

# ASX Announcement

25 November 2016

The Manager  
Market Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

By e-lodgement

## Share Purchase Plan

Asia Pacific Digital Limited (ASX:DIG) (**Company**) is pleased to announce an offer to eligible shareholders to participate in a share purchase plan (**SPP**) at an issue price of \$0.44 per new fully paid ordinary share. This will allow existing shareholders to increase their holding in the Company and provide general working capital for the Company.

Shareholders who were registered as holders of fully paid ordinary shares in the Company at 7.00pm Sydney time on 24 November 2016 (**Record Date**) with a registered address in Australia or New Zealand will be eligible to participate in the SPP.

Under the SPP, eligible shareholders will be entitled to subscribe for up to \$15,000 worth of new fully paid ordinary shares in the Company at an issue price of \$0.44 per share, without brokerage, commission or other transaction costs.

The offer represents a 21% discount to the price of DIG ordinary shares traded on the ASX on 22 November 2016 and an 18% discount to the volume weighted average price of DIG ordinary shares traded on the ASX for the thirty-business day period commencing on 12 October 2016 and ending on 22 November 2016.

The SPP is not underwritten.

The Company is seeking to raise up to \$1million under the plan. The SPP is not subject to shareholder approval. All new shares issued under the SPP will rank equally with existing ordinary shares in the Company.

## Important dates for the SPP\*

Event	Date
Record date to determine eligibility to participate in the SPP ( <b>Record Date</b> )	7:00pm (Sydney time) Thursday, 24 November 2016
Despatch of SPP booklet to eligible shareholders	
SPP opening date	Wednesday, 30 November 2016
SPP closing date	Friday, 16 December 2016
Anticipated Issue of New Shares under SPP and despatch of holding statements	Thursday, 29 December 2016

\*The above dates are indicative only and subject to change at the Company's discretion without notice.

**For more information:**

Roger Sharp  
Executive Chairman  
[rsharp@apdgroup.com](mailto:rsharp@apdgroup.com)

Peter Hynd  
Executive Director  
[phynd@apdgroup.com](mailto:phynd@apdgroup.com)

Enclosure: Share Purchase Plan Booklet

ASIA PACIFIC DIGITAL LIMITED

ACN 000 386 685

Share Purchase Plan Booklet





## SHARE PURCHASE PLAN

This is an offer to Eligible Shareholders to purchase up to \$15,000 worth of fully paid ordinary shares (**New Shares**) at an issue price of \$0.44 per New Share subject to and in accordance with the terms and conditions set out in this booklet

### Key Dates

Event	Date
Record date to determine eligibility to participate in the SPP ( <b>Record Date</b> )	7:00pm (Sydney time) Thursday, 24 November 2016
Announcement of SPP	Friday, 25 November 2016
Despatch of SPP booklet	Wednesday, 30 November 2016
SPP opening date	Wednesday, 30 November 2016
SPP closing date	Friday, 16 December 2016
Issue of New Shares under SPP	Thursday, 29 December 2016
Commencement of trading of New Shares on ASX	Friday, 30 December 2016

#### THIS IS AN IMPORTANT DOCUMENT AND SHOULD BE READ IN ITS ENTIRETY

This document has been prepared by Asia Pacific Digital limited in connection with the Share Purchase Plan. It provides eligible shareholders with the opportunity to purchase additional shares without brokerage or other transaction costs.

Before making a decision whether or not to subscribe for shares under the share purchase plan, you should consult your financial, legal or other professional adviser.

This document does not provide financial advice and has been prepared without taking into account your particular objectives, financial situation or needs.

Not for distribution or release in the United States or to U.S. persons



# Chairman's Letter

---

23 November 2016

Dear Shareholder,

## **Asia Pacific Digital Limited Share Purchase Plan**

On behalf of the Board of Directors, I am pleased to invite you to participate in Asia Pacific Digital Limited's (**APD** or **Company**) Share Purchase Plan (**SPP** or **Share Purchase Plan**), allowing you to apply for new, fully paid ordinary shares (**New Shares**) in the Company. The SPP allows eligible shareholders the opportunity to subscribe for up to \$15,000 worth of New Shares without incurring brokerage or transaction costs.

The New Shares will be issued at \$0.44 per Share, which represents a 21% discount to the price of APD Shares on 22 November 2016 (being the business day preceding this letter) and an 18% discount to the volume weighted average price of APD Shares traded on the ASX for the thirty-business day period prior to this letter (commencing on 12 October 2016 and ending on 22 November 2016).

The Company wishes to provide existing shareholders with an opportunity to further participate in its strategy to build a leading regional digital services business, and will offer up to \$1,000,000 under the SPP (subject to discretionary scale-back).

## ***Recent Progress by APD***

APD has made significant progress in building its capabilities across Asia Pacific and is the only independent digital services business of its kind operating at scale across the region.

The Company's financial performance has improved significantly during calendar 2016, and its objective is to achieve sustained profitability in calendar 2017. Revenues for the first half of FY17 are likely to be below the prior corresponding period, however the Company has managed its cost base judiciously and the bottom line result as at 31 October was in line with internal targets. (Note that a more detailed update will be released to the ASX on 25 November 2016 in the Chairman's address to this year's AGM).

At the time the Company announced its full year results for FY16, it also announced the commencement of a formal process to evaluate expressions of interest received from a number of potential strategic partners. The Company is pleased to have received several indicative proposals and is considering which proposals would add the most value to both APD and to its potential partners.

These discussions could result in diverse outcomes, including the sale of a significant equity stake, a non-equity alliance, or a decision to remain independent for longer to build more value into the business. We expect to conclude an assessment of all of the options early in the New Year.

While the exact outcome of the Strategic Partner process is still to be determined, the ongoing engagement with multiple, diverse industry players has validated the strategic positioning and potential value of APD, and the opportunities to pursue growth in South East Asia.

---

**Next Steps**

The terms and conditions of the SPP and your personalised application form are provided in this booklet. The Board encourages you to read this booklet carefully before deciding whether to participate in the SPP. If you are uncertain whether to participate in the SPP then you should seek advice from your financial advisor.

The SPP opens on Wednesday, 30 November 2016 and closes on Friday, 16 December 2016. New Shares issued under the SPP are expected to commence trading on ASX on Friday, 30 December 2016.

You may apply for a parcel of New Shares valued at \$1,000, \$2,000, \$5,000, \$7,500, \$10,000 or \$15,000.

All New Shares issued under the SPP will rank equally with existing ordinary shares and will carry the same voting, dividend and other rights.

Again, on behalf of the Board, I encourage you to review the recent updates provided by your Company and take this opportunity to consider increasing your shareholding in it.

Yours sincerely,

A handwritten signature in blue ink, appearing to read 'Roger Sharp'.

Roger Sharp  
Chairman



# Key Information

## What is the SPP?

The SPP provides Eligible Shareholders with the opportunity to subscribe for up to \$15,000 worth of New Shares in APD without incurring brokerage or other transaction costs.

## Am I an Eligible Shareholder?

Participation in the SPP is open to all shareholders who were registered holders of APD Shares at 7:00pm (Sydney time) on Thursday, 24 November 2016 with a registered address in Australia or New Zealand (provided such person is not in the United States or acting on behalf of a person in the United States).

Participation in the SPP is optional.

The SPP is also extended to custodians who are Eligible Shareholders to participate on behalf of beneficiaries (who are resident in Australia or New Zealand and not in the United States).

## What is the SPP Issue Price?

New Shares will be issued under the SPP at an Issue Price of \$0.44. This represents a discount of 21% to the closing price of APD's shares on the last trading date prior to finalisation of this Booklet.

## How much can I invest?

Eligible Shareholders can apply for New Shares in the application amounts set out below. The table summarises the number of New Shares that an Eligible Shareholder will receive for different application amounts (assuming no scale-back of applications).

Application Amount	Issue Price	New Shares
\$1,000	\$0.44	2,273
\$2,000	\$0.44	4,546
\$5,000	\$0.44	11,364
\$7,500	\$0.44	17,046
\$10,000	\$0.44	22,728
\$15,000	\$0.44	34,091

## How do I apply?

### **Payment via BPAY:**

Make payment of the application amount as detailed on the enclosed Application Form. If paying by BPAY you do not need to return the Application Form. Payment must be received in cleared funds by no later than 5.00pm Sydney time on Friday, 16 December 2016.

### **Payment via cheque**

Complete and return the enclosed Application Form attaching a cheque made payable to "Asia Pacific Digital Limited – SPP account". Application Forms together with application monies must be received by no



---

later than 5.00pm Sydney time on Friday, 16 December 2016 and should be sent to the Registry at the following address:

Computershare Investor Services Pty Limited

GPO Box 2987

Adelaide SA Australia 5001



# Terms and Conditions

---

## 1. SPP Offer

Asia Pacific Digital Limited offers Eligible Shareholders (defined below) the opportunity to purchase up to \$15,000 worth of fully paid ordinary shares (New Shares) at an issue price of \$0.44 per New Share, subject to and in accordance with the terms and conditions set out in this booklet.

In these terms and conditions, the “SPP Offer” and “SPP” means the offer detailed above in this clause.

Only persons who are Eligible Shareholders may participate in the SPP. Participation in the SPP is optional. If you are an Eligible Shareholder, your rights under the SPP Offer and SPP are personal to you and cannot be transferred to another person.

Directors and employees of APD who are Eligible Shareholders may participate in the SPP.

All references to \$ or dollars in this booklet are references to Australian dollars unless indicated otherwise.

## 2. Eligible Shareholders

You are an Eligible Shareholder and may participate in the SPP if you were a registered holder of APD Shares with an address in Australia or New Zealand, as recorded in APD’s register of members, at 7:00pm (Sydney time) on Thursday, 24 November 2016 (**Record Date**).

The Company has determined that it is not practical for holders of Shares with addresses on the Share register in jurisdictions other than Australia and New Zealand to participate in the SPP. New Shares to be allotted under the SPP have not been and will not be registered under the U.S. Securities Act of 1933 and may not be offered, sold or delivered, directly or indirectly, in or to persons in, the United States of America.

Accordingly, shareholders who are located in the United States or who are acting for the account or benefit of persons in the United States, are not Eligible Shareholders and are not entitled to participate in the SPP.

For the purposes of determining eligibility, joint holders of Shares are taken to be a single registered holder of Shares and the agreements, acknowledgements and certification under Section 3.5 below are taken to have been given by all joint holders.

Eligible Shareholders can apply for up to a maximum of \$15,000 worth of New Shares in aggregate under the SPP (unless you are applying as a Custodian). This limitation applies even if Eligible Shareholders receive more than one Application Form due to multiple individual holdings or joint holdings.

The Directors of the Company, as Eligible Shareholders, may participate in the Offer (without having to obtain shareholder approval), on the same terms as all other shareholders in the Company.

If you are an Eligible Shareholder, your rights under this offer are personal to you and non-renounceable, so you may not transfer them.



# Terms and Conditions

---

## 3. Applications for New Shares

### 3.1 Limitations on applications

If you are an Eligible Shareholder, you may participate in the SPP by applying to purchase a parcel of New Shares in the following amounts, up to a maximum of \$15,000:

- a) \$1,000;
- b) \$2,000;
- c) \$5,000;
- d) \$7,500;
- e) \$10,000; or
- f) \$15,000.

This Parcel may be subject to rounding.

Eligible Shareholders who receive more than one Offer under the SPP (for example, because they hold shares in more than one capacity) may submit more than one Application (using multiple Application Forms) but may not apply for New Shares with an aggregate value of more than \$15,000.

### 3.2 Completing the Application Form and paying for New Shares

If you would like to participate in the SPP, you must:

- (i) make payment via BPAY, of the appropriate amount in Australian dollars, quoting your reference number which is on the Application Form, so that your payment is received not later than 5.00pm, Friday, 16 December 2016. If paying by BPAY you do not need to return the Application Form, but you are taken to make the certifications and representations described in these Terms and Conditions; or
- (ii) complete the Application Form attaching a cheque and submitting your application in accordance with the instructions on the Application Form.

Cheques should be made payable to:

Asia Pacific Digital Limited – SPP account

Application Forms together with application monies should be mailed to:

Computershare Investor Services Pty Limited

GPO Box 2987

Adelaide SA Australia 5001

All payments and Application Forms must be received by no later than 5:00pm (Sydney time) Friday, 16 December 2016. If the full amount is not tendered by cheque with a completed Application Form by the Closing Date, the Company reserves the right to return the payment and Application Form to you and not issue any New Shares to you.

You will not be able to withdraw or revoke your Application once you have submitted it.



# Terms and Conditions

---

## 3.3 APD's discretion with regard to Applications

The Company may accept or reject applications to buy New Shares under the SPP, including (but not limited to) cases where:

- an Application Form is incorrectly completed, incomplete or otherwise determined by APD to be invalid;
- a cheque is dishonoured or has not been completed correctly;
- a cheque is not made out for the exact amount of the parcel of New Shares selected on the Application Form;
- an applicant appears to be applying for more than \$15,000 of New Shares (in aggregate) at the Issue Price;
- an Application Form is received after the Closing Date. Late BPAY payments may be refunded and Application Forms with payments, if not processed, may be returned to you at your registered address; or
- APD believes that an applicant is not an Eligible Shareholder in accordance with the requirements of ASIC and/or the ASX (as applicable).

## 3.4 Interest

No interest will be paid on any application money returned to you.

## 3.5 Significance of sending in an application and Application Representations

If you apply to participate in the SPP by submitting payment, (including through BPAY), or completing and returning the Application Form, you will be deemed to have represented, warranted and agreed as follows:

- you acknowledge that you, and each person for whose account or benefit you are acting, are an Eligible Shareholder and represent and warrant that you are not a person to whom it would be illegal to make an offer or issue of New Shares under the SPP; and agree to provide (and direct your nominee or Custodian to provide) any requested substantiation of your eligibility to participate in the SPP and of your holding of Shares on the Record Date;
- you agree that your application is made in accordance with these Terms and Conditions and the Application Form;
- you accept that you will not be able to withdraw or revoke your Application Form once you have submitted it;
- you authorise APD (and its Officers or agents) to correct any error or omission in your Application Form and to complete the Application Form by the insertion of any missing details;
- you acknowledge that APD may at any time determine that your Application Form is valid, in accordance with these Terms and Conditions, even if the Application Form is incomplete, contains errors or is otherwise defective;
- you agree that where you have previously provided APD or its share registry with bank account details, any refund to be paid to you under these Terms and Conditions may be direct credited into that nominated account;
- you accept the risk associated with any refund that may be sent to you by cheque to your address shown on APD's register;
- you are responsible for any dishonour fees or other costs APD may incur in presenting a cheque for payment which is dishonoured;



# Terms and Conditions

---

- you acknowledge that neither APD nor Computershare Investor Services Pty Limited has provided you with investment advice or financial product advice, and that neither has any obligation to provide advice, concerning your decision to apply for and buy New Shares under the SPP;
- you and each person for whose account or benefit you are acting is not resident in the United States and is not a U.S. Person, or acting for the account or benefit of a U.S. Person;
- you acknowledge that the New Shares have not, and will not be, registered under the U.S. Securities Act 1933 or the securities laws of any state or other jurisdiction of the United States or the securities law of any other jurisdiction outside Australia or New Zealand, and the New Shares may not be offered, sold or otherwise transferred except in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or any other applicable securities laws;
- you represent that you have not, and you agree that you will not, send any materials relating to the SPP to any person in the United States or any other country outside Australia and New Zealand or to any person who is, or is acting for the account or benefit of, a U.S. Person;
- if you are applying on your own behalf (and not as Custodian), you are not applying for New Shares with an aggregate application value of more than \$15,000 under the SPP (including by instructing a Custodian to acquire New Shares on your behalf under the SPP);
- you certify that the total of the application price for the following does not exceed \$15,000:
  - (i) the New Shares the subject of your application;
  - (ii) any other shares issued to you under an arrangement similar to the SPP in the 12 months before the date of your application under the SPP;
  - (iii) any other New Shares which you have instructed a custodian to acquire on your behalf under the SPP; and
  - (iv) any other shares issued to a custodian under an arrangement similar to the SPP in the 12 months before the date of your application for New Shares as a result of an instruction given by you to the custodian or another custodian and which resulted in you holding beneficial interests in such shares, even though you may have received more than one offer or received offers in more than one capacity.
- you acknowledge that APD is not liable for any exercise or non-exercise of its discretions referred to in these Terms and Conditions;
- you irrevocably and unconditionally agree to (and to be bound by) these Terms and Conditions, the Application Form, APD's constitution and agree not to do any act or thing which would be contrary to the spirit, intention or purpose of the SPP; and
- you accept that your Application is unconditional and authorise the Company to register you as the holder(s) of Shares issued to you.

## 4. Issue Price

You agree to pay the Issue Price per New Share for the value of New Shares you have selected on the Application Form.

The Issue Price for each New Share is \$0.44 and represents a discount of 21% to the closing price of APD's shares on the last trading date prior to the finalisation of this Booklet.

You should note the risk that the market price of a share may rise or fall between the Opening Date of the SPP and the Issue Date. This means that the price you pay per New Share pursuant to the SPP may be either higher or lower than the share price at the Opening Date or the Issue Date. APD recommends that you monitor its share price which can be found in the financial pages of major Australian metropolitan newspapers, or on the ASX website at [www.asx.com.au](http://www.asx.com.au) (ASX code: DIG).



# Terms and Conditions

---

## 5. Custodian Certification

If you are a Custodian and hold Shares on behalf of one or more Participating Beneficiaries, you may apply for up to a maximum of \$15,000 worth of New Shares for each Participating Beneficiary, subject to you providing a certificate addressed to the Company (Custodian Certificate) with your Application Form certifying the following:

- that you held Shares on behalf of Participating Beneficiaries on the Record Date and they have instructed you to apply for New Shares on their behalf under the SPP;
- the number of Participating Beneficiaries;
- the name and address of each Participating Beneficiary;
- the number of Shares that you hold on behalf of each Participating Beneficiary;
- the number or dollar amount of New Shares which each Participating Beneficiary has instructed you to apply for on their behalf;
- that there are no Participating Beneficiaries in respect of which the total of the application price exceeds \$15,000 worth of New Shares, calculated by reference to Shares applied for by you as Custodian on their behalf under:
  - the SPP; and
  - any other Shares issued to you as Custodian in the 12 months before your application under an arrangement similar to the SPP, in each case, as a result of an instruction given by them to you as Custodian to apply for New Shares on their behalf.
- that a copy of the written offer document was given to each Participating Beneficiary; and
- if you are a Custodian who holds Shares on behalf of a Participating Beneficiary indirectly through one or more interposed Custodians, the name and address of each interposed Custodian.

If you hold Shares as a trustee or nominee for another person, but are not a Custodian as defined above, you cannot participate for beneficiaries in the manner described above.

Please contact Computershare on 1300 850 505 to obtain a Custodians Certificate or further information on how to apply.

## 6. Rounding of New Shares

If you apply for New Shares under the SPP you will apply for a certain value rather than a certain number of New Shares. Subject to these Terms and Conditions, the number of New Shares you are allocated will be determined by:

- if there is no scale-back applied to your allotment (in accordance with Section 7 below), dividing the value of the New Shares that you apply for by the Issue Price, then rounding up to the nearest whole number of New Shares; or
- if there is a scale-back applied to your allotment (in accordance with Section 7 below), the scaled back value of New Shares divided by the Issue Price then rounding up to the nearest whole number of New Shares.



# Terms and Conditions

---

## 7. Scale-back and discretion

APD intends to offer up to a maximum amount of \$1,000,000 under the SPP. If APD receives applications for more than \$1,000,000 worth of New Shares, it may scale-back to the extent and in the manner it sees fit.

If there is a scale-back, you may not receive the full value of New Shares for which you have applied.

If a scale-back produces a fractional number when applied to your parcel of New Shares, the number of New Shares you will be allotted will be rounded up to the nearest whole number of New Shares.

In the event of a scale-back, each applicant will be scaled back based on:

- the value of your application for New Shares;
- the size of your Shareholding at the Record Date; or
- a combination of both.

The difference between the value of the New Shares allotted (calculated at the Issue Price) and the application money received will be refunded to you without interest following allotment. Any refunds will be made by cheque, mailed to your address as recorded on the Company's register.

APD retains absolute discretion to increase the total amount raised under the SPP Offer.

## 8. New Shares

All New Shares issued under the SPP will rank equally in all respects with existing Shares quoted on the ASX, with the same voting rights, dividend rights and other entitlements.

APD will apply for the New Shares issued under the SPP to be quoted on ASX.

## 9. No transaction costs

Eligible Shareholders who participate in the SPP will not pay any brokerage, commissions or other transaction costs in respect of the issue and allotment of New Shares.

## 10. Timetable

Subject to this provision, the timetable for the key events relating to the SPP is as set out on page 1 of this booklet (**Timetable**).

The Company may, at its discretion, vary any of the dates in the Timetable or in these terms and conditions by lodging a revised timetable with ASX.

## 11. ASIC Class Order compliance

This Offer of New Shares under the SPP is made in accordance with the requirements of the ASIC Class Order. The ASIC Class Order grants relief from the requirement to prepare a prospectus for the Offer of New Shares under the SPP. This booklet is not a prospectus under the Corporations Act.



# Terms and Conditions

---

## 12. Variation, suspension and termination

The Company reserves the right to:

- withdraw the Offer or suspend or terminate the SPP at any time;
- reduce the amount of New Shares that may be subscribed for under the SPP in any manner; and
- waive compliance with any provision of these Terms and Conditions.

The Company may amend these Terms and Conditions and, where there is any uncertainty as to the operation of the SPP, may make determinations about the operation of the SPP, and may do so in each case generally or in relation to any participant or application including if APD believes the issue of those New Shares would contravene these Terms and Conditions, ASIC requirements or policy, any law or any ASX Listing Rule. Any amendment or determination that is made by APD will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination relates.

## 13. Governing law

These Terms and Conditions are governed by the laws in force in New South Wales and are to be interpreted in accordance with their spirit, intention and purpose. Any dispute arising out of, or in connection with, these terms and conditions, or the SPP Offer, will be determined by the courts of New South Wales. By accepting the SPP Offer, you agree to submit to the non-exclusive jurisdiction of the courts in New South Wales. Other terms and conditions, rights and obligations of New Shares are contained in the constitution of APD.

## 14. Glossary

The following definitions are used in the SPP:

**Application Form** means the application form attached to or accompanying this SPP pursuant to which applicants may apply for New Shares;

**APD** means Asia Pacific Digital Limited ACN 000 386 685;

**ASIC** means the Australian Securities and Investments Commission;

**ASIC Class Order** means ASIC Class Order 09/425 (as it may be amended from time to time);

**ASX** means ASX Limited (ABN 98 008 624 691) or the financial market known as Australian Securities Exchange operated by it, as the context requires;



# Terms and Conditions

---

**Custodian** means a registered holder of Shares that:

- (a) holds an Australian financial services licence that:
  - (i) covers the provision of a custodial or depositary service; or
  - (ii) includes a condition requiring the holder to comply with the requirements of ASIC Class Order [CO 02/294]; or
- (b) is exempt under:
  - (i) paragraph 7.6.01(1)(k) of the Corporations Regulations 2001 (Regulations); or
  - (ii) ASIC Class Order [CO 05/1270] to the extent that it relates to ASIC Class Order [CO 03/184]; or
  - (iii) ASIC Class Orders [CO 03/1099], [CO 03/1100], [CO 03/1101], [CO 03/1102], [CO 04/829] or [CO 04/1313];
  - (iv) an individual instrument of relief granted by ASIC to the person in terms similar to one of the class orders referred to in subparagraph (b)(iv) above;
  - (v) paragraph 911A(2)(h) of the Corporations Act 2001;
  - (vi) the requirement to hold an Australian financial services licence for the provision of a custodial or depositary service; or
- (c) is a trustee of a:
  - (i) self-managed superannuation fund; or
  - (ii) superannuation master trust; or
- (d) is the responsible entity of an IDPS-like scheme; or
- (e) is the registered holder of shares or interests in the class and is noted on the register of members of the body or scheme (as the case may be) as holding the shares or interests on account of another person.

**Eligible Shareholder** means a Shareholder who is eligible to acquire New Shares under the SPP, determined in accordance with section 2 of the SPP;

**Issue Price** means \$0.44 per New Share.

**New Shares** means Shares offered under the SPP;

**Participating Beneficiary** means one or more persons that have Shares held on their behalf by a Custodian;

**Record Date** means 7.00 pm (Sydney time) on Thursday, 24 November 2016;

**Share** means one fully paid ordinary share in the issued capital of Asia Pacific Digital and **Shares** means any two or more of them;

**Share Purchase Plan Booklet** or **SPP** means this document;

**Shareholder** means a shareholder of Asia Pacific Digital Limited.

## Corporate Directory

### Directors

Laura Ashton  
Mark Dalglish  
Peter Hynd  
Fionn Hyndman  
Roger Sharp

### Registered Office

Ground Floor  
33 Saunders Street  
Pyrmont NSW 2009

### Company Secretary

Sam Monkivitch

### Share Registry\*

Computershare Investor Services Pty Ltd  
Level 5, 115 Grenfell Street  
Adelaide SA 5000

### Auditor\*

BDO  
Level 11, 1 Margaret St  
Sydney NSW 2000  
AUSTRALIA

### ASX Code

DIG

\* These have been included for information purposes only. They have not been involved in the preparation of this SPP Booklet.