

2024  
ASX RELEASE

**CODA**  
MINERALS

15 May 2024

ASX Code: COD

## *Results of General Meeting*

Coda Minerals Limited (ASX: COD, “Coda”, or “the Company”) wishes to advise pursuant to Listing Rule 3.13.2 that all resolutions presented at the General Meeting of Shareholders held today were carried by a poll.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, the Company advises details of the resolutions and the votes received in respect of each resolution are set out in the attached summary.

END

This announcement has been authorised for release by the Board of Coda Minerals Ltd.

**Further Information:**

Chris Stevens

Chief Executive Officer

**Coda Minerals Limited**

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# Disclosure of Proxy Votes

## Coda Minerals Limited

General Meeting

Wednesday, 15 May 2024



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)			Results
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1a Ratification of issue of T1 under the Placement - Listing Rule 7.1 - 7,990,641 New Shares and 8,891,666 New Options	P	18,615,942	17,623,810 94.67%	890,969 4.79%	28,157	101,163 0.54%	18,941,253 95.51%	890,969 4.49%	28,157	Passed
1b Ratification of issue of T1 under the Placement - Listing Rule 7.1A - 9,792,693 New Shares	P	18,615,942	17,623,887 94.67%	890,892 4.79%	28,157	101,163 0.54%	18,941,330 95.51%	890,892 4.49%	28,157	Passed
1c Ratification of issue of T1 under the Placement - Listing Rule 7.1 - 2,222,222 New Options	P	35,051,981	34,059,648 97.17%	891,170 2.54%	8,157	101,163 0.29%	35,377,091 97.54%	891,170 2.46%	8,157	Passed
1d Ratification of issue of T1 under the Placement - Listing Rule 7.1A - 4,444,444 New Shares	P	35,031,981	34,039,725 97.17%	891,093 2.54%	28,157	101,163 0.29%	35,357,168 97.54%	891,093 2.46%	28,157	Passed
2 Approval to issue Tranche 2 of the Placement to Non-Related Party Investors	P	32,706,330	31,707,779 96.95%	897,388 2.74%	1,532,285	101,163 0.31%	32,993,017 97.35%	897,388 2.65%	1,532,285	Passed
3a Approval to issue Tranche 2 of the Placement to Related Party Investors - Keith Jones (or his nominee)	P	27,190,907	25,936,683 95.39%	1,153,061 4.24%	7,869,231	101,163 0.37%	27,243,649 95.93%	1,154,648 4.07%	7,878,121	Passed
3b Approval to issue Tranche 2 of the Placement to Related Party Investors - Christopher Stevens (or his nominee)	P	34,361,448	33,296,224 96.90%	964,061 2.81%	698,690	101,163 0.29%	34,405,334 97.27%	964,061 2.73%	907,023	Passed
3c Approval to issue Tranche 2 of the Placement to Related Party Investors - Robin Marshall (or his nominee)	P	34,703,926	33,444,595 96.37%	1,158,101 3.34%	356,212	101,230 0.29%	34,760,518 96.77%	1,159,688 3.23%	356,212	Passed



Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)			Results
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
3d Approval to issue Tranche 2 of the Placement to Related Party Investors - Paul Hallam (or his nominee)	P	33,684,331	32,425,040 96.26%	1,158,061 3.44%	1,375,807	101,230 0.30%	33,740,963 96.68%	1,159,648 3.32%	1,375,807	Passed
4 Ratification of issue of New Options to Malahide Management Pty Ltd	P	34,466,215	33,207,231 96.35%	1,157,821 3.36%	52,253	101,163 0.29%	34,524,585 96.76%	1,157,821 3.24%	52,342	Passed

