



28 August 2019

ASX Announcement

DISPATCH OF RIGHTS ISSUE PROSPECTUS

GBM Gold Limited

ABN 59 119 956 624

ASX CODE: GBM

CORPORATE DETAILS:

Shareholders:

BB4

Shares on Issue:

1,118,319,556

Options: Nil

Directors:

Eric JP Ng (*Chairman*)

Paul Chan

Andy Lai

Linda Lau

Jianping Wang

Chief Executive Officer

John Harrison

Company Secretary:

Andrew Chan

CONTACT DETAILS:

Principal and Registered Office:

GBM Gold Ltd
66 Ham Street
Kangaroo Flat VIC 3550

Telephone

+61 3 5445 2300

Email

admin@gbmgold.com.au

Website

www.gbmgold.com.au

GBM Gold Limited (ASX: GBM) ("GBM Gold") refers to its fully underwritten non-renounceable entitlement offer of ordinary shares ("**Rights Issue**") under a prospectus lodged with ASIC on 14 August 2019 (as supplemented by a supplementary prospectus dated 27 August 2019) (together the "**Prospectus**").

GBM Gold announces that it has completed the mail-out of the Prospectus and personalised entitlement and acceptance form for the Rights Issue.

Person/s should consider the Prospectus in deciding whether to acquire the securities under the Rights Issue. Anyone who wants to acquire the securities will need to complete the application form that accompanies the Prospectus.

ENDS

About GBM Gold Ltd (ASX: GBM)

GBM Gold is a gold focused mining and exploration company with mining and exploration assets located one of Australia's most significant gold producing regions; the Central Victorian Goldfields.

The Company is targeting projects to develop long term sustainable mining to fund the Company's growth. Recent work has centred on the Bendigo Goldfield and the Harvest Home deposit located north-east of Dunolly in the Golden Triangle area of Central Victoria. Harvest Home, in which GBM Gold has a 50% business joint venture interest, and the adjacent Queen's Birthday will continue to be developed.

For further information, please visit www.gbmgold.com.au or contact:

John Harrison, CEO

GBM Gold Limited

T: +61 (0)3 5445 2300

E: admin@gbmgold.com.au

Rod North, Managing Director

Bourse Communications Pty Ltd

T: +61 (0)3 9510 8309, M: 0408 670 706

E: rod@boursecommunications.com.au