

29 August 2024

Results of Non-Renounceable Rights Issue Updated

Morella Corporation Limited (ASX:1MC) wishes to clarify the previous announcement issued today in regard to the free-attaching New Options issued pursuant to the Non-Renounceable Rights Issue .

The free-attaching New Options are issued free to shareholders who applied for Shares in the Rights Issue on the basis of one New Option for every two New Shares subscribed for. The New Options are exercisable on or before 31 August 2026 at an exercise price of \$0.072 .

Contact for further information

[Investors](#) | [Shareholders](#)

James Brown

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This announcement has been authorised for release by the Board of Morella Corporation Limited.

About Morella Corporation Limited Morella (ASX:1MC) is an exploration and resource development company focused on lithium and battery minerals. Morella is currently engaged in exploration activities on multiple lithium project opportunities, strategically located, in Tier 1 mining jurisdictions in both Australia and the United States of America. Morella will secure and develop raw materials to support the surging demand for battery minerals, critical in enabling the global transition to green energy.