



**2025 General Meeting
| Thursday, 19 June 2025 11:00 am AEST**

Agenda



- Formal Business (including Resolutions and Poll)
- General Q&A
- Meeting Closure

RESOLUTION 1



To consider and, if thought fit, to pass the following Resolution as an ordinary resolution:

“Resolution 1 proposes that for the purposes of ASX Listing Rule 7.4 and for all other purposes, approval be given to ratify the issue of:

(a) 147,500,000 Shares at an issue price \$0.004 per Share on 2 May 2025; and

(b) 73,750,000 free attaching Options with an exercise price of \$0.008 and expiring on 29 May 2028, agreed to be issued on 30 May 2025,

to the Placement Participants as part of the April Placement

Voting exclusions for Resolution 1 are contained in the Explanatory Memorandum accompanying the Notice of Meeting.”

VALID PROXIES RECEIVED		
RESOLUTION 1	Votes	% Votes
For	295,406,974	98.70%
Open for the Chair	3,000,000	1.00%
Against	886,472	0.30%
Abstain	79	N/A
Excluded	305,310,292	N/A

RESOLUTION 2



To consider and, if thought fit, to pass with or without amendment, the following resolution as an ordinary resolution:

“Resolution 2 proposes that for the purposes of Listing Rule 10.11 and for all other purposes, approval be given for the Company to issue:

- (a) 27,500,000 Shares at \$0.004 per share; and*
- (b) 13,750,000 free attaching Options with an exercise price of \$0.008 and expiring on 29 May 2028, to Cove Street Pty Ltd, a related party of Mr Benjamin Jarvis, who is a Non-Executive Director and the Chairman of the Company, as part of the April Placement.*

Voting exclusions for Resolution 2 are contained in the Explanatory Memorandum accompanying the Notice of Meeting.”

VALID PROXIES RECEIVED		
RESOLUTION 2	Votes	% Votes
For	600,717,266	99.36%
Open for the Chair	3,000,000	0.50%
Against	886,472	0.15%
Abstain	79	N/A
Excluded	0	N/A

RESOLUTION 3



To consider and, if thought fit, to pass with or without amendment, the following resolution as an ordinary resolution:

“Resolution 3 proposes that for the purposes of ASX Listing Rule 7.4 and for all other purposes, approval be given to ratify the prior issue of 7,500,000 shares at an issue price of \$0.004 to Grillo Higgins Pty Ltd on 2 May 2025.

Voting exclusions for Resolution 3 are contained in the Explanatory Memorandum accompanying the Notice of Meeting.”

VALID PROXIES RECEIVED		
RESOLUTION 3	Votes	% Votes
For	594,468,424	99.35%
Open for the Chair	3,000,000	0.50%
Against	886,472	0.15%
Abstain	6,248,921	N/A
Excluded	0	N/A

RESOLUTION 4



To consider and, if thought fit, to pass with or without amendment, the following resolution as an ordinary resolution:

“Resolution 4 proposes that for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval be given for the issue of 20,725,163 shares at \$0.004 per share to Six Degrees Pty Ltd, a related party of Mr Benjamin Jarvis, a Director of the Company as consideration for services provided to the Company.

Voting exclusions and prohibitions for Resolution 4 are contained in the Explanatory Memorandum accompanying the Notice of Meeting.”

VALID PROXIES RECEIVED		
RESOLUTION 4	Votes	% Votes
For	600,717,345	99.36%
Open for the Chair	3,000,000	0.50%
Against	886,472	0.15%
Abstain	0	N/A
Excluded	0	N/A

RESOLUTION 5



To consider and, if thought fit, to pass with or without amendment, the following resolution as an ordinary resolution:

“Resolution 5 proposes that for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval be given for the Company to issue 1,555,555 shares at \$0.006 per share to Mr Benjamin Jarvis, a Director of the Company or his nominee.

Voting exclusions for Resolution 5 are contained in the Explanatory Memorandum accompanying the Notice of Meeting.”

VALID PROXIES RECEIVED		
RESOLUTION 5	Votes	% Votes
For	600,717,266	99.36%
Open for the Chair	3,000,000	0.50%
Against	886,472	0.15%
Abstain	79	N/A
Excluded	0	N/A

RESOLUTION 6



To consider and, if thought fit, to pass with or without amendment, the following resolution as an ordinary resolution:

“Resolution 6 proposes that for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval be given for the Company to issue 1,555,555 shares at \$0.006 per share to Paul Davies, a Director of the Company or his nominee.

Voting exclusions for Resolution 6 are contained in the Explanatory Memorandum accompanying the Notice of Meeting.”

VALID PROXIES RECEIVED		
RESOLUTION 6	Votes	% Votes
For	600,717,266	99.36%
Open for the Chair	3,000,000	0.50%
Against	885,913	0.15%
Abstain	79	N/A
Excluded	0	N/A

RESOLUTION 7



To consider and, if thought fit, to pass with or without amendment, the following resolution as an ordinary resolution:

“Resolution 7 proposes that for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval be given for the Company to issue 1,555,555 Shares at \$0.006 per share to Peter Williams, a Director of the Company or his nominee.

Voting exclusions for Resolution 7 are contained in the Explanatory Memorandum accompanying the Notice of Meeting.”

VALID PROXIES RECEIVED		
RESOLUTION 7	Votes	% Votes
For	600,717,825	99.36%
Open for the Chair	3,000,000	0.50%
Against	886,472	0.15%
Abstain	0	N/A
Excluded	0	N/A

Poll



The voting is entirely optional:

Shareholders and proxyholders in

1 attendance in-person who have a blue voting card are encouraged to vote on the Poll now. To cast your vote, please mark For, Against or Abstain on your voting card. James Barrie from Fernville Group will be bringing around a Poll Box for completed voting cards to be lodged in. If any shareholder is having difficulty in voting, please raise your hand and James will be happy to assist.

2 For shareholders online, to cast a vote please click on For, Against or Abstain, then click “Next” to move to the next resolution. Shareholders and visitors who are not voting, please click on Skip Poll. If any shareholder is having difficulty in voting online, please click on the Raise Hand function and our IT support team will be happy to assist.



- **Poll:** Tap to cast the vote on the poll. Click Next to go to next poll
- **Skip Poll:** Click to end the entire poll. Only click this if you are not required to vote in this poll.

General Q&A





END OF MEETING

Freehill Mining Limited (ASX:FHS)

**Level 18 Bourke Place, 600 Bourke Street,
MELBOURNE, VIC, AUSTRALIA, 3000**

www.freehillmining.com