

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

Cadence Capital Limited

17112870096

We (the entity) give ASX the following information.

Information about buy-back

| | | |
|---|-----------------------------------|---------------------------|
| 1 | Type of buy-back | On -Market |
| 2 | Date Appendix 3C was given to ASX | 20 th May 2020 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day |
|---|--|---------------------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 9,611,351 112,500 |
| 4 | Total consideration paid or payable for the shares/units | \$ 7,141,387.08 \$ 99,864.98 |

+ See chapter 19 for defined terms.

| | Before previous day | Previous day |
|--|--|---|
| 5 If buy-back is an on-market buy-back | highest price paid: \$0.89 date: 08/02/21 lowest price paid: 0.59 date: 15/06/20 | highest price paid: \$ 0.885 lowest price paid: \$ 0.88 highest price allowed under rule 7.33: \$0.92 |

Participation by directors

6 Deleted 30/9/2001.

| |
|--|
| |
|--|

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

21,005,899

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



Date: 17th February 2021

Company secretary

Print name:

Wayne Davies

+ See chapter 19 for defined terms.