



SEQUOIA FINANCIAL GROUP LIMITED – CLEANSING STATEMENT

15 February 2016

The Manager
Company Announcements
Australian Stock Exchange Limited

Notice under Section 708A(5)(e) of the Corporations Act 2001

(ASX Code: SEQ)

Sequoia Financial Group Limited (**SEQ**) – formally named MDS Financial Group Limited (MWS) seeks to rely on section 708A(5) of the Corporations Act 2001 (**Act**) and gives notice under section 708A(5)(e) of the Act of the following details:

- a) on 11 February 2016 SEQ issued 150,000,000 ordinary shares (**Shares**) at an issue price of 0.2 cent per share under a placement to investors, utilising the company's 15% placement capacity under Listing Rule 7.1;
- b) SEQ issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- c) as at the date of this notice, SEQ has complied with:
 - (1) the provisions of Chapter 2M of the Act as they apply to SEQ; and
 - (2) section 674 of the Act; and
- d) as at the date of this notice, there is no information to be disclosed that is "excluded information" within the meaning of section 708A(7) and (8) of the Act.

A handwritten signature in blue ink, appearing to read "Andrew Guy Phillips", with a long horizontal stroke extending to the right.

Andrew Guy Phillips
Company Secretary