



Alfabs Australia Limited  
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1 July 2024

## **ASX Announcement**

# **Completion of successful IPO**

### **Highlights**

- Alfabs Australia Limited completes successful listing on ASX under the ASX code 'AAL'
- The Initial Public Offer raised a total of \$18m with the Offer being oversubscribed
- The Investor Presentation introduces AAL to the market and highlights key details of the company's plans for future operations and growth

### **Completion of successful IPO**

The Board and management of Alfabs Australia Limited (**AAL**) are pleased to announce the Company has been admitted to the official list of the Australian Securities Exchange (**ASX**) on 26 June 2024 and commenced quotation at 11:00AM AEST Friday 28<sup>th</sup> June 2024 following the successful initial public offering (**IPO**). Alfabs will trade under the ticker code 'AAL'.

The IPO was oversubscribed with strong support from institutional and retail investors.

Alfabs is a founder led business with the founding family, Board and management holding a significant share in the business.

The funds raised will predominately be used to support the continued growth of the business model and fund potential bolt-on acquisition opportunities.

### **Investor presentation**

Alfabs is pleased to present the **enclosed** investor presentation introducing AAL to the market and highlighting key details of the company's plans for future operations and growth. For further information, the investor presentation can be read in conjunction with the Replacement Prospectus dated 4 June 2024.

**-END-**

For further information, please contact:

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**About Alfabs**

Alfabs (ASX: AAL) is one of Australia's leading heavy mining and industrial plant and equipment hire companies, led by the founding Torrance family.

**This announcement was authorised by the Board of Directors of Alfabs Australia Limited.**