

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	MIGHTY KINGDOM LIMITED
ABN	39 627 145 260

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Duncan Gordon
Date of appointment	22 January 2025

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
N/A

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
Note: Provide details of the circumstances giving rise to the relevant interest.	<p>Cerberus Investments Pty Limited:</p> <p><i>Mr Gordon is a Director and Shareholder of Cerberus Investments Pty Limited</i></p> <ul style="list-style-type: none">- 2,444,445 Ordinary Fully Paid Shares- 3,333,333 Unlisted Options expiring 19 August 2029 exercisable at \$0.09 per option

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Director participation in Debt Facility, face value of \$50,000 AUD. Refer to ASX announcements dates 24 and 27 December 2024 for commercial terms of the Debt Facility.
Nature of interest	Director entitled to interest of 20% on face value, capitalised and added to face value on drawdown. Subject to shareholder approval, the Lender may elect for the Company to repay the outstanding amount via issue of ordinary shares at \$0.02 (subject to shareholder approval at forthcoming EGM). Refer to ASX announcements dated 24 and 27 December 2024
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.