

30 June 2025

Update on the Bundaberg BioHub Agreement

Locality Planning Energy Holdings Limited (ASX: LPE) (the Company or LPE) advises that Bundaberg BioHub Pty Ltd (BioHub) has informed the Company that the anticipated sale and refinancing of its Bundaberg facility, intended to facilitate repayment of the outstanding facility, remains subject to a final technical review.

On 31 March 2025, LPE agreed to amend the terms of its existing arrangement with BioHub, extending the repayment date to 30 June 2025. While this date will not be met, BioHub has advised that settlement of the transaction remains on track to occur prior to the release of LPE's audited FY25 Annual Accounts in August 2025.

LPE will provide a further update to the market upon completion of the refinancing process, or on the release of its Annual Accounts.

Authorised by the Board.

For further information:

Craig Chambers

Chair

investors@localityenergy.com.au

1300 443 735