

Announcement

15 February 2024

EXERCISE AND LAPSE OF OPTIONS ISSUED PURSUANT TO EMPLOYEE SHARE OPTION PLAN

RPMGlobal Holdings Limited (ASX: RUL) (the **Company**) hereby advises, in accordance with Listing Rule 3.10, 66,667 options previously issued under the Company's long-term incentive plan have been exercised and 31,546 options previously issued under the Company's long-term incentive plan have lapsed as a result of the holding conditions for those options not being maintained by the relevant holders. As at the date of this announcement, the Company's options on issue are as follows:

<u>Grant Date</u>	<u>Vesting Date</u>	<u>Expiry Date</u>	<u>No. Options Exercised</u>	<u>No. Options Lapsed</u>	<u>Exercise Price</u>	<u>Total Options on Issue</u>
<i>Previous grants:</i>						
15 March 2019	Vested ⁽¹⁾	15 March 2024	(66,667)		58 cents	155,000 ⁽¹⁾
14 September 2020	Vested ⁽¹⁾	14 September 2025			\$1.15	50,000 ⁽¹⁾
12 November 2020	Vested ⁽¹⁾	12 November 2025		(2)	ZEPO ⁽³⁾	507,772 ⁽¹⁾
23 March 2021	23 March 2024 ⁽²⁾	23 March 2026			ZEPO ⁽³⁾	1,154,670 ⁽²⁾
3 September 2021	3 September 2024 ⁽²⁾	3 September 2026		(10,475)	ZEPO ⁽³⁾	933,723 ⁽²⁾
25 February 2022	25 February 2025 ⁽²⁾	25 February 2027			ZEPO ⁽³⁾	644,989 ⁽²⁾
26 September 2022	26 September 2025 ⁽²⁾	26 September 2027		(10,000)	ZEPO ⁽³⁾	1,349,499 ⁽²⁾
1 September 2023	1 September 2026 ⁽²⁾	1 September 2028		(11,069)	ZEPO ⁽³⁾	1,511,300 ⁽²⁾
Total						6,306,953

⁽¹⁾ Options are currently vested and capable of being exercised at the discretion of the option-holders and expiring at the dates specified above (subject to Plan Rules).

⁽²⁾ Options issued that are yet to vest (vesting conditions yet to be tested) and accordingly are not currently capable of being exercised.

⁽³⁾ Zero Exercise Price Option

The total number of share options currently on issue by the Company is 6,306,953 which equates to approximately 2.81% of the current share capital of the Company. The above exercise is further detailed in the Appendix 2A, and the above expiry in the Appendix 3H, both lodged immediately following this announcement.

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About RPMGlobal Holdings Limited:

RPMGlobal Holdings Limited (ASX: RUL) [RPM®] was listed on the Australian Securities Exchange on 27 May 2008 and is a global leader in the provision and development of mining software solutions, advisory services and professional development to the mining industry.

RPM has been advancing the global mining industry through the provision of innovative software solutions and deep domain expertise for more than 50 years. The company brings together its technology, mining advisory and professional development services to support mining clients extract more value at every stage of the mining lifecycle. In partnership with the industry, RPM has delivered safer, cleaner and more efficient operations in over 125 countries.

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