

Market Announcement

16 July 2020

Helloworld Travel Limited (ASX: HLO) – Trading Halt

Description

The securities of Helloworld Travel Limited ('HLO') will be placed in trading halt at the request of HLO, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 20 July 2020 or when the announcement is released to the market.

Issued by

Lauren Osbich

Compliance Adviser, Listings Compliance (Sydney)



Thursday, 16 July 2020

Lauren Osbich
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

By email: lauren.osbich@asx.com.au & tradinghaltssydney@asx.com.au

Dear Lauren

Request for trading halt

Pursuant to ASX Listing Rule 17.1, Helloworld Travel Limited ABN 60 091 214 998 (ASX: HLO) (**Company**) requests an immediate trading halt be granted by ASX in respect of its ordinary shares from the commencement of trading on Thursday, 16 July 2020.

The Company requests the trading halt pending an announcement by the Company in relation to a proposed fully underwritten capital raising to be conducted by the Company by way of an institutional placement (**Placement**) and pro rata accelerated non-renounceable entitlement offer (**Entitlement Offer**).

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

- (a) **Reason for trading halt:** the trading halt is requested to allow the Placement and the institutional component of the Entitlement Offer to take place in an orderly fashion.
- (b) **Duration of the trading halt:** The Company requests that the trading halt continue until the earlier of such time as it makes an announcement to the market in relation to the outcome of the Placement and the institutional component of the Entitlement Offer and the commencement of trading on Friday, 17 July 2020.
- (c) **Termination of the trading halt:** The Company anticipates that the trading halt will cease upon it announcing the outcome of the Placement and the institutional component of the Entitlement Offer.
- (d) **No reason:** The Company is not aware of any reason why the trading halt should not be granted by ASX.
- (e) **Further information:** The Company is not aware of any further information which needs to be disclosed to the market at the time of seeking the trading halt.

If you have any queries, please contact David Hall.

This request has been authorised for release to ASX by the Board of Directors.

Yours faithfully

A handwritten signature in blue ink, appearing to read "David Hall".

David Hall
Chief Financial Officer and Company Secretary