

18 August 2017

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By E-Lodgement

Dear Sirs

NOTICE OF CHANGE OF PRINCIPAL PLACE OF OFFICE

Zeus Resources Limited (Company) hereby give notice that the Company will be relocating to a new office on the 21st August 2017. The new office will be located at Suite 105, 25-29 Berry Street, North Sydney NSW 2060.

This notice is given in accordance with ASX Listing Rule 3.13.1.

We confirm the current address details of the Company are as follows:

*Principal Place of Business: Suite 105, 25-29 Berry Street, North Sydney NSW 2060.
Registered Office: Level 10, 171 Clarence Street, SYDNEY NSW 2000.*

If you have any questions, please contact the undersigned on (+61 2) 9238 1123.

Yours faithfully



Shelley Peters
Company Secretary

speters@azuregroup.com.au