

30 January 2025

Issue of Shares

Livium Ltd (ASX: LIT) ("**Livium**" or the "**Company**") advises the issue of the following fully paid ordinary shares ("**Shares**"):

- 7,142,858 Shares to Lind (being Placement Shares) as detailed in the Company's announcement of 22 July 2024.

The required Appendix 2A has been released together with this announcement.

In respect of the Shares, the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. sections 674 and 674A of the Corporations Act; and
3. As at the date of this notice, there is no information which is 'excluded information' within the meaning of sections 708(A)(7) and (8) of the Act, being information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX listing rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - ii. the rights and liabilities attaching to the Shares.

Authorised for release by the Managing Director and CEO of Livium.

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Forward-looking statements

This announcement contains forward-looking statements. Forward-looking statements are subject to a variety of risks and uncertainties that it is beyond the Company's ability to control or predict and which could cause actual events or results to differ materially from those anticipated in such forward-looking statements. Investors should be aware that past performance should not be relied upon as being indicative of future performance.

About Livium

Livium (previously Lithium Australia) is aiming to lead and enable the global transition to sustainable lithium production. The Company operates Australia's market leading battery recycler, produces critical battery material lithium ferro phosphate (LFP), and has developed a patented lithium extraction technology (LieNA®). Livium's revenue-generating recycling business and technologies are well-placed to capitalise on growing global lithium-ion battery demand and provides diversification benefits to global supply chains.

Divisions of Livium



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