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ASX Release

27 April 2017

\$200 million Notes III

NEXTDC Limited (ASX: NXT) ("**NEXTDC**" or "the **Company**") is pleased to advise that it has appointed its relationship bank, National Australia Bank ("**NAB**") as arranger and lead manager to evaluate a potential new \$200 million wholesale, senior unsecured, fixed rate debt offering ("**Notes III**").

NEXTDC will use the proceeds of Notes III to redeem Notes I (\$60 million) and Notes II (\$100 million) at the next optional redemption date of 16 June 2017 with excess net proceeds to be used for general business and financing purposes.

The Company will also look to offer existing noteholders the option to exchange Notes I or Notes II for new Note III securities ("**Exchange Offer**"), alongside new investors.

ENDS

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About NEXTDC

NEXTDC is an ASX200-listed technology company enabling business transformation through innovative data centre outsourcing solutions, connectivity services and infrastructure management software.

As Australia's leading independent data centre operator with a nationwide network of Tier III facilities, NEXTDC provides enterprise-class colocation services to local and international organisations. With a focus on sustainability and renewable energy NEXTDC is leading the industry with award-winning engineering solutions for energy efficiency and NABERS 4.5 star certification.

NEXTDC is extending its leadership in data centre services through the innovative DCIM-as-a-Service software platform, ONEDC®, which enables customers to centrally manage their on-premise and colocated infrastructure; and advanced connectivity services that deliver a range of secure, high-speed interconnections between racks, networks and cloud services.

NEXTDC's Cloud Centre is the online marketplace for the country's largest independent network of carriers, cloud and IT service providers, enabling customers to freely source best of breed suppliers within the NEXTDC Partner community.

NEXTDC is *where the cloud lives*®.

To learn more, visit www.nextdc.com