

Announcement Summary

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**Entity name**

I SYNERGY GROUP LIMITED

**Date of this announcement**

Friday March 18, 2022

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description                            | Total number of +securities to be issued/transferred | Issue date |
|--------------------|---|--|------------|
| IS3AA              | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 55,000,000   | 16/03/2022 |
| IS3AA              | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 27,555,838   | 15/03/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

I SYNERGY GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

613927361

### 1.3 ASX issuer code

IS3

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

18/3/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 27-Jan-2022 09:52          | New - Proposed issue of securities - IS3 | <div>A placement or other type of issue</div>    |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

IS3AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

16/3/2022

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Options were approved for issue by Shareholders at the Company's General Meeting on 4 March 2022.

#### Issue details

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**Number of +securities**

55,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The Options were issued to the Shareholders of POSTech as consideration for the Acquisition of POSTech by the Company.

**ASX +security code and description**

IS3AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

15/3/2022

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The 27,555,838 options are free-attaching options issued to participants in the Placement of 27,555,838 Placement Shares on a 1-for-1 basis.



Issue details

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**Number of +securities**

27,555,838

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The options are free-attaching options.

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| IS3 : ORDINARY FULLY PAID          | 268,461,426                          |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                      | Total number of +securities on issue |
|---|--------------------------------------|
| IS3AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 87,475,838                           |
| IS3AB : PERFORMANCE RIGHTS                              | 200,000                              |
| IS3AC : OPTION EXPIRING 23-JUL-2024 EX \$0.30           | 900,000                              |