



Cancellation Summary

Entity name

LATITUDE 66 LIMITED

Announcement Type

Cancellation of previous announcement

Date of this announcement

Thursday November 21, 2024

Reason for the cancellation

Incorrect Information

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LATITUDE 66 LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

61115768986

1.3 ASX issuer code

LAT

1.4 The announcement is

Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

Incorrect Information

1.4d Date of previous announcement to this cancellation

20/11/2024

1.5 Date of this announcement

21/11/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Agreed and issued immediately

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

LAT : ORDINARY FULLY PAID

Issue date

15/11/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

No

If some of the issued +securities do not rank equally:

Is the actual date from which the +securities will rank equally (non-ranking end date) known?

Yes

Provide the actual non-ranking end date

15/11/2025

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

Escrowed until 15/11/25

Issue details

Number of +securities to be quoted

784,632

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Services rendered by various suppliers

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.093000

Any other information the entity wishes to provide about the +securities to be quoted

Escrowed for 12 months from date of issue

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Services rendered by various suppliers satisfied by the issue of shares escrowed for 12 months



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LAT : ORDINARY FULLY PAID	143,400,705

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LATAU : OPTION EXPIRING 14-OCT-2025 EX \$0.75	257,500
LATAV : OPTION EXPIRING 14-OCT-2025 EX \$0.95	246,250
LATAX : PERFORMANCE RIGHTS	2,800,000
LATAY : OPTION EXPIRING 18-JUN-2027 RESTRICTED	2,000,000
LATAA : ORDINARY FULLY PAID RESTRICTED	35,409,877
LATAB : PERFORMANCE RIGHTS EXPIRING 31-DEC-2025 RESTRICTED	2,000,000
LATAC : PERFORMANCE RIGHTS EXPIRING 31-DEC-2027 RESTRICTED	11,750,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

784,632 fully paid ordinary shares

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No