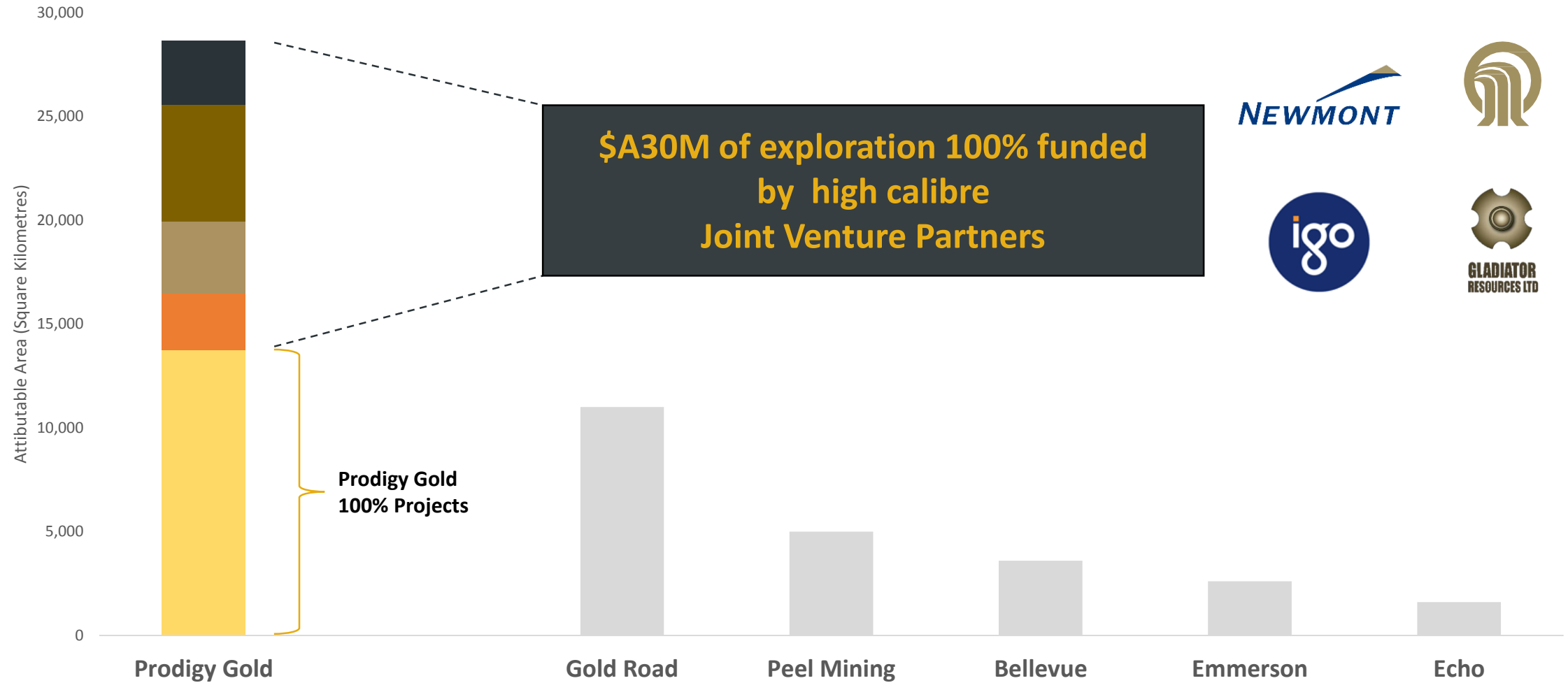
North Arunta – GLA

- Cu-Au mineralisation
- \$6.5M in-ground earn-in to 70%



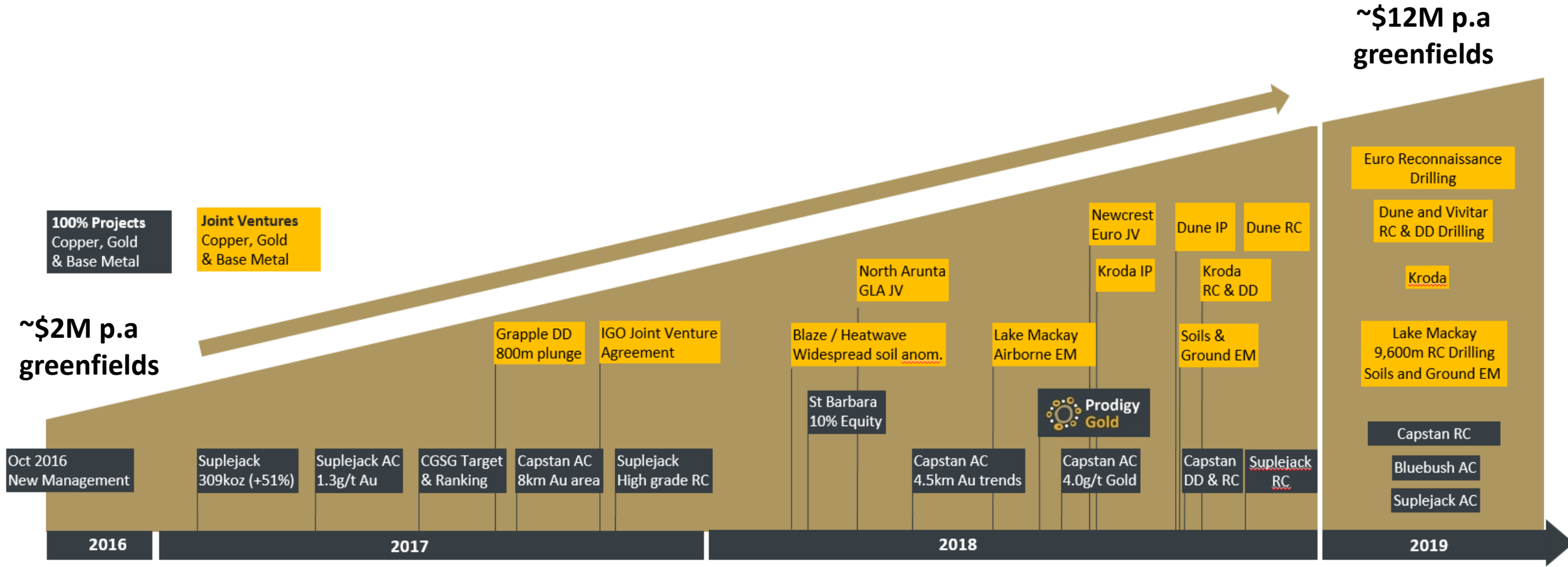


Unparalleled Holding in Elephant Country



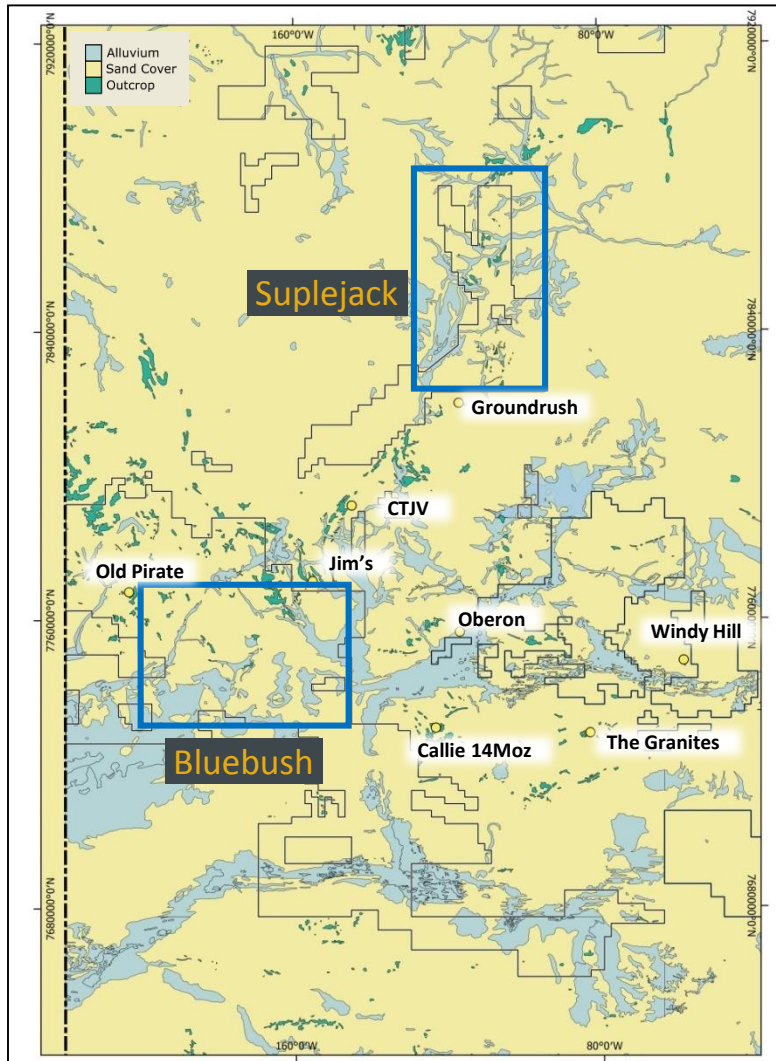
Accelerating Towards Discovery

Significant increase of in-ground spend

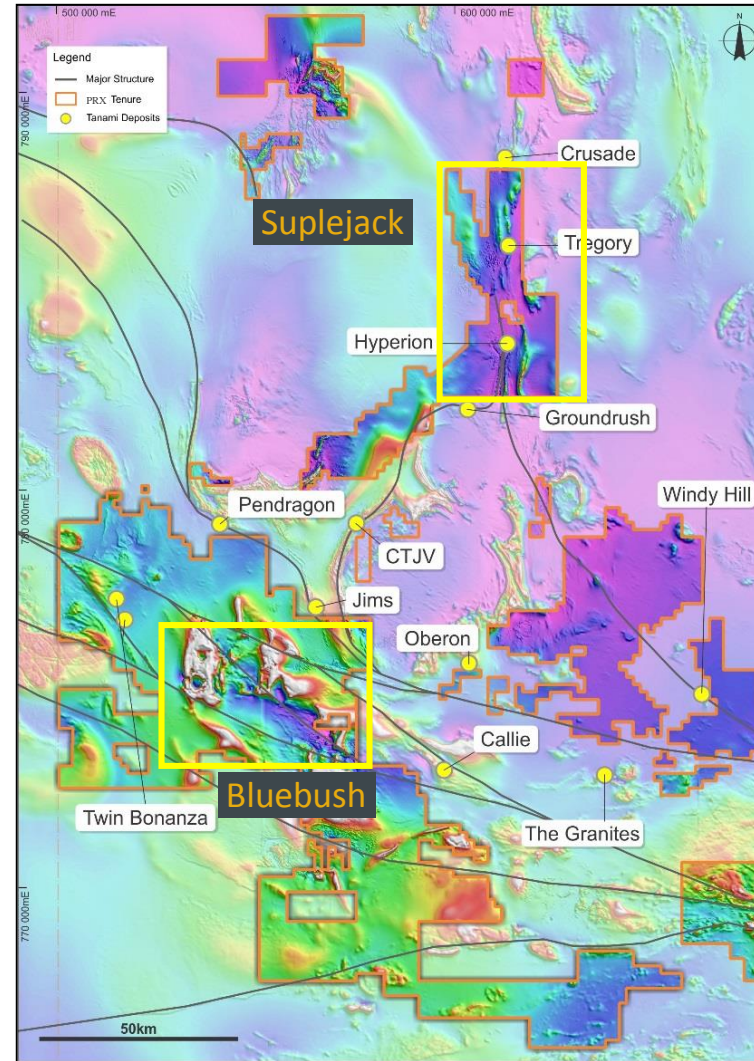


100% Owned Priority Projects

13 of 15 Tanami deposits are exposed at surface



Surface Geology Map



RTP Magnetics

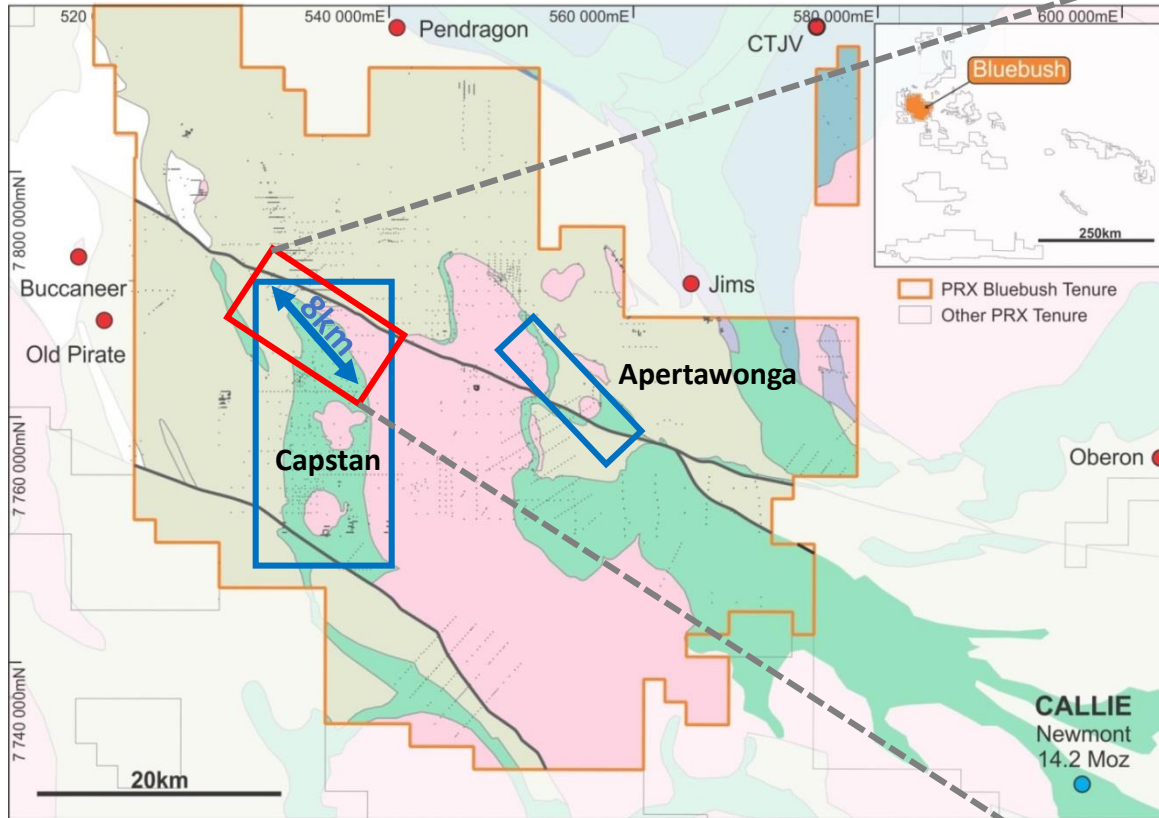
Strategy

- Focus on the same rocks in the same structural setting as the target deposits
- Systematic exploration
- 1km x 1km bedrock drilling + geochem + geophysics
- Framework AC to see through cover

Work Program

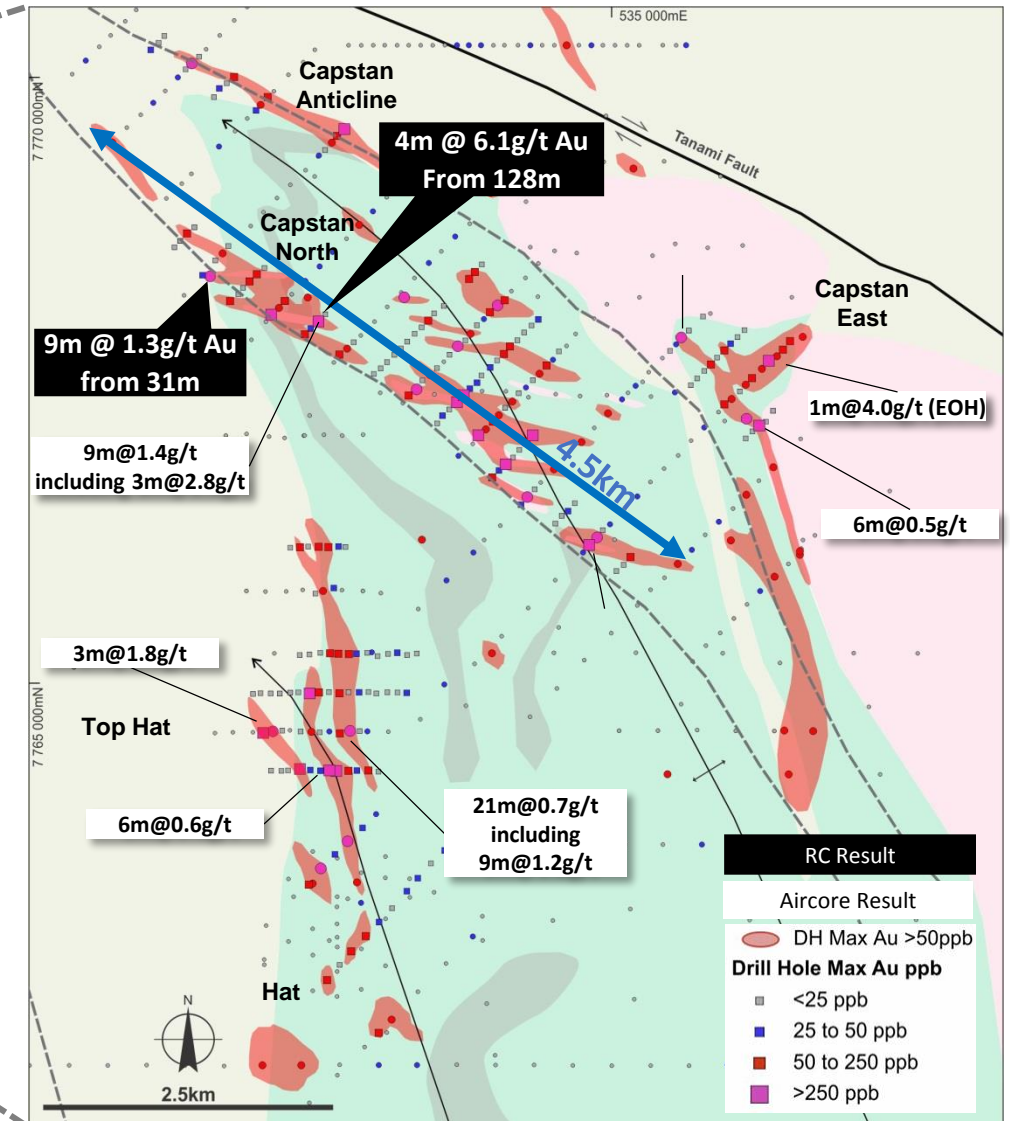
- 100km aircore drilling to screen Tanami targets
- Aircore & RC drilling to consolidate resources at Suplejack

Exploration Delivering Results

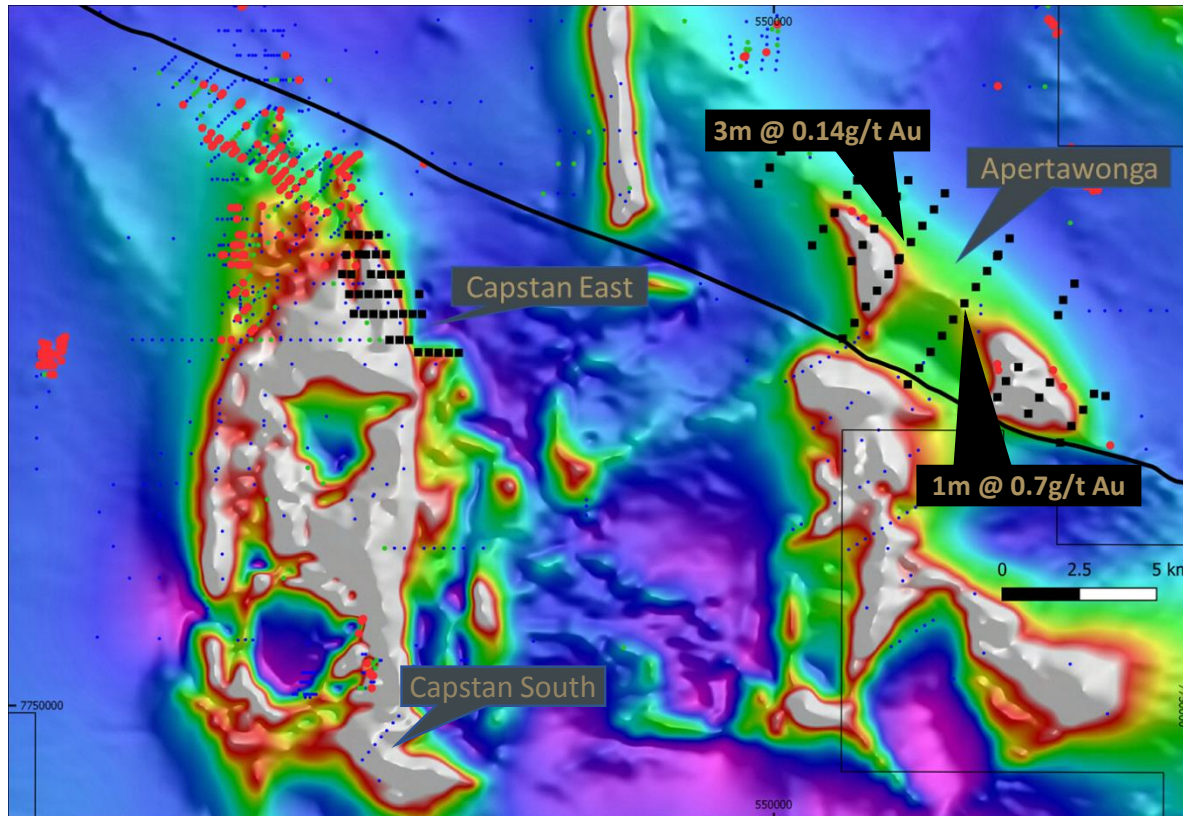


Capstan Prospect

- Similar rock sequence and structural setting as 14Moz Callie Deposit
- 8km of gold anomalism
- Larger anomaly footprint than was seen at the same stage of drilling at Callie



Bluebush Targets - 100% PRX



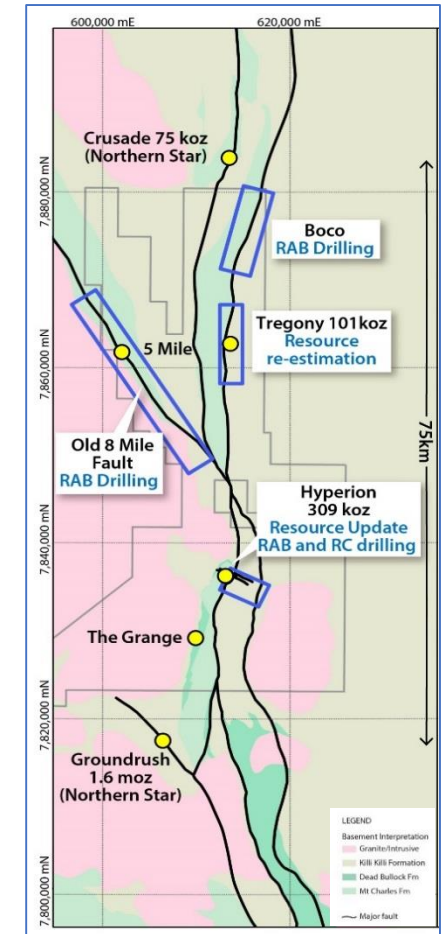
RTP Magnetics

- Aircore completed at:
 - Apertawonga – 4.5km Au up to 0.7g/t
 - Capstan South AC
- 2019 Future Drilling
 - Apertawonga infill AC underway
 - Capstan RC following up 4m @ 6g/t Au
 - Infill of Capstan South and Capstan East AC
 - Suplejack Diamond

Suplejack Project - 100% PRX

Emerging camp scale opportunity

- 4.9 Mt at 1.95g/t for 310koz of gold¹
- Strategically located resource:
 - 19km from 1.6Moz Groundrush Deposit (Northern Star)
 - 58km from Central Tanami JV Plant (Northern Star)
- High grade shoots
- Recent thick intersections 200m to the south²
 - 89m@0.3g/t Au, 43m@0.4g/t Au, 60m@0.5g/t Au
- Co-funded diamond drilling program to commence in September 2019



¹ASX 31 July 2018, ²20 December 2018

IGO JV - Lake Mackay Project

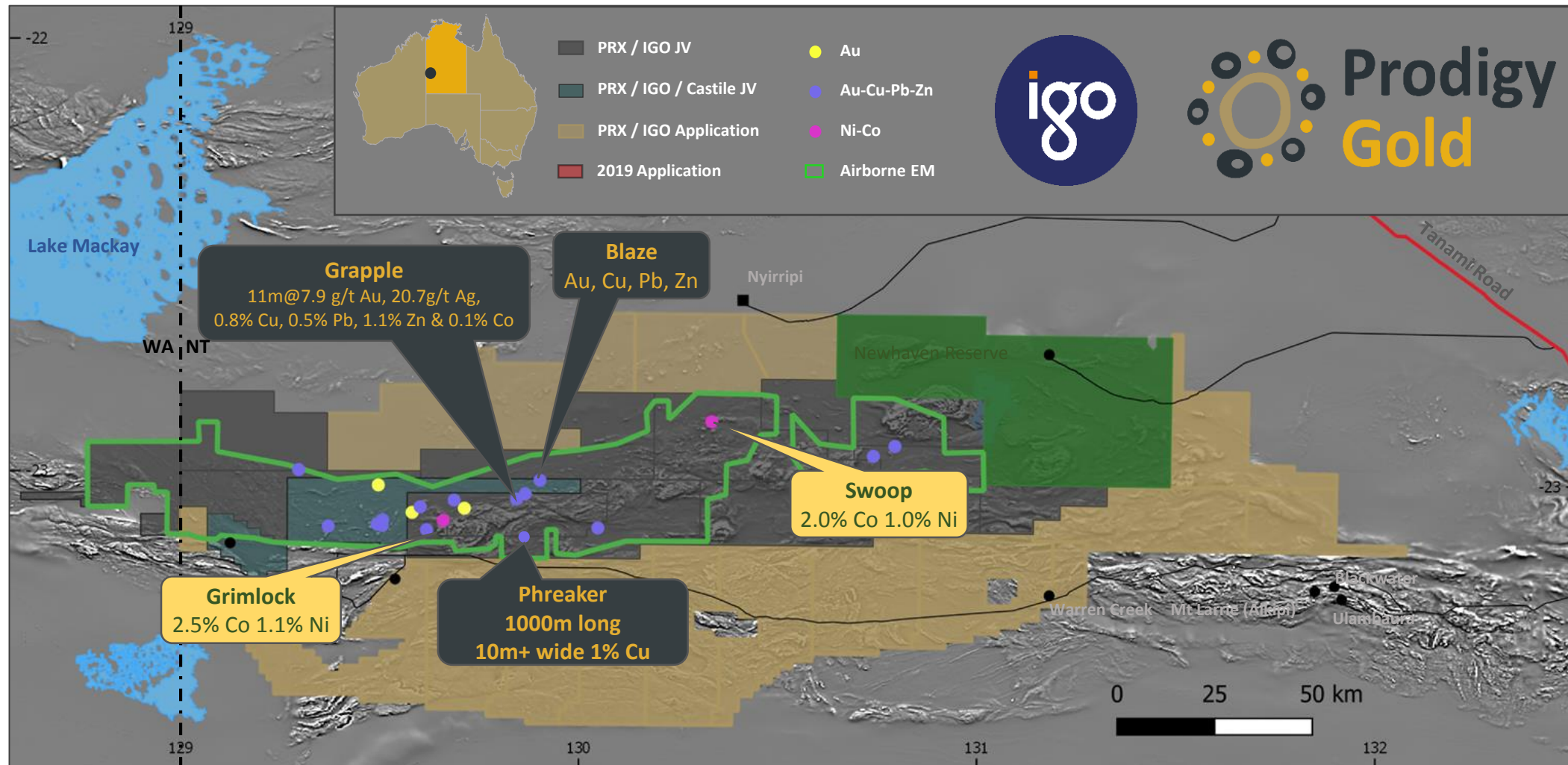
Unlocking a province scale Cu-Au and base metal opportunity





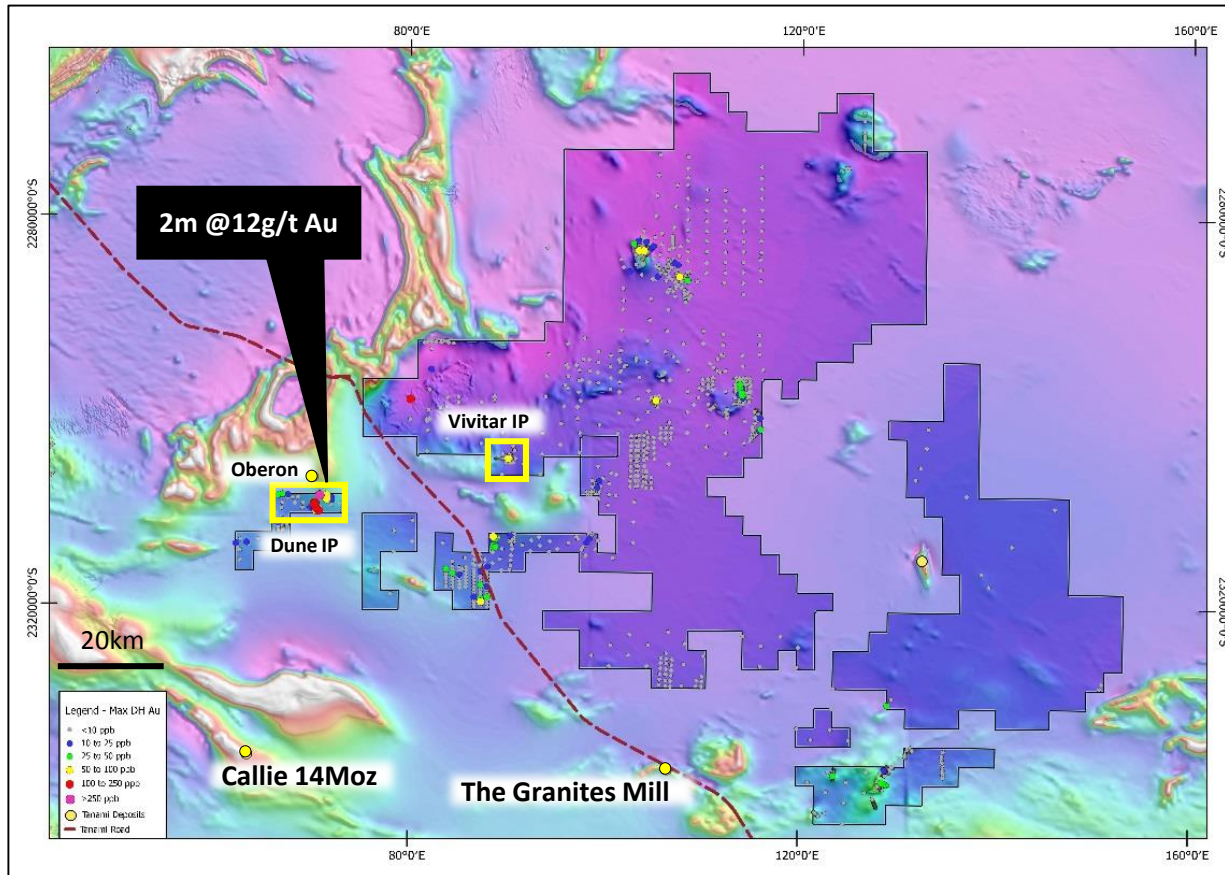
IGO JV - Lake Mackay

63 airborne EM Targets – 5,000m RC drilling underway H2 2019





Newcrest JV - Euro



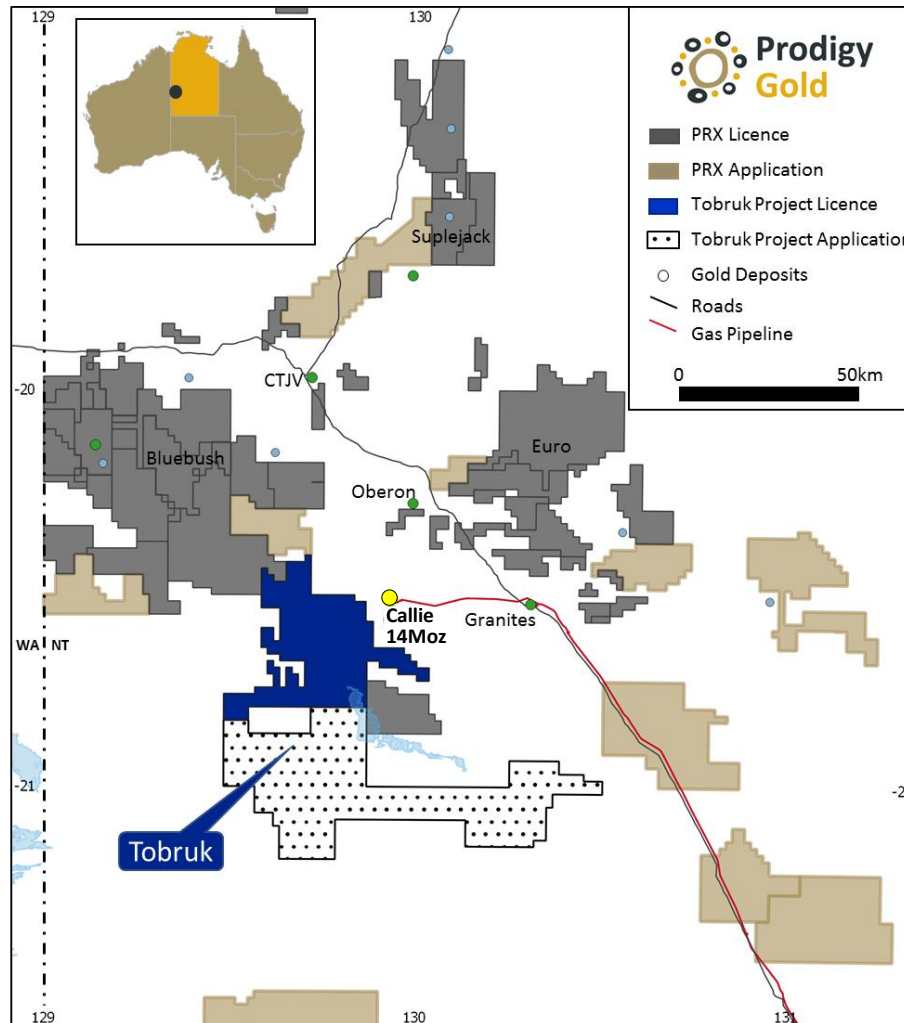
\$12M earn-in for 75%

- Oberon and Callie style targets
- First RC drilling results (Jan 2019)
 - 2m at 12.0 g/t Au
 - 8m at 1.9 g/t Au
- ~4,400m RC & diamond drilling completed in 2019
- Results pending for 3 targets
- Diamond and reconnaissance aircore drilling to commence on regional targets

Portfolio of Early Stage Targets



Newmont JV - Tobruk



\$14.5M¹ earn-in for 70%

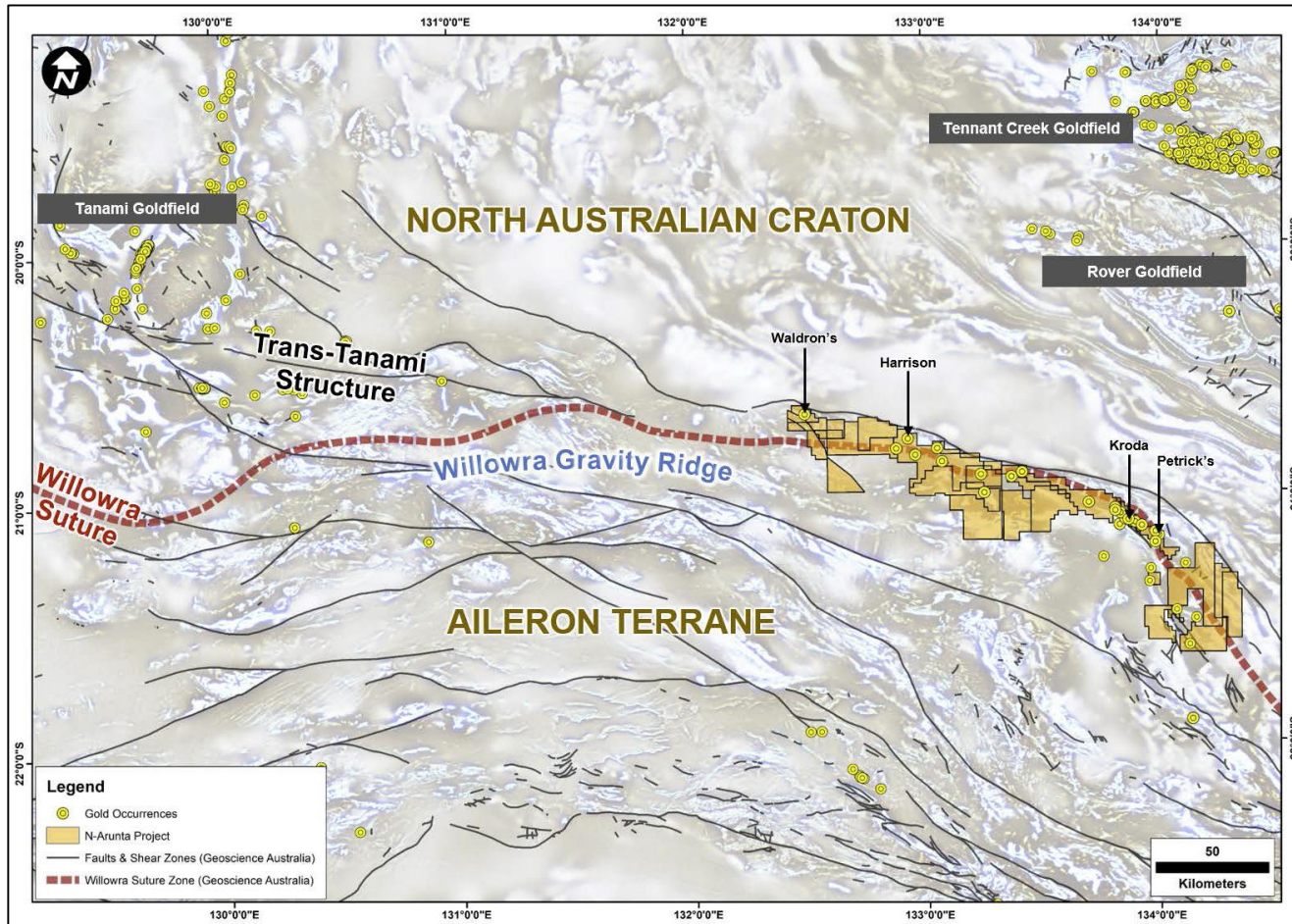
- A\$2.5M cash payments to Prodigy Gold of:
 - A\$1.5M received at sign on
 - A\$1M on election to proceed to Phase 2
- Newmont Goldcorp to fund up to \$12M of exploration
- Prodigy Gold financing option
- On-ground work including geochemistry in 2019
- 6km from Callie Gold Mine

Newmont Goldcorp's Tanami Operation²

- 500koz annual gold production
- USD705/oz AISC
- Studies underway to extend mine life to 2040
- Australia's forgotten gold province

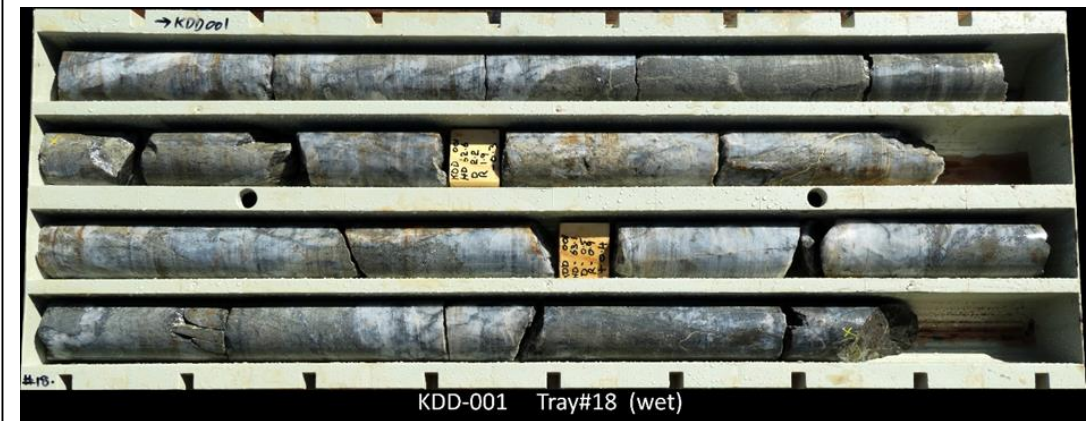
Leveraging Newmont Goldcorp's extensive technical knowledge

Gladiator JV - North Arunta



\$6.5M earn-in for 70%

- Cu-Au potential along the Willowra Structure
- Multiple multi-kilometre-scale geochemical-geophysical-structural targets
- Kroda 28 Feb 2019 Diamond results
 - KDD001: 9m at 11.5g/t Au
 - KDD002: 5m at 15.3g/t Au
- Open at depth



Near-Term Value Catalysts



Steady flow of exploration results across both JV and 100% owned projects

JV Projects – Copper, Gold and Base Metals

- IGO Lake Mackay JV - 5000m RC Underway
 - Blaze RC results
 - Base Metal EM targets (37 remaining)
 - Swoop Co-Ni target
 - Phreaker 200m spaced RC
 - Metallurgical testing Grimlock Co-Ni target
- Newcrest Mining Euro JV
 - Dune target results
 - Reconnaissance diamond and aircore drilling
- Newmont Tobruk JV
 - Awaiting permits
 - Geochemistry

Tanami Ground Package – PRX 100%

- Capstan South AC drilling
- Apertawonga Infill AC drilling
- Capstan RC drilling
- Suplejack diamond drilling

Contact us



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ASX:PRX



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Prodigy Gold Resource Summary

Project	Date	Indicated				Inferred			Total		
		Cut-Off Grade (g/t)	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz)	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz)	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz)
Old Pirate ¹	Aug-16	1.0	0.04	4.6	7	0.72	4.7	109	0.76	4.7	115
Buccaneer ²	Aug-17	1.0	1.2	1.7	65	8.8	1.8	520	10.0	1.8	585
Suplejack ³	Jul-18	0.8	0.92	2.4	69	4.0	1.9	240	4.9	2.0	310
Total		various	2.2	2.0	141	13.5	2.0	869	15.7	2.0	1,010

Total Resource: 15.7Mt at 2.0g/t for 1.01 Moz of gold