

CBA off-market share buy-back – Market Price

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Friday, 1 October 2021 SYDNEY: Commonwealth Bank of Australia (CBA) today announces that the Market Price¹ for the off-market share buy-back (Buy-Back) of CBA ordinary shares announced on 11 August 2021, is A\$103.0483. Terms used but not defined in this announcement are defined in the Buy-Back booklet dated 11 August 2021.

On this basis, applying the range of Discounts set out in the Buy-Back booklet provides the following indicative Buy-Back Prices:

Discount	Indicative Buy-Back Price
14%	A\$88.62
13%	A\$89.65
12%	A\$90.68
11%	A\$91.71
10%	A\$92.74

The results of the Buy-Back, including the actual Discount, Buy-Back Price and any scale back, are expected to be announced on Monday, 4 October 2021.

For any queries on the Buy-Back, please visit the CBA Buy-Back website at commbank.com.au/buyback or contact the CBA Share Registry information line on 1800 022 440 within Australia or on +61 1800 022 440 from outside Australia between 8.00am and 7.30pm (Sydney time) on business days.

¹ The volume weighted average price of CBA ordinary shares on the ASX over the five trading days up to and including Friday, 1 October 2021, calculated to four decimal places.

Important information

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The release of this announcement was authorised by the Continuous Disclosure Committee.

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