

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holderTo Company Name/Scheme **Nitro Software Limited**ACN/ARSN **ACN 079 215 419****1. Details of substantial holder (1)**Name **Samson Rock Capital LLP (investment manager)**
Samson Rock Event Driven Master Fund Limited (fund)

ACN/ARSN (if applicable)

The holder became a substantial holder on **30/11/2022****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	12,619,954	12,619,954	5.15%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Samson Rock Capital LLP	Power to exercise voting rights, power to dispose	12,619,954 ord sh
Samson Rock Event Driven Master Fund Limited	Shareholder	12,619,954 ord sh

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Samson Rock Capital LLP	Samson Rock Event Driven Master Fund Limited	Samson Rock Event Driven Master Fund Limited	12,619,954 ord sh
Samson Rock Event Driven Master Fund Limited	Samson Rock Event Driven Master Fund Limited	Samson Rock Event Driven Master Fund Limited	12,619,954 ord sh

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Annexure A				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

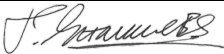
Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Samson Rock Capital LLP	2 Stephen Street, London, W1T 1AN, United Kingdom
Samson Rock Event Driven Master Fund Limited	89 Nexus Way, 2nd Floor, Camana Bay, P.O. Box 31106, KY1-1205, Grand Cayman, Cayman Islands

Signature

print name	George Yanakiev	capacity	Partner, CRO/COO at Samson Rock Capital LLP
sign here		date	30/11/2022

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

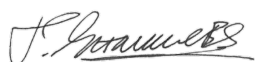
See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration (9)		Class of securities	Number of securities	Person's votes affected
			Cash	Non-cash			
15/11/2022	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (fund)	Purchase	AUD 2,607,252		Ordinary Shares	1,243,147	1,243,147
16/11/2022	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (fund)	Purchase	AUD 6,270,000		Ordinary Shares	3,000,000	3,000,000
17/11/2022	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (fund)	Purchase	AUD 3,135,161		Ordinary Shares	1,495,355	1,495,355
18/11/2022	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (fund)	Purchase	AUD 2,695,058		Ordinary Shares	1,284,707	1,284,707
21/11/2022	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (fund)	Purchase	AUD 737,407		Ordinary Shares	351,146	351,146
22/11/2022	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (fund)	Purchase	AUD 3,462,593		Ordinary Shares	1,648,854	1,648,854
23/11/2022	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (fund)	Purchase	AUD 801,434		Ordinary Shares	381,635	381,635
24/11/2022	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (fund)	Purchase	AUD 1,808,045		Ordinary Shares	860,974	860,974
25/11/2022	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (fund)	Purchase	AUD 595,151		Ordinary Shares	283,405	283,405
28/11/2022	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (fund)	Purchase	AUD 1,123,675		Ordinary Shares	535,364	535,364
29/11/2022	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (fund)	Purchase	AUD 2,047,500		Ordinary Shares	975,000	975,000
30/11/2022	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (fund)	Purchase	AUD 1,176,771		Ordinary Shares	560,367	560,367

This is annexure A as mentioned in the form 603 Notice of Initial Substantial Holder.



George Yanakiev
COO/CRO, Partner
Date: 30/11/2022