



**TASSAL GROUP**  
*a better tomorrow*



**TASSAL GROUP LIMITED**  
ABN 15 106 067 270  
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**21 November 2022**

The Manager, Listings  
ASX Market Announcements  
Australian Securities Exchange  
Level 4, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**Via e-lodgement**

**IMPLEMENTATION OF SCHEME OF ARRANGEMENT**

Tassal Group Limited (ASX: TGR) ("Tassal") announces that the proposed acquisition of Tassal by Aquaculture Australia Company Pty Ltd, a wholly owned subsidiary of Cooke Inc., by way of scheme of arrangement ("Scheme") has been implemented today, Monday, 21 November 2022. Accordingly, Aquaculture Australia Company Pty Ltd now holds all of the shares on issue in Tassal.

**Scheme Consideration**

The Scheme Consideration of \$5.23 cash per Tassal share has been sent to Tassal Shareholders (other than certain excluded Tassal Shareholders) today in respect of all Tassal shares held on the Scheme Record Date, being 7:00pm (AEDT) on Monday, 14 November 2022.

**Changes to the Tassal Board of Directors**

With effect from the implementation of the Scheme, Mr James Fazzino, Mr Richard Haire, Ms Georgina Lynch, Ms Jackie McArthur, Ms Kathy Parsons and Mr John Watson have resigned as Directors of Tassal.

With effect on and from the implementation of the Scheme, Mr Glenn Cooke and Mr James Trask have been appointed as new Directors of Tassal.

**HOBART**

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Hobart, Tasmania 7000  
Telephone (03) 6244 9099  
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**MELBOURNE**

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Kew, Victoria 3101  
Telephone 1300 66 4731  
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**HUONVILLE**

20 Glen Road,  
Huonville, Tasmania 7109  
Telephone 1300 66 4251  
Facsimile 1300 88 0239

**SYDNEY (De Costi Seafoods)**

29 Bachell Avenue,  
Lidcombe, NSW 2141  
Telephone (02) 9649 7699  
Facsimile (02) 9649 7655

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**Delisting of Tassal**

Trading in Tassal shares on the ASX was suspended at the close of trading on Wednesday, 9 November 2022 as previously announced. Tassal also intends to apply for its removal from the official list of the ASX with effect from the close of trading tomorrow, being 22 November 2022.

*Approved for release to ASX by the Board of Tassal Group Limited.*

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