

Shares Issued and Cleansing Notice

01 September 2022: Secondary Trading Notice (the 'Notice') Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 (the 'Act')

This cleansing notice is given by DC Two Limited (ASX: DC2) (**Company**), the Company advises that it has issued 125,000 fully paid ordinary shares (**Shares**) on 1 September 2022 the Shares were issued on conversion of Tranche 1 (**T1**) Convertible Notes.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the T1 Shares noted above will fall within exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) The Company has issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this Notice, the Company has complied with provisions of Chapter 2M of the Act as they apply to the Company, and section 674 and 674A of the Act; and;
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act, other than as set out below:

The Company advises that as at the date of this notice, it is currently in early-stage discussions regarding a potential acquisition. As at the date of this notice, the negotiations are incomplete and confidential and there can be no certainty that any agreement or agreements will be reached, or that any transaction will eventuate. The Company will provide updates in accordance with its continuous disclosure obligations.

This notice is authorised for ASX release by the Board of DC Two Limited

Yours faithfully,

Kyla Garic
Company Secretary
DC Two Limited
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