

2 March 2021

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh,

**Re: Westpac Vanilla Instalment Equity Warrants over securities in
Woodside Petroleum Ltd (WPL) - Dividend amendment announcement**

Westpac Banking Corporation, as issuer of Westpac Vanilla Instalment Equity Warrants ("Westpac VIEWS") over the following Underlying Securities, notifies of an amendment to the dividend previously announced in respect of those Underlying Securities:

Underlying Securities	Woodside Petroleum Ltd (WPL)
Dividend/distribution type	Adjusted dividend
Amount	\$0.1530 per security
Franking percentage	100%
Ex-distribution Date	25 February 2021
Record Date	26 February 2021
Payment Date	On or about 24 March 2021

As a result of WPL confirming their dividend in Australian dollars, having fixed the AUD/USD exchange rate for that dividend, the previously announced dividend amount on the series of Westpac VIEWS noted below is amended from \$0.1548 per security to \$0.1530 per security.

WPLIWO

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the Westpac VIEWS Product Disclosure Statement.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary.