



Announcement Summary

Entity name

ERRAWARRA RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Monday May 19, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ERW	ORDINARY FULLY PAID	4,444,444	19/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ERRAWARRA RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

95155472834

1.3 ASX issuer code

ERW

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

24-Mar-2025 10:21

Announcement Title

New - Proposed issue of securities -
ERW

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The following securities were approved by shareholders on 19 May 2025 and remain subjected to completion of the Placement announced on 24 March 2025:

- 44,500,000 shares to Alien Metals;
- 87,730,945 shares to be issued under Tranche 2 (T2); and
- 11,250,000 Corporate Options.



Placement Details

ERW : ORDINARY FULLY PAID

19/5/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

4,444,444

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Payment in lieu of fees to Bennelong Venture Capital under a consulting agreement. Refer to ASX announcements dated 24 March 2025 and 17 April 2025 for further details.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.027000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Notice of Meeting announced on 17 April 2025.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ERW : ORDINARY FULLY PAID	123,745,279

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ERWAK : OPTION EXPIRING 29-JUN-2025 EX \$0.25	1,000,000
ERWAO : OPTION EXPIRING 25-NOV-2027 EX \$0.117	1,200,000
ERWAH : PERFORMANCE RIGHTS CLASS B RESTRICTED	5,000,000
ERWAI : OPTION EXPIRING 21-APR-2026 RESTRICTED	2,000,000
ERWAM : OPTION EXPIRING 25-SEP-2025 EX \$0.25	1,500,000
ERWAN : OPTION EXPIRING 30-OCT-2026 EX \$0.18	3,525,000
ERWAL : OPTION EXPIRING 30-NOV-2025 EX \$0.25	1,500,000