



Announcement Summary

Entity name

AUSWIDE BANK LTD

Date of this announcement

Tuesday February 11, 2025

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ABA	ORDINARY FULLY PAID	80,615	11/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSWIDE BANK LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

40087652060

1.3 ASX issuer code

ABA

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/2/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

securities that have already been quoted on ASX ("existing class")

in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

ABAAA : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +Security code and description

ABA : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

80,615

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

11/2/2025

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Bill Schafer	Same	11,061
Damian Hearne	Same	10,613
Gayle Job	Same	7,947
Craig Lonergan	Same	8,185
Rebecca Stephens	Same	7,588
Scott Johnson	Same	6,614

Date the +securities the subject of this notification were issued/transferred

11/2/2025



Any other information the entity wishes to provide about the +securities the subject of this notification

Accelerated vesting of Auswide Performance Rights issued under the Auswide Bank Performance Rights Plan as disclosed in section 3.15 of the Scheme Booklet for MyState Bank Limited's (a wholly-owned subsidiary of MyState Limited (ASX : MYS)) acquisition of 100% of the fully paid ordinary shares in Auswide Bank Ltd (ASX : ABA) (Auswide) by way of a scheme of arrangement, released to the ASX on 23 October 2024. Refer to the Auswide's ASX Announcement released on 23 October 2024 titled 'Scheme Booklet registered with ASIC'.

Following the release of this Appendix 3G and a subsequent Appendix 3H, Auswide will only have fully paid ordinary shares on issue.

Issue details

Number of +securities

80,615



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ABA : ORDINARY FULLY PAID	51,800,677

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ABAAA : PERFORMANCE RIGHTS	53,123